

CIL/SE/2023-24/88

January 08, 2024

**BSE Limited**  
P.J. Towers  
Dalal Street  
Mumbai- 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051

Scrip code: 540710

Symbol: CAPACITE

**Sub: Outcome of the meeting of the QIP Committee**

**Ref: Qualified institutions placement of equity shares of face value of ₹10 each (the "Equity Shares") to qualified institutional buyers by Capacit'e Infracapacite Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), each as amended (the "Issue")**

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Dear Sir / Madam,

We wish to inform you that pursuant to the approval accorded by the Board of directors of the Company (the "**Board**"), at its meeting held on May 26, 2023, and special resolution passed by the members of the Company on July 5, 2023, the QIP Committee has, at its meeting held today, i.e., January 8, 2024, *inter alia*, considered and passed the following resolutions:

- (a) Authorising the opening of the Issue today i.e., Monday, January 8, 2024,
- (b) approving and adopting the preliminary placement document dated January 8, 2024 and the application form in connection with the Issue; and
- (c) approving the floor price for the Issue based on the pricing formula as prescribed under SEBI ICDR Regulations.

We further wish to inform you that the QIP Committee has fixed the 'Relevant Date' for the purpose of the Issue, in terms of Regulation 171 of the SEBI ICDR Regulations, as Monday, January 8, 2024, the date of the meeting in which the QIP Committee decides to open the Issue, and accordingly the floor price in respect of the Issue based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 264.89 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the members of the Company accorded through a special resolution on July 5, 2023, the Company at its discretion may offer a discount of not more than 5% on the floor

**Mumbai (Registered Office & Corporate Office)**

605-607, Shrikant Chambers, Phase-I, 6<sup>th</sup> Floor, Adjacent to R.K. Studios, Sion-Trombay Road, Chembur,  
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NCR Bangalore

CIN: U45400MH2012PLC234318

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price so calculated for the Issue. The Issue price will be determined by the Company in consultation with the lead managers appointed for the Issue.

In this relation, we are filing the preliminary placement document dated January 8, 2024 with your office.

The meeting of the QIP Committee commenced at 10:00 p.m. and concluded at 10:30 p.m.

We also wish to inform you that in terms of Regulations 29(1) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, that a meeting of the QIP Committee shall be held on Thursday, January 11, 2024 to *inter alia*, consider and determine the issue price of Equity Shares to be issued pursuant to the Issue, including any discount on the floor price calculated in accordance with the SEBI ICDR Regulations and as permitted by the SEBI ICDR Regulations and approved by the shareholders pursuant to a resolution dated July 5, 2023.

We request you to take the above on record and the same be treated as compliance under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,

**For Capacit'e Infraprojects Limited**

**Rahul Kapur**  
**Compliance Officer**

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