



GI ENGINEERING SOLUTIONS LIMITED

CIN: L74110DL2006PLC413221

Regd. Office : Unit 1308, Aggarwal Corporate Heights, Netaji Subhash Palace,
New Delhi-110034.

Tel. No. : 011-44789583; Website : www.giesl.in; E-mail : cs@giesl.in

September 4, 2023

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400051

NSE Symbol: GISOLUTION

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy
Towers, Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 533048

Sub: Corrigendum to the Notice of Postal Ballot dated August 19, 2023

Ref: Intimation of Notice of Postal Ballot on August 21, 2023

This has reference to the Notice of Postal Ballot dated August 19, 2023, which was already emailed to all the shareholders of the Company on August 21, 2023. A corrigendum is being issued to inform the shareholders of the Company regarding typo error taken place in mentioning the total number of shares and percentage of the Public Shareholding in Pre and Post issue segment at point number XII, titled as "Shareholding pattern of the issuer before and after the preferential issue" of the Explanatory Statement of Special Resolution pertaining to Item No. 7 as detailed in the said Notice.

Except as detailed in the attached corrigendum, all other terms and contents of the Postal Ballot Notice shall remain unchanged. This corrigendum will also be available on the website of the Company www.giesl.in.

You are requested to take the same on your records.

Thanking You,
Yours faithfully,
for **GI Engineering Solutions Limited**

Deepak (ICSI M. No. A64119)
Company Secretary & Compliance Officer



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Dated: September 04, 2023

CORRIGENDUM TO THE NOTICE OF POSTAL BALLOT DATED AUGUST 19, 2023

To,
The Members of GI Engineering Solutions Limited

GI Engineering Solutions Limited ("Company") has circulated Postal Ballot Notice dated August 19, 2023 together with Explanatory Statement to the members of the Company, pursuant to the provisions of Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 ("Companies Act"), read with Rule 22 of the Companies (Management and Administration) Rules, 2014 ("Rules"), (including any statutory modification or re-enactment thereof, for the time being in force), Secretarial Standard on General Meetings ("SS-2"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and other applicable laws and regulations, for seeking approval of members of the Company by way of ordinary/special resolutions through remote e-voting by way of postal ballot process.

We draw the attention of all the members of the Company towards the Postal Ballot Notice dated August 19, 2023 inter-alia, for point number XII of the Explanatory Statement of Special Resolution pertaining to Item No. 7 as detailed in the said Notice.

This Corrigendum is being issued with respect to the **typo error** taken place in mentioning the **total number of shares and percentage** of the **Public Shareholding in Pre and Post issue** segment at point number XII, titled as "**Shareholding pattern of the issuer before and after the preferential issue**".

The total number of shares and percentage of the Public Shareholding in Pre and Post issue segment at point number XII under point number XII(B), signifying the Sub-Total (B) in the said Notice, is stated as 8,61,21,960 & 100.00% (**Pre**) and 13,61,21,960 & 100.00 % (**Post**) respectively, which is in fact **5,09,09,845 & 59.11% (Pre)** and **10,09,09,845 & 74.13 % (Post)** respectively.

For the sake of better clarity and understanding, the revised point XII of the said explanatory statement should be read as follows:

XII. The Shareholding Pattern of the issuer before and after the preferential issue

Category	Pre-Issue Shareholding Structure		Warrants to be allotted	Post Issue Shareholding (Presuming full conversion of Warrants)	
	No. of shares	%		No. of shares	% *
A) Promoter Shareholding					
Indian					
a) Individuals & HUF	56,98,085	6.62	-	56,98,085	4.19
b) Body Corporates	2,95,14,030	34.27	-	2,95,14,030	21.68
c) Any Other(specify)	-	0.00	-	-	0.00
Sub Total (A)(1)	3,52,12,115	40.89	-		25.87
2) Foreign Promoters	-	0.00	-	-	0.00
Total Promoter Shareholding A=A1 +A2	3,52,12,115	40.89	-	3,52,12,115	25.87



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B) Public Shareholding						
B1) Institutional Investors	2,54,050	0.29	1,85,00,000	1,87,54,050	13.77	
B2) Central Govt./Stat Govt./POI	-	0.00	-	-	0.00	
B3 Others						
a) Individuals	2,50,31,959	29.07	40,00,000	2,90,31,959	21.33	
b) Body Corporate	2,44,84,863	28.43	2,75,00,000	5,19,84,863	38.19	
c) Others (Including NRI, Clearing Members, HUF, Overseas Corporate Bodies, Foreign Companies)	11,38,973	1.32	-	11,38,973	0.84	
Total Public Shareholding B=B1+B2+ B3	5,09,09,845	59.11	5,00,00,000	10,09,09,845	74.13	
C) Non-Promoter - Non-Public	-	0.00	-	-	0.00	
Grand Total (A+B+C)	8,61,21,960	100.00	5,00,00,000	13,61,21,960	100.00	

**These percentages have been calculated on the basis of post preferential issue capital on fully diluted basis i.e. Rs. 136,12,19,600/- (Rupees One Hundred Thirty and Six Crores and Twelve Lacs Nineteen Thousand Six Hundred Only) divided into 13,61,21,960 (Thirteen Crore and Sixty One Lacs Twenty One Thousand and Nine Hundred Sixty Only) Equity Shares of Rs. 10/- (Rupees Ten Only) each.*

Notes:

- (1) The pre-issue shareholding pattern is as on the latest BENPOS date i.e. 18th August, 2023
- (2) Post shareholding structure may change depending upon any other corporate action in between.

This Corrigendum to the Postal Ballot Notice shall form an integral part of the Postal Ballot Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the Postal Ballot Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This corrigendum is being uploaded on the website of the Company at www.giesl.in and on the website of BSE Ltd. at www.bseindia.com and the National Stock Exchange of India Ltd. at www.nseindia.com where the shares of the Company are listed.

Thanking You,

Yours faithfully,
for **GI Engineering Solutions Limited**

Digitally
DEEPAK signed by
DEEPAK

Deepak
Company Secretary & Compliance Officer