



P. H. CAPITAL LTD.

Regd. Office : 5D, Kakad House, 5th Floor, 'A' Wing, Sir Vithaldas Thackersey Marg,
Opp. Liberty Cinema, New Marine Lines, Mumbai - 400020.
Tel. : 022-2201 9473 / 022-2201 9417 • CIN : L74140MH1973PLC016436
Email : phcapitaltd@gmail.com

Date: 03.07.2020

To,

Corporate Relationship Department
Bombay Stock Exchange limited
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001

Dear Sir/Ma'am,

Ref: Our Security Code No. 500143 ISIN: INE160F01013

Subject: Non - Applicability of the Annual Secretarial Compliance Report and Quarterly Corporate Governance Report

This is to certify that our company is claiming exemption under Regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to Corporate Governance provisions, which shall not apply to listed entities having Paid up Equity share capital not exceeding Rs. 10,00,00,000 /- (Rupees Ten Crores) and Net worth not exceeding Rs. 25,00,00,000 /- (Rupees Twenty Five Crores), as on the last day of previous financial year. Accordingly in our case, the paid up Share capital and Net Worth of our company as on 31.03.2020 is Rs. 3,00,01,000/- (Rupees Three Crores One Thousand) and Rs. 8,30,79,017/- (Rupees Eight Crores Thirty Lakhs Seventy Nine Thousand and Seventeen), respectively (net worth certificate enclosed) which is not exceeding the threshold limit.

Hence, our company is exempted under Regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and therefore we are exempted from submitting the Annual Secretarial Compliance Report [Regulation 24A] and Quarterly Compliance Report on Corporate Governance [Regulation 27(2)] of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further, the Company shall comply with these regulations within 6 months from the date of its applicability.

We request you to take the same on your record.

For PH CAPITAL LIMITED
For P. H. CAPITAL LIMITED


Authorised Signatory/Director
Rikeen Dalal

Executive Director

DIN: 01723446

Enclosure: Net worth certificate of P.H. Capital Ltd. as on 31.03.2020



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NETWORTH CERTIFICATE

This is to certify that Net worth of P.H.CAPITAL LTD., having PAN AAACF1249B, registered office at 5-D, KAKAD HOUSE, 5TH FLOOR, A WING, SIR VITHALDAS THACKERSEY MARG, NEW MARINELINES, MUMBAI -400 020 as on 31ST MARCH'2020 is Rs. 8,30,79,017/- (Rupees Eight Crore Thirty Lacs Seventy Nine Thousand Seventeen Only) as detailed below, which is confirmed with the records and documents presented before me.

Details of Net worth as on 31.03.2020.

Assets		
IMMOVABLE ASSETS (at Fair Value)	22,90,217	
MOVABLE ASSETS		
1. Bank	10,04,654	
2. Cash	1,94,787	
3. Market value of Quoted Shares and Bonds (Specify complete details)	0	
4. Fair Value of Unquoted shares and bonds (Specify complete details)	200	
5. Fixed Assets (Specify complete details): a. Tangible Assets b. Intangible Assets	4,88,336	
6. Realisable book debts: a. More than 3 months b. Less than 3 months	0	
7. Inventories (specify complete details)	7,05,74,664	
8. Loans and Advances (specify complete details)	0	
9. Others (specify complete details)	2,11,90,446	9,57,43,304
Less:		
LIABILITIES		
1. Borrowings (with details)	1,21,88,177	
2. Other Liabilities (specify complete details)	10,09,913	
3. Deferred Tax Liabilities / (Assets)	(5,33,803)	1,26,64,287
Net Assets / Networth		8,30,79,017

FOR P.H.CAPITAL LTD.
For P. H. CAPITAL LIMITED

RIKEEN BHANU
Authorised Signatory/Director
DIRECTOR

DIN NO.: 01723446

DATE : 01/07/2020 .