

Punjab Alkalies & Chemicals Limited

Regd. Office: S.C.O. 125-127, Sector 17-B, Chandigarh - 160017 INDIA) Phone: 0172-4072508-569, E-mail: info@punjabalkalies.com

CIN: L24119CH1975PLC003607, Website: www.punjabalkalies.com



PACL:SEC:2021: \424

26.07.2021

BSE Limited. 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street. Fort. MUMBAI-400 001

Dear Sir,

Sub: 45,00,000 Sweat Equity shares issued pursuant to SEBI (Issue of Sweat Equity Shares), Regulations, 2002.

Dear Sir,

The Board of Directors of the Company has passed resolution by circulation on 23.07.2021 regarding allotment of 45,00,000 equity shares to Shri Naveen Chopra on sweat equity basis. In reference to Regulation 15(c) of the SEBI (Issue of Sweat Equity Shares), Regulations, 2002, please find attached the following information:

| S. No. | Particulars | Details | |
|--------|--|---|--|
| i. | Number of sweat equity shares | 45,00,000 | |
| ii. | Price at which sweat equity shares are issued | 89.05/- | |
| iii. | Total amount invested in sweat equity shares | Nil. Consideration other than cash | |
| iv. | Details of the person to whom sweat equity shares are issued | Shri Naveen Chopra Managing Director | |

Changes in the capital structure

| Pre-issue capital* | Rs. 43,96,86,440 consisting 4,39,68,644 equity shares of face value of Rs.10 each fully paid. | | |
|---------------------|--|--|--|
| Post issue capital* | Rs. 48,46,86,440 consisting of 4,84,68,644 equity shares of face value of Rs.10 each fully paid. | | |

| Shareholding pattern of the company pre and post allotment | | | | | | | | |
|--|------------------------|---------|-------------------------|---------|--|--|--|--|
| Category | Pre Sweat Equity issue | | Post Sweat Equity issue | | | | | |
| | No of Shares | % | No of Shares | % | | | | |
| Promoters and Promoter Group (A) | 1,51,96,566 | 34.56% | 1,51,96,566 | 31.35% | | | | |
| Public (B) | 2,87,72,078 | 65.44% | 3,32,72,078 | 68.65% | | | | |
| Total (A) + (B) | 4,39,68,644 | 100.00% | 4,84,68,644 | 100.00% | | | | |
| Custodian (C) | /= | 0.00% | - | 0.00% | | | | |
| Grand Total (A) + (B) + (C) | 4,39,68,644 | 100.00% | 4,84,68,644 | 100.00% | | | | |

Thanking You,

Yours faithfully.

For Punjab Alkalies and Chemicals Limited

ecretary & Compliance Officer