



YOGI LIMITED

Created. Crafted. Perfected.
(Formerly Known as Parsharti Investment Ltd.)

B/404, The Capital, G-Block, Bandra Kurla Complex, Behind ICICI Bank, Bandra (East), Mumbai - 400 051.
Tel.: 022-49428888 | E-mail: info@yogiltd.com | CIN : L93000MH1992PLC069958

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001
Scrip Code: 511702

Dear Sir / Madam,

Sub: Intimation for allotment of equity shares upon conversion of warrants under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Allotment of 8,00,000 fully paid equity shares of Rs.25/- upon conversion of the equivalent number of Warrants.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company in their meeting held on today i.e. 07th September, 2022 have allotted 8,00,000 equity shares pursuant to conversion of convertible warrants (out of 1,00,00,013 convertible warrants) of face value of Rs. 10/- each at the price of Rs. 25/- each (including premium of Rs. 15/-). These equity shares arising on conversion of the warrants, shall rank pari passu in all respects with the existing equity shares.

The disclosures as per the SEBI circular no. CIR/CFD/CMD/4/2015 dated 09th September, 2015 regarding the conversion of warrants and allotment of equity shares, are as follows:

S. No.	Particulars	Details
1.	Type of securities issued	Equity shares pursuant to exercise of Convertible warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment



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3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Total no. of securities: 8,00,000 equity shares at Rs. 25/- per share on receipt of balance amount of Rs. 18.75/- per Equity shares (75% of total consideration) Conversion ratio (1:1) – One equity share for each Convertible warrant held.		
4.	In case of Preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s)			
Names and number of the investors:				
Number of allottee(s)		Two (2)		
Name(s) of the allottee(s)		1. Mrs. Sanju Kumari Ranka (Non Promoter) 2. Mr. Rajendra Kumar Ranka (Non Promoter)		
Post allotment of securities - outcome of the subscription:				
Name	Pre Issue Shareholding		Post Issue Shareholding (On Conversion of 4,00,000 Warrants into 4,00,000 Equity shares on 07.09.2022)	
	No. of Shares	% of Share holding	No. of Shares	% of Share holding
Mrs. Sanju Kumari Ranka	-	-	4,00,000	
Mr. Rajendra Kumar Ranka	-	-	4,00,000	
5.	Issue price/ allotted price (in case of convertibles)	Warrants had been allotted on 21.06.2022 carrying a right to subscribe to 1 Equity Share		



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		<p>per warrant on receipt of amount at the rate of Rs. 6.25/- per warrant (25% of total consideration).</p> <p>Now, 8,00,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs.18.75/- per Equity Share (75% of total consideration).</p>
6.	In case of Convertible - intimation on conversion of securities or on lapse of the tenure of the instrument:	<p>The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- (Rupees Ten only) each to the warrant holders;</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants</p>



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		shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.
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Thanking You,

Yours Truly,

FOR YOGI LIMITED

(Ghanshyambhai Nanjibhai Patel)

Managing Director

DIN: 06647250

Address: C-3503/3504, 35th Flr, C Wing, Orbit

Heights, Javji Dadaji Marm, Nana Chowk,

Grant Road, Mumbai 400007

Date: 07th September, 2022

Place: Mumbai