

May 03, 2023

To
Listing Department
BSE Limited
20th Floor, P. J. Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 543899 (CUBEINVIT)

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbol: CUBEINVIT

Subject: Disclosure of information w.r.t. encumbrance on Ordinary Units of Cube Highways Trust (InvIT) by Sponsor

Dear Sir/Ma'am,

In terms of the disclosure requirements set out under paragraph(s) 12.2 and 12.3.1 of Chapter 12 of the circular no. SEBI/HO/DDH S/DDH S_Div3/P/CIR/ 2022/53 dated April 26, 2022 issued by the Securities and Exchange Board of India, please find enclosed herewith **Annexure A** containing the disclosure as received from Cube Highways and Infrastructure III Pte. Ltd. (one of the Sponsors) with regard to creation of encumbrance on the Ordinary Units of Cube Highways Trust (the InvIT).

Request to take the same on record.

For Cube Highways Fund Advisors Private Limited
(acting in its capacity as Investment Manager to Cube Highways Trust)

Mridul Gupta
Company Secretary and Compliance Officer

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

E-mail: - compliance.officer@cubehighways.com, Phone: +91-120-4868300



To,
 Cube Highways Fund Advisors Private Limited
 (acting as Investment Manager to Cube Highways Trust, InvIT)
 B-376, Nirman Vihar, New Delhi-110092

Kind attn: Mr. Mridul Gupta, Compliance Officer

Sub: Disclosure in relation to non-disposal undertaking

Dear Sir,

Pursuant to Clause 5 of the Non-Disposal Undertaking and pursuant to Regulation 12.2.1 of Chapter 12 of the Securities and Exchange Board of India's Circular bearing reference number SEBI/HO/DDH S/DDH S_Div3/P/CIR/2022/53 and dated 26 April 2022, kindly note the below disclosure:

DISCLOSURE OF DETAILS OF ENCUMBRANCE

Name of the InvIT	CUBE HIGHWAYS TRUST
Name of the recognized stock exchanges where the units of the InvIT are listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)
Name of the sponsor as applicable	Cube Highways and Infrastructure III Pte. Ltd.
Total unitholding (Ordinary)	No. of units – 24,65,78,212 % of total outstanding Units-19.11%

Specific details about the encumbrance	
	Encumbrance (Date of creation of encumbrance: April 27, 2023)
Type of encumbrance	NDU over 15% of the Total Ordinary Units
No. and % of units encumbered	No. of units – 19,35,51,917 % of total outstanding units – 15%
Encumbered units as a % of total units held	78.50% of Ordinary Units held by Cube Highways and Infrastructure III Pte. Ltd. In Cube Highways Trust
Period of encumbrance	3 years from and including the Initial Drawdown Date i.e April 20, 2026
Name of the entity in whose favour units have been encumbered	SBICAP Trustee Company Limited (acting as Security Trustee)
Purpose of borrowing	To grant loans to Initial Portfolio Assets under the InvIT for the purposes of re-financing of their existing debt

For Cube Highways and Infrastructure III Pte. Ltd.

Heng Hong Kiong
 Director

Place: Singapore
Date: May 2, 2023

Cube Highways and Infrastructure III Pte. Ltd.

Reg. No.: 201727089Z ♦ Address: 65 Chulia Street, #21-05 OCBC Centre, Singapore 049513 ♦ Web: www.cubehighways.com