

SFL:BSE:NCDPI3:049:2019-20

15 May 2019

BSE Limited Floor 25, P J Towers Dalal Street Fort Mumbai – 400 001

Kind Attn : Ms. Ishwari Vaidya

Asst. Manager

Madam,

Public Issue of Secured and Unsecured, Redeemable, Non-Convertible Debentures (NCDs) up to ₹ 100 crore with an option to retain over-subscription up to ₹ 50 crore, aggregating to ₹ 150 crore — Approval of Basis of Allotment by NCD Issuance Committee

We are pleased to inform that the NCD Issuance Committee have, at their meeting held on Wednesday, 15 May 2019 (i.e today) allotted 11,77,000 Secured, and Unsecured Redeemable, Non-Convertible Debentures of face value of ₹ 1,000 each aggregating to ₹ 117.70 crore to the eligible applicants as per the Basis of Allotment approved by BSE Limited, the Designated Stock Exchange.

We request you to take the information on record.

Yours faithfully

For Sakthi Finance Limited

S Venkatesh

Company Secretary and Compliance Officer

M No : FCS 7012