



21st June, 2021

Corporate Relations Department

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

Scrip Code: 506194

Class of Security: Equity

Listing Compliance Department

National Stock Exchange of India Limited

Exchange Plaza,

Plot No. C/1, G Block,

Bandra-Kurla Complex,

Bandra (East), Mumbai - 400 051

Symbol: ARIHANTSUP

Series: EQ

Sir/Madam,

Sub: Earning Release of the Financial Results for the Quarter & Financial Year ended 31st March, 2021:

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the attached herewith the Earning Release of the Financial Results for the Quarter & Financial Year ended 31st March, 2021.

Kindly take the same in your records and inform the Stakeholders accordingly.

Thanking You

Yours Faithfully

For Arihant Superstructures Limited

Govind Rao

Company Secretary & Compliance Officer

Enclosed: a/a

Website: www.asl.net.in Email: info@asl.net.in



Arihant Superstructures Q4 FY21 PAT up 95%

The Company recovers from pandemic-affected loss of earlier quarters, with an impressive Q4, FY21: **PAT improved to ₹ 13.48 crore**, growth of 95% over the corresponding period last year

- Total 1097 units sold for FY 2021
- Total Income for Q4 FY21 at ₹ 124.26 crore, 98% YoY growth
- EBITDA for Q4 FY21 at ₹ 20.84 crore, 35% YoY growth
- EPS for Q4 FY21 at ₹ 3.20, 148% YoY growth

Mumbai, June 19, 2021, Arihant Superstructures Limited (ASL), one of India's leading real estate companies with a predominant focus on the affordable housing segment in the Navi Mumbai, MMR and the Jodhpur region, reported a strong set of numbers for its Q4 and Year ended March 31, 2021.

Key Financials at a Glance:

Particulars (₹ Crore)	Q4 FY 21	Q4 FY 20	YoY Change
Total Income	124.26	62.60	1 98%
EBITDA	20.84	15.49	1 35%
EBITDA Margin	16.77%	24.75%	↓ -797bps
PAT	13.48	6.90	1 95%
PAT Margin	10.84	11.03	↓ -18bps
Total Comprehensive Income	13.16	5.31	1 48%
EPS (Diluted) (₹)	3.20	1.29	1 48%

Particulars (₹ Crore)	12M FY 21	12M FY 20	YoY Change
Total Income	272.31	237.85	1 4%
EBITDA	50.16	47.66	1 5%
EBITDA Margin	18.42%	20.04%	↓ -162bps
PAT	15.74	10.98	1 43%
PAT Margin	5.78%	4.62%	↑ 116bps
Total Comprehensive Income	11.17	5.48	1 04%
EPS (Diluted) (₹)	2.71	1.33	104%

Key Highlights for the 12M FY21:

Total Income for 12M FY21 increased by 14% to ₹ 272.31 Crore

The EBITDA for the full year FY2021 was at ₹50.16 Crore (at margin of 18.42%), increase of 5% over the previous year figure of ₹47.66 Crore (at margin of 20.04%).

The PAT for the full year FY2021 was at ₹ 15.74 Crore (at margin of 5.78%), Substantial increase of 43% over the previous year figure of ₹ 10.98 Crore (at margin of 4.62%).

Borrowings fell by ₹ 91.17 Crore its lowest-ever level in recent years, to ₹ 295.52 Crore,

Company generated one of its highest-ever yearly operational cash flow, of about ₹ 120.52 Crore, up from ₹ 25.41 Crore in the previous year

Total 1097 units has been sold for the FY2021 with strong demand in Q4 of the fiscal

Chairman and Managing Director, Arihant Superstructures Limited said, "The beginning of the financial year was fraught with fear as the 1st wave of Covid-19 pandemic spread but thankfully we ended the year with a lot of confidence. We were well prepared for a strong revival in the affordable housing segment with ready-to-move-in inventory as well as projects in various stages of construction across micro markets in Mumbai MMR and Jodhpur. This helped us in catering to varied customer requirement and we are glad to announce that Q4FY21 was the best quarter for Arihant Superstructures Ltd till date with highest revenues and net profits. With Work From Home seemingly here to stay, a home buyer has become discerning and is willing to travel that extra mile to buy a home which suits the post pandemic 'New Normal'. Brand Arihant has been known for quality homes with efficient use of space in well planned gated communities. We, at Arihant, are excited at the prospects in our region and continue to launch new projects".

About Arihant Superstructures Limited:

Arihant Superstructures Ltd. (ASL) is one of India's leading real estate companies with a predominant focus on the affordable housing segment in the Navi Mumbai, MMR and the Jodhpur region. With an impeccable record of planning and execution of projects backed by professional management. Arihant Group has delivered 9,500+ homes amounting to 8 Mn sq. ft. across 59+ projects over past two decades.

Arihant has completely integrated in-house capabilities of Land Acquisition & Procurement, Liaison, Design & Engineering, EPC and Marketing & Sales. ASL has been recognized as one of the top brands in Real Estate. Few recent notable awards won are

- ❖ "Developer of the year Affordable Housing", 2019 awarded by Zee Business
- ❖ "Affordable Low Cost Quality Housing", 2018 award by Economic Times
- ❖ "Excellence in Affordable Housing", 2018 awarded by Radio City
- ❖ "Affordable Housing Project of the Year", 2018 award by MCHI-CREDAI
- ❖ "Mumbai Hot 50 Brands", 2017 awarded by Hindustan Times
- "India's Top 100 Projects", 2017 awarded by CRISIL

ASL is listed on National Stock Exchange - Scrip Code: ARIHANTSUP and Bombay Stock Exchange - Scrip Code: 506194. BLOOMBERG: ARSU: IN.

For more info visit: www.asl.net.in

DISCLAIMER:

Certain statements that may be made or discussed at the conference call may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in economic environment in India and abroad. Actual results might differ substantially from those expressed or implied. Arihant Superstructures Limited and its Management will not be in any way responsible for any action taken based on such statements and discussions. ASL also undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For further information please contact corporate communication advisor:



Abhishek Shukla Chief Strategy Officer <u>abhishek.shukla@asl.net.in</u> (M) 9619195775



Sunil Mudgal – Director Kirin Advisors sunil@kirinadvisors.com (M) 9869275849