



Date: April 24, 2019

To,

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| <b>National Stock Exchange of India Limited</b><br>Exchange Plaza, Plot No. C/1, G Block,<br>BandraKurla Complex, Bandra(East),<br>Mumbai-400051, NSE Code- V2RETAIL | <b>BSE Limited</b><br>25 <sup>th</sup> floor, "PhirozeJeejeebhoy Tower",<br>Dalal Street, Mumbai-400001<br><b>BSE Code-532867</b> |
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**Sub:** Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015:- Confirmation regarding not falling under Large Corporate criteria with reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE circular dated April 11, 2019.

Dear Sir/Ma'am,

In continuation to the SEBI Circular to the Companies dated November 26, 2018 with regard to fund raising by issuance of debt securities by large entities and further BSE circular dated April 11, 2019 in that regard, kindly take note that as required therein, M/s V2 Retail Limited is not falling under Large Corporate (LC) criteria as per framework provided in the aforesaid circular.

This is for your information and record.

Yours Truly

For V2 Retail Limited

Umesh Kumar

Company Secretary & Compliance Officer