



Ref: SSFL/Stock Exchange/2023-24/093

Date: October 03, 2023

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir/Madam,

Subject: Outcome of the Management Committee of the Board of Directors Meeting held on October 03, 2023.

Ref: letter No. SSFL/Stock Exchange/2023-24/091 dated September 27, 2023.

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Tuesday, October 03, 2023, has inter-alia considered and approved the issuance of:

- i. 7,500 (Seven thousand and five hundred) Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of Rs.1,00,000/- (Rupees one lakh only) each at par including a green shoe option of up-to 3,500 (Three thousand and five hundred) Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures aggregating up-to Rs.75,00,00,000/- (Rupees seventy five cores only) on private placement basis (**Series A**);
- ii. 7,500 (Seven thousand and five hundred) Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of Rs.1,00,000/- (Rupees one lakh only) each at par including a green shoe option of up-to 4,000 (Four thousand) Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures aggregating up-to Rs.75,00,00,000/- (Rupees seventy five cores only) on private placement basis (**Series B**); and
- iii. 3,000 (Three thousand) Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of Rs.1,00,000/- (Rupees one lakh only) each at par aggregating up-to Rs.30,00,00,000/- (Rupees thirty cores only) on private placement basis.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are as follows:

Instrument Details	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (Series A)	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (Series B)	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
Size of the Issue	Rs.40,00,00,000/- (Rupees forty crore only) including green shoe option of Rs. 35,00,00,000/- (Rupees thirty-five crore only) aggregating up-to Rs. 75,00,00,000/- (Rupees	Rs.35,00,00,000/- (Rupees thirty-five crore only) including green shoe option of Rs. 40,00,00,000/- (Rupees forty crore only) aggregating up-to Rs. 75,00,00,000/-	Rs.30,00,00,000/- (Rupees thirty crore only)

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,
TSIIC, Raidurg Panmaktha, Hyderabad, Rangareddi TG 500081 IN

Ph: +9140-45474750 | contact@spandanasphoorty.com | www.spandanasphoorty.com



	seventy-five crores only)	(Rupees seventy-five crores only)	
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited	Yes, BSE Limited	Yes, BSE Limited
Tenure of the instrument	1 year 5 months and 18 days	1 year 11 months and 16 days	16 months and 12 days
Date of allotment	October 06, 2023	October 06, 2023	October 12, 2023
Date of maturity	March 24, 2025	September 22, 2025	February 24, 2025
Interest rate payment	10.75% p.a.	10.75% p.a.	10.60% p.a.
Security of Issue	Secured	Secured	Secured
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable	Not Applicable	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited	Catalyst Trusteeship Limited	Catalyst Trusteeship Limited

The meeting commenced at 10:00 a.m. and concluded at 10:30 a.m.

Kindly take the same on record.

Thanking You.

Yours Sincerely,
For **Spandana Sphoorty Financial Limited**

Ramesh Periasamy
Company Secretary and Chief Compliance Officer

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,
TSIIC, Raidurg Panmaktha, Hyderabad, Rangareddi TG 500081 IN

Ph: +9140-45474750 | contact@spandanasphoorty.com | www.spandanasphoorty.com