

TEAMO PRODUCTIONS HQ LIMITED

(Formerly known as GI Engineering Solutions Limited)

CIN: L74110DL2006PLC413221

Regd. & Corporate Office : Unit 1308, Aggarwal Corporate Heights, Netaji Subhash Palace,
New Delhi-110034 | Tel No: 011-44789583 | Website: www.giesl.in | E-mail ID: cs@giesl.in

November 14, 2023

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400051
NSE SYMBOL: TPHQ

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy
Towers, Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 533048

Sub: Outcome of Board Meeting held on Tuesday, November 14, 2023 in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

“Allotment of 4,57,50,000 Fully Convertible Warrants at Issue Price of Rs. 15/- on preferential basis”

Dear Sir/Ma'am,

Pursuant to the members' approval obtained through postal ballot on September 20, 2023 by means of passing a Special Resolution and 'In-Principal Approval' obtained from the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited, we wish to inform you that the Board of Directors of the Company in their meeting held on today i.e. Tuesday, November 14, 2023, considered and approved, allotment of **4,57,50,000 (Four Crore Fifty Seven Lakhs and Fifty Thousand only)** fully Convertible Warrants ('Warrants'), carrying a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant, to persons belonging to 'Non-Promoter, Public Category' on preferential basis at an **issue price of Rs. 15/- (Rupees Fifteen Only) per Warrant**, after receipt of stipulated amount i.e. 25% of the Issue Price as subscription amount in accordance with provisions of Chapter V of SEBI ICDR Regulations, to the persons ("Allottees") as detailed in **Annexure I**.

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share having a face value of Rs. 10/- (Rupee Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, **on payment of the balance consideration i.e. 75% of the Warrant Issue Price from the Allottees within 18 months from the date of allotment of these warrants.**

Further, warrants holders shall be entitled to any corporate action such as issuance of bonus shares, right issue, split or consolidation of shares etc. announced by the Company.

These warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Board Meeting commenced at 10:15 A.M. and concluded at 11:30 A.M.

Please take this submission on record and disseminate it on your official website and oblige.

Thanking You,
Yours faithfully,

for Teamo Productions HQ Limited
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Deepak
Company Secretary and Compliance Officer

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Annexure I

(List of allottees for Warrant Allotment at Issue Price of Rs. 15/- on preferential basis)

S. No.	Name of the Allottees	Category	Warrants Allotted
1	Mr. Mohaan Nadaar	Individual	40,00,000
2	M/s. Eminence Global Fund PCC (formerly known as Vikasa Global Fund PCC)	FPI/QIB	42,50,000
3	M/s. Minerva Ventures Fund	FPI/QIB	50,00,000
4	M/s. Forbes EMF	FPI/QIB	50,00,000
5	M/s. Advikca Finvest Limited	Body Corporate	35,00,000
6	M/s. Aryadeep Tie Up Private Limited	Body Corporate	40,00,000
7	M/s. Kiwi Dealcom Private Limited	Body Corporate	40,00,000
8	M/s. Mariango Trading Private Limited	Body Corporate	40,00,000
9	M/s. Pearl Dealers Private Limited	Body Corporate	40,00,000
10	M/s. Moppingtopping Trading Private Limited	Body Corporate	40,00,000
11	M/s. Chillypot Trading Private Limited	Body Corporate	40,00,000
		Total	4,57,50,000