

Rajesh Mehta

578, 5th Main Road
Upper Palace Orchard
Sadashivnagar,
Bengaluru – 560 080

Date:18.02.2025

To,
Relationship Manager,
Bombay Stock Exchange Ltd
Mumbai

To,
Relationship Manager,
National Stock Exchange of India Ltd
Mumbai

Dear Sir,

I am one of the Promoters of M/s Rajesh Exports Limited, I have acquired 3,33,11,404 Shares of Rajesh Exports Limited in inter-se transfer of Shares between Promoters and Immediate Relatives. Kindly find enclosed herewith the Disclosure of the same.

Regards

Rajesh Mehta





भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rajesh Exports Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajesh J Mehta		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE AND BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	88491645	29.97%	29.97%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	88491645	29.97%	29.97%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	33311404	11.28%	11.28%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	33311404	11.28%	11.28%



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Securities and Exchange Board of India

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	121803049	41.25%	41.25%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	121803049	41.25%	41.25%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.02.2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	295259959		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	295259959		
Total diluted share/voting capital of the TC after the said acquisition	295259959		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

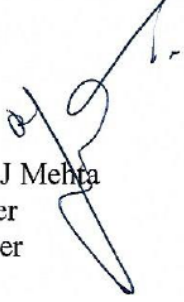
Place: Bangalore

Date: February 18, 2025

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	RAJESH EXPORTS LIMITED	
2.	Name of the acquirer(s)	RAJESH J MEHTA	
3.	Name of the stock exchange where shares of the TC are listed	NSE AND BSE	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer of shares between Promoters and Immediate Relatives.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i) and (ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes. 12.02.2025	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Mr Bipin J Mehta, Mrs Jayshree B Mehta, Mr Mahesh J Mehta and Mrs Alpa M Mehta	Yes
	b. Date of acquisition	17.02.2025	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Mr Bipin J Mehta (7188180 shares), Mrs Jayshree B Mehta (1215000 shares), Mr Mahesh J Mehta (24041224 shares) and Mrs Alpa M Mehta (867000 shares)	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	11.28	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	NA, inter-se transfer	Yes

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*) Rajesh J Mehta	88491645	29.97	121803049	41.25
b	Each Seller / Transferor				
	Bipin J Mehta	7188180	2.43	0	0
	Jayshree B Mehta	1215000	0.41	0	0
	Mahesh J Mehta	24041224	8.14	0	0
	Alpa M Mehta	867000	0.29	0	0


 Rajesh J Mehta
 Acquirer
 Promoter

Date: 18.02.2025
 Place: Bangalore