



Ushdev International Ltd.

12th May 2020

To,
BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai — 400001

BSE- 511736

Dear Sir/ Madam,

Ref: Ushdev International Limited

Sub: Certificate as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a Certificate dated 12th May, 2020 issued by M/s. SCP & Co., Practicing Company Secretary.

Kindly take the above on your records and oblige.

Yours faithfully,

For Ushdev International Limited



Sayli Munj

Company Secretary and Compliance Officer

M. No: A44432

Encl: As Above

(Ushdev International Limited is under Corporate Insolvency Resolution Process as per the provisions of IBC, 2016. Its affairs, business and assets are being managed by Resolution Professional, Mr. Subodh Kumar Agrawal, appointed as Interim Resolution Professional by NCLT, Mumbai bench by order dated May 14, 2018 and was consequently confirmed as Resolution Professional by the Committee of Creditors.)

CIN: L40102MH1994PLC078468

Registered Office: New Harileela House, 6th Floor, Mint Road, Fort, Mumbai - 400001

Corporate Office: Apeejay House, 6th Floor, 130 Mumbai Samachar Marg, Fort, Mumbai - 400023

Phone: +91-22-61948888 Fax: +91-22-22821098

E-mail: info@ushdev.com Website: www.ushdev.com

CERTIFICATE UNDER REGULATION 40 (9) OF SECURITIES EXCHANGE BOARD OF INDIA (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015
FOR THE HALF YEAR ENDED MARCH 31, 2020

Amidst COVID19 epidemic, the undersigned couldn't able to access original relevant Books, Registers, forms or other documents relating to Share Transfer forms, Memorandum of Transfers, Registers, files and other documents relating to **M/s. Ushdev International Limited (Company)**, having its registered office at New Harileela House 6th Floor, Mint Road Mumbai 400001, maintained by the Registrar and Share Transfer Agent (RTA) , **M/s. Sharex Dynamic (India) Private Limited**, having its office at C-101, 247 Park, L.B.S. Marg, Vikhroli West Mumbai 400083., pertaining to the transfer of equity shares for the period from October 1, 2019 to March 31, 2020 for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulation, 2015, however, based on the information, explanations and supporting documents provided by the Company and/or it's Registrar and Share Transfer Agent and to the best of my knowledge, I hereby certify that during half year ended on March 31, 2020:

A. The Company has not received any request relating to Share Transfer during the period from October 1, 2019 to March 31, 2020.

and

B. The Company has not issued any Share Certificate during the period from October 1, 2019 to March 31, 2020 as no request for duplicate and split certificates received and there was no issue/allotment, renewal, exchange or endorsement of calls/allotment monies.

For SCP & CO.
Company Secretaries

Swapnil
Chandrakant
Pande

Digitally signed by Swapnil Chandrakant Pande
DN: cn=Swapnil Chandrakant Pande, o=SCP & CO., ou=Company Secretaries, email=swapnil.pande@scpandco.com, c=IN
Date: 2020.05.12 12:23:29 +05'30'

Swapnil Pande
M.No A44893 C.P.No 21962

Place: Mumbai
Date: May 12th, 2020.
UDIN No. : A044893B000231673