



NOCIL LIMITED

Regd. Office : Mafatlal House, 3rd Floor, H. T. Parekh Marg,
Backbay Reclamation, Churchgate, Mumbai - 400 020, India.
Tel.: +91 22 6657 6100, 6636 4062 Fax +91 22 6636 4060
Website: www.nocil.com CIN : L99999MH1961PLC012003
Email: investorcare@nocil.com



ARVIND MAFATLAL GROUP
The ethics of excellence

31st March, 2021

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai – 400051

BSE Scrip Code: 500730

NSE Scrip Code: NOCIL

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 regarding issuance and allotment of Equity Shares pursuant to the Scheme of Amalgamation of Suremi Trading Private Limited and Sushripada Investments Private Limited with NOCIL Limited and their respective shareholders pursuant to Section 230 to Section 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 ('the Scheme')

Dear Sir/Madam,

This is with reference to the Scheme of Amalgamation of Suremi Trading Private Limited ('Suremi' or 'the Transferor Company 1') and Sushripada Investments Private Limited ('Sushripada' or 'the Transferor Company 2') with NOCIL Limited ('NOCIL' or 'the Transferee Company') and their respective Shareholders pursuant to Section 230 to Section 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 ('Scheme'), as sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated March 03, 2021.

Pursuant to the Scheme, the Amalgamation Committee of the Company on 30th March, 2021 have approved the allotment of 3,11,17,689 (Three Crores Eleven Lakhs Seventeen Thousand Six Hundred and Eighty Nine) fully paid-up Equity Shares of Rs. 10/- (Rupee Ten Only) each at par, to the Shareholders of the Transferor Company 1 and the Transferor Company 2.

The above 3,11,17,689 (Three Crores Eleven Lakhs Seventeen Thousand Six Hundred and Eighty Nine) Equity Shares shall rank *pari passu* with the existing Equity Shares of the Company in all respects, including dividend entitlement.



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Further, the existing 2,15,99,859 (Two Crores Fifteen Lacs Ninety Nine Thousand Eight Hundred Fifty Nine) Equity Shares held by the Transferor Company 1 in the Share Capital of the Transferee Company and 95,17,830 (Ninety Five Lacs Seventeen Thousand Eight Hundred Thirty) Equity Shares held by the Transferor Company 2 in the Share Capital of the Transferee Company [collectively 3,11,17,689 (Three Crores Eleven Lakhs Seventeen Thousand Six Hundred and Eighty Nine) have been cancelled pursuant to the Scheme.

Accordingly, the Issued, Subscribed and Paid-Up Equity Share Capital of the Company remains unchanged post above allotment and cancellation of Equity Shares, ie. Rs.166,21,91,300 /- (Rupees One Hundred Sixty Six Crores Twenty One Lacs Nienty One Thousand Three Hundred Only) [divided into 16,62,19,130 (Sixteen Crores Sixty Two Lacs Nineteen Thousand One Hundred Thirty) Equity Shares of Rs.10/- (Rupee Ten Only) each].

Please note that, post allotment and cancellation of Equity Shares, the Promoter Shareholding in the Company has not not undergone any change.

We request you to take the above on your record.

Thanking you,

Yours faithfully,

For NOCIL Limited

Amit K. Vyas
Assistant Vice President (Legal) & Company Secretary
FCS 3766



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