



THE SYMBOL OF TRUST



INTEGRATED LOGISTICS LTD.

PILL: SEC: NBA: 20-21/68

23<sup>rd</sup> February, 2021

To  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai – 400 001.  
SCRIP CODE: 526381

To  
National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai – 400 051.  
PATINTLOG

Dear Sirs,

Sub.: Proposed Rights Issue of Equity Shares of Patel Integrated Logistics Limited (the “Company”)

**ISSUE OF UPTO 95,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10 PER EQUITY SHARE (THE “ISSUE PRICE”), AGGREGATING UPTO ₹ 950 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 27 (TWENTY-SEVEN) RIGHTS EQUITY SHARE(S) FOR EVERY 47 (FORTY-SEVEN) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, FEBRUARY 18, 2021 (THE “ISSUE”).**

Please see enclosed herewith soft copies of the Pre-Issue Advertisement published on February 23<sup>rd</sup>, 2021 for the Rights Issue of the Company.

In case you require any information or clarification the under-signed may be contacted:

Contact Person	Telephone	Email
Name: Sweta Pankaj Parekh Designation: Company Secretary and Compliance Officer	Landline: +91 022 26421220 Mobile: + 91 966 421 2386	sweta.parekh@patel-india.com

Thanking you,

Yours sincerely,

**For Patel Integrated Logistics Limited**

**Sweta Pankaj Parekh**  
**Company Secretary & Compliance Officer**  
**Date: February 23, 2021**  
**Place: Mumbai**











