

KESAR TERMINALS & INFRASTRUCTURE LIMITED

Regd. Off: Oriental House, 7. Jamshedji Tata Road, Churchgate, Mumbai - 400 020, India. Website : http://www.kesarinfra.com Phone : (+91-22) 22042396 / 22851737 Fax : (+91-22) 22876162 Email : headoffice@kesarinfra.com CIN : L45203MH2008PLC178061 GSTN : 24AADCK2945C1ZR

15th September, 2022

The Secretary, Corporate Relationship Department, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

Scrip Code: 533289

Dear Sir,

- Ref: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
- Sub: Filing of Application under section 12A of Insolvency and Bankruptcy Code, 2016 (IBC Code, 2016) for Kesar Terminals & Infrastructure Limited ("the Company") & Kesar Multimodal Logistics Limited ("KMLL") wholly owned material subsidiary of the Company.

This has reference to our letter dated 13th September, 2022 regarding approval of committee of Creditors (COC) in its meeting held on 7th September, 2022 with the requisite voting share in favor for withdrawal of Corporate Insolvency Resolution Process (CIRP Process) of the Company & KMLL. This is further to inform you that the Resolution Profession of the Company & KMLL has filed application under section 12A of the IBC Code, 2016 read with regulation 30A of IBBI (Resolution Process for corporate Person), Regulations 2016 with the Hon'ble National Company Law Tribunal, Mumbai Bench on 14th September, 2022.

We will keep you updated on this.

Please take the same on your record.

Thanking you.

Yours faithfully, For Kesar Terminals & Infrastructure Limited

Sarika Singh Company Secretary