



# Shree Rama Multi-Tech Limited

An ISO 9001:2015 and ISO 15378:2017 (GMP) Certified Company  
DMF Type III Certified Company



**FACTORY AND COMMUNICATION ADDRESS - 1557, MOTI-BHOYAN, KALOL-KHATRAJ ROAD, TAL : KALOL,  
DIST. : GANDHINAGAR - 382721 TELE : (079) 66747101, 66747102 EMAIL : info@srmtl.com**

July 7, 2023

To,  
**The General Manager**  
Listing Operation,  
BSE Limited,  
P.J. Towers, Dalal Street, Mumbai – 400 001,  
Maharashtra, India  
Security Code: 532310  
Security ID: SHREERAMA

To,  
Manager - Listing Compliance  
**National Stock Exchange of India Limited**  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051, Maharashtra, India  
Security ID: SHREERAMA

Dear Sir/Madam,

Ref.: Proposed Rights Issue of Equity Shares of Shree Rama Multi-Tech Limited (the "Company").

**Sub.: Intimation as per Regulation 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").**

This has reference to the captioned Rights Issue in respect of which the Company had filed a Letter of Offer dated May 25, 2023 ("LOF") with the BSE Limited, National Stock Exchange of India Limited and the Securities and Exchange Board of India. The captioned Issue opened for subscription on Monday, June 12, 2023 and closed on Monday, June 26, 2023.

In this regard, this to inform you that the basis of allotment advertisement dated July 6, 2023, in terms of regulation 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, has been published in the following newspapers on July 7, 2023:

1. Financial Express – (English) National daily – All Editions.
2. Jansatta – (Hindi) National Daily – All Editions.
3. Financial Express – Gujarati – Ahmedabad Edition

We are submitting herewith the newspaper eclippings of above mentioned newspapers. Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours sincerely,

For, Shree Rama Multi-Tech Limited



**Sandip Mistry**  
Company Secretary and Compliance Officer

Enclosed: As above

18, CORPORATE HOUSE, OPP. DINESH HALL, NAVRANGPURA, AHMEDABAD-380009

REGD OFFICE: 18, CORPORATE HOUSE, OPP. TORRENT HOUSE, INCOME TAX, AHMEDABAD-380009.

TELE: (079) 27546800, 27546900. WEBSITE: www.srmtl.com, CIN NO : L25200GJ1993PLC020880

All Contractual obligation subject to Ahmedabad Jurisdiction.

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● LAW COMMISSION RECEIVES 20 LAKH RESPONSES

# Gender parity, equality before law to shape UCC

**For uniformity, Code may be a string of tweaks in personal laws**

APURVA VISHWANATH  
New Delhi, July 6

**THE PRINCIPLES OF gender parity and equality before law are likely to shape the contours of the proposed Uniform Civil Code, suggestions for which have been invited by the Law Commission of India from religious organisations and the public at large.**

Sources told The Indian Express that personal laws that clash with the constitutional mandate of gender equality will be examined and addressed in the proposed UCC. These could include laws that allow polygamy or prohibit equal rights for women in inheritance of property or in marriage.

It is likely that the UCC could be a string of tweaks in existing laws to bring in broad uniformity in personal laws over a single code governing all aspects of marriage and inheritance, sources indicated.

The proposed UCC is also likely to reframe personal laws



**CONTOURS OF PROPOSED CODE**

**■ Sources told Indian Express that personal laws that clash with the constitutional mandate of gender equality will be examined and addressed in the proposed UCC**

**■ The proposed UCC is likely to reframe personal laws to ensure equal treatment before law. This could include persons being denied inheritance rights under very narrow grounds**

to ensure equal treatment before law. This could include, for example, persons being denied inheritance rights under very narrow, specific grounds.

On the issue of benefits that a community might enjoy over others, the Law Commission is not in favour of dropping it altogether. For example, the concept of Hindu Undivided Family and the tax benefits it provides, one option

could be to suggest simply extending it to other communities rather than doing away with it. Proposed as a distinct category for taxation in 1917, apart from Hindus, families belonging to the Jain, Buddhist and Sikh faith can also create HUFs.

Even as Prime Minister Narendra Modi made a strong pitch for UCC — one of the three issues at the heart of the Bharatiya Janata Party's ideol-

logical agenda, the other two being the Ram temple in Ayodhya and abrogation of Article 370 in Jammu and Kashmir — after the Law Commission commenced its consultation exercise on June 14, there is much debate on the contours of the proposed code.

On July 4, BJP MP Sushil Kumar Modi, Chairman of the Parliamentary Standing Committee on Law, is learnt to have questioned the feasibility of a UCC in tribal areas, including those in the North East, since their customs, traditions and rituals are different from other communities and the Constitution grants them protection.

However, it is learnt that the Commission is mulling leaving out specific customs which prescribe religious practices from the discussion on UCC.

On June 14, the 22nd Law Commission headed by former Karnataka High Court Chief Justice Ritu Raj Awasthi invited public views on UCC. So far, the Commission has received over 20 lakh responses through email, and these continue to pour in. Over the next few months, the Commission is likely to begin nation-wide public consultations and share a detailed questionnaire with citizens on the issue.

## Shinde group MLAs in touch with Sena (UBT), claims Raut

PRESS TRUST OF INDIA  
Mumbai, July 6

SHIV SENNA (UBT) MP Sanjay Raut on Thursday claimed that 17-18 MLAs from the rival Shiv Sena led by Maharashtra Chief Minister Eknath Shinde were in touch with his party since NCP leader Ajit Pawar joined the state government.

Sena minister Uday Samant countered him by claiming that six of 13 MLAs from the Uddhav Thackeray-led faction were in touch with him.

"Since Ajit Pawar and other NCP leaders joined the government, 17-18 MLAs from the Shinde camp have contacted us," Raut claimed, talking to reporters here.

Raut's colleague and the party's Lok Sabha MP Vinayak Raut said the Shinde faction MLAs have started "revolting" after the rebel NCP MLAs were made ministers.

Many MLAs have also said that if "Matoshree" (name of Uddhav Thackeray's residence) approaches them, they will reply positively, he said.

"Those who wanted to become ministers but could not, or those who can lose the ministerial berth in the next cabinet expansion are in touch with us," Vinayak Raut claimed, without disclosing any names.

# Congress message to Raj unit: Unity first, no CM name before elections



Congress president Mallikarjun Kharge (extreme right) with party leaders Rahul Gandhi and Sachin Pilot during a meeting at the AICC office in New Delhi on Thursday.

MANOJ C G  
New Delhi, July 6

**THE CONGRESS HIGH command is learnt to have assured Sachin Pilot that it will direct the Ashok Gehlot government to act on his three demands, including a probe into alleged corruption cases against the previous Vasundhara Raje regime in Rajasthan, and warned against leaders speaking outside party forums.**

At a much-awaited meeting to put its house in order in Rajasthan, where the party is caught in a long-running tussle

between Pilot and Gehlot, Congress president Mallikarjun Kharge and senior leader Rahul Gandhi on Thursday assured the younger leader and cautioned the senior, while praising Gehlot for his government's popular welfare schemes.

Pilot was present at the meeting along with 28 other leaders from the state for talks that lasted four hours, with the overall thrust being firming up the party's strategy for the forthcoming Assembly elections. Gehlot, who was advised rest by doctors after he fractured his left toe a few days ago, joined the meeting virtually. Addressing a press meeting later, AICC general secretary (Organisation) K C Venugopal

sle leaders had been warned strictly to maintain discipline. He also announced that the party's Rajasthan unit will begin a house-to-house campaign to take the various schemes of the state government to the people from Friday.

Pilot has raised the stakes in his battle against Gehlot in the past few days. In April, he sat on a symbolic hunger strike in Jaipur, followed by a five-day yatra from Ajmer to Jaipur in May, claiming stalled progress in alleged corruption cases against the Raje government, and demanding disbanding of the Rajasthan Public Service Commission, its reconstitution via a new law and compensation for students who have suffered due to the question paper leaks.

### MAFATAL INDUSTRIES LIMITED

CIN: L1710GJ1913PLC000035  
Regd. Office: 301-302, Heritage Horizon, 3<sup>rd</sup> Floor, Off. C.G. Road, Navrangpura, Ahmedabad-380 009. Tele. No. 079-2644440-06 Fax No. 079-26444403  
E-mail: ahmedabad@mafatal.com Web Site : www.mafatal.com

### NOTICE OF 109<sup>th</sup> ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING

NOTICE is hereby given that 109<sup>th</sup> Annual General Meeting (AGM) of the members of the Company will be held on Thursday, the 3<sup>rd</sup> August 2023, at 12.00 noon (IST) through video conferencing or other audio-visual means (VC/OAVM), to transact the business items as mentioned in the AGM Notice, in compliance with the applicable provisions of the Companies Act, 2013 read with the rules made thereunder ("the Act") and the Ministry of Corporate Affairs ("MCA") vide its latest General Circular dated 28th December, 2022, read with earlier circulars issued in this regard ("MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its latest Circular dated January 5, 2023, read with earlier circulars issued in this regard ("SEBI Circulars") have permitted the holding of the AGM through VC / OAVM without the physical presence of the Members at a common venue. Members attending the AGM through VC / OAVM will be considered for quorum under Section 103 of the Act.

In accordance with the aforesaid MCA and SEBI Circulars, exemption has been granted to the Companies from the requirement of sending physical copies of the Annual Report and Notice of AGM to the shareholders. Thus, the Company has sent the notice of the AGM along with the Annual Report for the Financial Year 2022-23 on Thursday, 06 July 2023, by electronic mode to those Members whose e-mail IDs are registered with the Company / the Company's Registrar and Share Transfer Agent viz. KFin Technologies Limited / respective Depository Participants ("DPS") and those who are holding shares as on the cut-off date fixed by the Company i.e. Friday the 30th June, 2023.

Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, and Regulation 44 of the SEBI Listing Regulations, and Secretarial Standards on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, the Members are provided with the facility to cast their votes on all resolutions set forth in the Notice of the AGM using electronic voting system (remote e-voting) provided by KFinTech and also digital voting during the AGM to those members who have not voted through remote e-voting. The notice of 109<sup>th</sup> AGM, Annual Report, the Instructions for E-Voting, attending the AGM and other instructions are posted on the Company's website at www.mafatal.com, BSE Ltd. www.bseindia.com and also sent to the shareholders through email whose email IDs are registered with RTA.

Further, Notice is hereby given pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management and Administration) Rules 2014, ("the Rules"), that the Register of Members and Share Transfer Books of the Company will remain closed from Friday, the 28<sup>th</sup> July, 2023 to Thursday, the 3<sup>rd</sup> August, 2023, (both days inclusive) for the purpose of 109<sup>th</sup> Annual General Meeting (AGM).

The Remote E-Voting period commences on Monday, 31<sup>st</sup> July, 2023 at 9.00 a.m. (IST) and ends on Wednesday, 2<sup>nd</sup> August, 2023 at 5.00 p.m. The remote Voting shall not be allowed beyond the aforesaid date and time. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date only i.e. Thursday, 27<sup>th</sup> July, 2023 shall be entitled to avail the facility of remote e-voting or voting through digital voting at the AGM.

To receive the Annual Report, Notice of AGM and e-voting instructions electronically, Members who have not registered their e-mail IDs may note the following for registering the same:

(i) Members holding shares in demat form may register their e-mail IDs with their respective DPS.

(ii) Members holding shares in physical form may fill Form ISR 1 which, along with other relevant details, is available at https://ris.kfintech.com /clientservices/isc/default.aspx and send the same to KFinTech through such modes as specified in the Form. The correspondence details of KFinTech are: KFin Technologies Limited, Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Hyderabad 500032; Tel.: 1800 2094 001; E-mail ID: einward.ris@kfintech.com, Website: www.kfintech.com.

In case of any queries, you may feel free to contact KFin Technologies Limited, Mr. Polisetty Srinivas Anand; Email ID: anand.polisetty@kfintech.com or Mr. Kotamaraju Naga Saran; Email ID: saran.kotamaraju@kfintech.com. The facility for voting through digital voting shall be made available during the AGM and the members attending the meeting who have not cast their votes by remote e-voting shall only be able to exercise their voting rights at the Meeting as per specific instructions made available. A member may participate in the AGM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the Meeting.

CS Unmesh Ved, Company Secretary, has been appointed as the Scrutinizer to scrutinize the remote e-voting process before / during the AGM in a fair and transparent manner. The result of e-voting shall be announced within 48 hours of the conclusion of the AGM by the Chairman, or any other authorised person authorised by him. The result shall be displayed on the website of the Company at www.mafatal.com under "Investors" section and shall also be filed with the Stock Exchange.

As per SEBI Circular No SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37 dated 16<sup>th</sup> March 2023, its mandates all the listed Companies to record PAN, Nomination, KYC details to all the shareholders and Bank Account details of first holder. The KYC letters along with instructions to the shareholders were dispatched to all such shareholders holding shares in physical form by post.

In view of the aforesaid, we request you to submit the requisite form along with required support as stated in the KYC letter to RTA (KFin Technologies Limited).

For Mafatal Industries Limited,  
Amish Shah  
Company Secretary

Place : Ahmedabad  
Dated : 6<sup>th</sup> July, 2023



(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

## SHREE RAMA MULTI-TECH LIMITED

Corporate Identification Number: L25200GJ1993PLC020880

Our Company was incorporated as "Shree Rama Multi-Tech Limited" on December 17, 1993, as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli (the "RoC") upon conversion of a partnership firm named "M/s Shree Rama Multi Tech". Our Company received its certificate of commencement of business dated January 11, 1994 from the RoC. For details of change in the address of the registered office of our Company, see "General Information" on page 49 of the Letter of Offer dated May 25, 2023 ("Letter of Offer").

Registered Office: 18, Corporate House, Opp. Dinesh Hall, Navrangpura, Ahmedabad - 380 009, Gujarat, India.  
Telephone: +91 79 2754 6800 / 900 | Email: cslegal@srmlt.com

Contact Person: Sandip Mistry, Company Secretary and Compliance Officer | Email: cslegal@srmlt.com | Website: www.srmlt.com

### OUR PROMOTERS: NIRMA CHEMICAL WORKS PRIVATE LIMITED AND NIRMA INDUSTRIES PRIVATE LIMITED

ISSUE OF UP TO 7,00,00,000 EQUITY SHARES WITH A FACE VALUE OF ₹ 5 EACH ("RIGHTS EQUITY SHARES") OF SHREE RAMA MULTI-TECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 9 EACH INCLUDING A SHARE PREMIUM OF ₹ 4 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UPTO ₹ 6,30,00,000 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 11 (ELEVEN) RIGHTS EQUITY SHARE(S) FOR EVERY 10 (TEN) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON TUESDAY, MAY 30, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.8 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 198 OF THE LETTER OF OFFER.

### BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Monday, June 12, 2023, and closed on Monday, June 26, 2023, and the last date for On Market Renunciation of Rights Entitlements was Wednesday, June 21, 2023. Out of the total 2,048 Applications for 8,66,51,509 Rights Equity Shares, 202 Applications for 3,63,438 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received was 1,846 for 8,62,88,071 Rights Equity Shares, which was 123.27% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on June 30, 2023, in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue, The Rights Issue Committee of the Company, pursuant to the delegation of authority to the Rights Issue Committee by the Board of Directors at their meeting held on February 8, 2023, has at its meeting held on July 3, 2023, approved the allotment of 7,00,00,000 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from Non-Eligible Shareholders and technical rejections have been considered for Allotment.

1. The breakup of valid applications received (after the rejection of bids received from Non-Eligible Shareholders technical rejections) is given below:

Category	No. of valid applications received	No. of Rights Equity Shares accepted and allotted against Entitlements (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares Applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Shareholders	1,706	3,93,96,318	2,80,61,132*	6,74,57,450
Renounees	140	25,42,550	0	25,42,550
Total	1,846	4,19,38,868	2,80,61,132	7,00,00,000

\*Including 341 shares allotted to 341 shareholders whose fractional entitlements are being ignored and who have applied for additional shares.

2. Information regarding total Applications received:

Category	Applications Received		Equity Shares Applied for		Equity Shares Allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Shareholders	1,908	93.16%	8,35,96,053	75,23,64,477.00	96.47%	6,74,57,450
Renounees	140	6.84%	30,55,456	2,74,99,104.00	3.53%	2,28,82,950.00
Total	2,048	100.00%	8,66,51,509	77,98,63,581.00	100.00%	7,00,00,000

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on July 6, 2023. The instructions for unblocking funds in case of ASBA Applications were issued to SCSBs on June 30, 2023. The listing application was executed with BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as "Stock Exchanges") on July 3, 2023. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on July 3, 2023. For further details, see "Terms of the Issue - Allotment Advice or Refund / Unblocking of ASBA Accounts" on page 220 of the Letter of Offer. The trading in Rights Equity Shares issued in the Rights Issue shall commence on Stock Exchanges upon receipt of trading permission. The trading is expected to commence on or before Thursday, July 13, 2023. Further, in accordance with the SEBI master circular bearing reference - SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on July 5, 2023.

### INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 191 of the Letter of Offer.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the disclaimer clause of the BSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 194 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the disclaimer clause of the NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 194 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

### THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE COMPANY'S BUSINESS PROSPECTS.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>VIVRO FINANCIAL SERVICES PRIVATE LIMITED</b> Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center, Paldi, Ahmedabad - 380 007, Gujarat, India. Telephone: +91 79 4040 4242 E-mail: investors@vivro.net Website: www.vivro.net Investor grievance E-mail: investors@vivro.net Contact Person: Samir Santara / Kruti Saraiya SEBI Registration No.: INM000010122	 <b>KFIN TECHNOLOGIES LIMITED</b> Selenium Tower - 8, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India. Telephone: +91 40 6716 2222 E-mail: srmlt.rights@kfintech.com Investor grievance E-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221	 <b>SHREE RAMA MULTI-TECH LIMITED</b> 18, Corporate House, Opp. Dinesh Hall, Navrangpura, Ahmedabad - 380 009, Gujarat, India. Telephone: +91 79 2754 6800/ 900 Email: cslegal@srmlt.com Website: www.srmlt.com Contact Person: Sandip Mistry Company Secretary and Compliance Officer

For SHREE RAMA MULTI-TECH LIMITED  
Sd/-  
Sandip Mistry  
Company Secretary and Compliance Officer

Place: Ahmedabad  
Date: July 6, 2023

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 19 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

FORM A PUBLIC ANNOUNCEMENT (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF GREY'S EXIM PRIVATE LIMITED LIMITED	
RELEVANT PARTICULARS	
1. Name of corporate debtor	GREY'S EXIM PRIVATE LIMITED
2. Date of incorporation of corporate debtor	25/02/2005
3. Authority under which corporate debtor is incorporated / registered	ROC Mumbai
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U51909MH42005PTC151601
5. Address of the registered office and principal office (if any) of corporate debtor	A2/308 Shahs & Nihar Ind Esthrajaji Mill Compound Lower Panel Mumbai Mh 400013
6. Insolvency commencement date in respect of corporate debtor	27.06.2023 (The Order dated 27.06.2023 was received by the undersigned on 05.07.2023)
7. Estimated date of closure of insolvency resolution process	24.12.2023 (Being 180 days from 27.06.2023)
8. Name and registration number of the insolvency professional acting as interim resolution professional	Mr. Prashant Jain Registration No. IBBI/IPA-001/IP-P01368/2018-2019/12131
9. Address and e-mail of the interim Resolution Professional	Add: A501, Shanti Heights, Plot No. 2.3/6/10, Sector 11, Koonakharia, Thane, Navi Mumbai- 400709 Email ID: iprprashantjain@gmail.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	C/o SSARVI Resolution Services LLP Add: B-610, BSEI Techpark, Sector 30 A, Opp. Vashi Railway Station, Navi Mumbai - 400703 Website: www.ssarvi.com Email: greycim.cipr@gmail.com
11. Last date for submission of claims	19.07.2023
12. Classes of creditors, if any under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	NA
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (These names for each class)	NA
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	https://www.ibbi.gov.in/home/downloads NA

Notice is hereby given that the Hon'ble National Company Law Tribunal, Mumbai Bench has ordered the commencement of a Corporate Insolvency Resolution Process of GREY'S EXIM PRIVATE LIMITED on 27/06/2023 (The Order dated 27.06.2023 was received by the undersigned on 05.07.2023). The creditors of GREY'S EXIM PRIVATE LIMITED are hereby called upon to submit their claims with proof on or before 19.07.2023 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-  
Mr. Prashant Jain  
Interim Resolution Professional  
Registration No.: IBBI/IPA-001/IP-P01368/2018-2019/12131  
In the matter of Grey's Exim Private Limited

Ramanand Steel Limited - In Liquidation e-AUCTION ADVERTISEMENT	
1. e-Auction Details	1. e-Auction Platform: MSTC Limited. 2. Date and Time: August 9, 2023 from 12:00 P.M. to 4:00 P.M. 3. The e-Auction will have unlimited extension of "8 minutes" i.e. the end time of the e-Auction will be extended by 8 minutes each time if bid is made within the last 8 minutes before closure of e-Auction.
2. Asset Description	Land in Survey Number 155 (152) 1+4/7 and 155 (152) 1+4/5, 155 (152) 1+4/3, 154 (151) 1+2/2, 153 (150) 1A + 1B+25 and others at Mouje Sinnar Shiwar, Taluka Sinnar, District - Nashik, Maharashtra
3. Geographical Location	19°51'56.0"N 74°02'30.0"E
4. Reserve Price	Rs. 5,46,77,307/- (Rupees Five Crore Forty Six Lakh Seventy Seven Thousand Three Hundred and Seven) only
5. Pre-Bid Earnest Money Deposit	Rs. 10,00,000/- (Rupees Ten Lakh) only
6. Bid Increment	Rs. 5,00,000/- (Rupees Five Lakh) only
7. Participating in the e-Auction	1. All interested buyers must adhere to the Terms & Conditions as set out in Process Memorandum which shall be made available upon emailing the undersigned on irp@dccave.in 2. Submission of the Pre-Bid Earnest Money Deposit (EMD) as per the Terms and Conditions is a pre-requisite for participation in the e-Auction. 3. Submission of documents to the undersigned to become eligible as a Qualified Bidder (as per the Process Memorandum) is a pre-requisite for participation in the e-Auction.
8. Last date for submission of eligibility documents:	Wednesday, July 26, 2023
9. Declaration of Qualified Bidder:	Friday, July 28, 2023
10. Inspection of Assets	To schedule inspection, please write to irp@dccave.in as per the Terms & Conditions laid out in the Process Memorandum. Inspection is expected from July 29, 2023 to August 06, 2023 from 12.00 P.M. to 6:00 P.M.
11. Last date for submission of EMD:	Monday, August 7, 2023

Since M/s Ramanand Steel Limited is undergoing Liquidation Proceedings under the provisions of the Insolvency and Bankruptcy Code, 2016, all interested bidders are advised to contact the undersigned only by email, by writing to irp@dccave.in or by calling on 022 4435 6200. No other modes of communication would be entertained.

The undersigned is in receipt of a letter from MRICD for acquisition of a part portion of land for the construction of Pune-Nashik Semi High Speed Rail Project. To know more details, you are hereby requested to e-mail on irp@dccave.in

Sd/-  
Dushyant C Dave  
Liquidator- Ramanand Steel Limited  
dushyant.dave@dccave.in

Place: Mumbai  
Date: July 6, 2023  
IBBI Registration Number: IBBI/IPA-003/IP-A0006/12017-2018/10502  
IFA Validity Date: May 09, 2024

# पंद्रह करोड़ के नशीले पदार्थ बरामद, तीन तस्कर गिरफ्तार

इटावा, 6 जुलाई (जनसत्ता)।

उत्तर प्रदेश के इटावा जिले की पुलिस और क्राइम ब्रांच ने संयुक्त रूप से आगरा लखनऊ एक्सप्रेस-वे पर रेड डालकर करीब 15 करोड़ 60 लाख मूल्य का नशीला पदार्थ (अफीम डोडा) बरामद करने का दावा किया है। इटावा पुलिस की अब तक की यह सबसे बड़ी बरामदगी मानी जा रही है जिसमें 15 करोड़ 60 लाख मूल्य का मादक पदार्थ एक साथ बरामद किया गया है।

इटावा के एसएसपी संजय कुमार ने गुरुवार को बताया कि पुलिस को मुखबिर के जरिए इस बात की सूचना मिली कि झारखंड से राजस्थान के नागौर लेकर के एक ट्रक के जरिए कुछ लोग आगरा लखनऊ एक्सप्रेस-वे के माध्यम से बढ़े पैमाने पर अफीम डोडा लेकर जा रहे हैं। इसी सूचना के आधार पर क्राइम ब्रांच और सैफई पुलिस की टीम ने आगरा लखनऊ एक्सप्रेस-वे पर संयुक्त रूप से छापेमारी की ऐसे छापेमारी के बीच आगरा लखनऊ एक्सप्रेस-वे टीम रूआ कट के पास एक ट्रक

पुलिस टीम द्वारा ट्रक की तलाशी लेने पर उसमें से मादक पदार्थ की कुल 250 बोerियां बरामद की हैं। जानकारी मिली है कि चार जुलाई को यही ट्रक पंजाब से अवैध रूप से शराब लेकर के भी गई थी।

और एक आई 10 गाड़ी को बरामद किया है। पुलिस ने इस ट्रक से करीब 40 कुंतल नशीला पदार्थ (अफीम डोडा) बरामद किया है गिरफ्तार किए गए लोगों के जरिए इस बात की भी जानकारी मिली है कि चार जुलाई को यही ट्रक पंजाब से अवैध रूप से शराब लेकर के भी गई थी झारखंड से वापसी लौटते समय यही ट्रक करीब 40 कुंतल अफीम डोडा लेकर के राजस्थान के नागौर जा रहा था मुखबिर की सूचना के बाद ट्रक को बरामद करके कार से महिला समेत तीन लोगों को गिरफ्तार कर लिया है।

इटावा की पुलिस ने महिला की पहचान

छुपाकर के रखी है। पुलिस ने महिला के पति राजस्थान के नागौर के महेंद्र वर्मा की तस्दीक कर दी है। इसके साथ ही उत्तर प्रदेश के शामली के रहने वाले सतनाम की भी गिरफ्तारी की है। नशीला पदार्थ (अफीम डोडा) की बरामदगी को लेकर के कानपुर जोन के अपर पुलिस महानिदेशक आलोक सिंह ने इटावा पुलिस को 75 हजार रूपए का इनाम देने का एलान किया है।

थाना सैफई क्षेत्रान्तर्गत उड़ियानी चौराहे के पास संदिग्ध व्यक्ति/वाहन जांच की जा रही थी इसी दौरान आपराधिक अभिसूचना प्राप्त हुई कि अवैध मादक पदार्थ से भरा एक ट्रक एवं एक कार आगरा-लखनऊ एक्सप्रेस-वे के टिमरूआ कट से इटावा की तरफ आ रहा है। सूचना के आधार पर पुलिस टीम द्वारा रुकईया नहर पुल से गिरफ्तार कर लिया गया।

पुलिस टीम ने कार की तलाशी लेने पर उसमें से मादक पदार्थ अफीम डोडा की कुल तीन बोerियां एवं ट्रक की तलाशी लेने पर उसमें से मादक पदार्थ डोडा की कुल 250 बोerियां बरामद की गई।

## खबर कोना

शराब लेकर बिहार जा रहा तस्कर गिरफ्तार

चंदौली, 6 जुलाई (जनसत्ता)।

बिहार की सीमा से सटे हुए इलिया थाना की पुलिस ने जांच के दौरान थाना क्षेत्र के बनरसिया गांव के पास से एक ट्रैक्टर की टाली में नीचे शराब की पीटी तथा ऊपर ईट लेकर जा रहे तस्कर को गिरफ्तार कर लिया। जांच में उस टाली में रखी हुई कुल 74 पीटी शराब बरामद हुई। पुलिस अधीक्षक अंकुर अग्रवाल ने बताया कि तस्करों के खिलाफ चल रहे जांच अभियान के दौरान इलिया थाना के प्रभारी निरीक्षक सत्येंद्र विक्रम सिंह ने अपने सहयोगियों के साथ बनरसिया गांव के पास ईट लेकर बिहार जा रहे एक ट्रैक्टर को रोका तथा पूछताछ एवं जांच की गई तो टाली में नीचे शराब की पीटियों को रखकर ऊपर से ईट डाला गया था। ईट को हटया गया तो उसमें नीचे कुल 74 पीटी अवैध शराब बरामद हुई। गिरफ्तार अभियुक्त भरत कुमार माली बिहार के कैमूर जिले के कुदरा थाना क्षेत्र के जहानाबाद का रहने वाला है। जिसे संबोधित धारा में चालान कर जेल भेजा गया।

घर के बाहर सो रहे व्यक्ति को पीट-पीट कर मार डाला

वृंदावन, 6 जुलाई (जनसत्ता)।

रिफाइनरी नगर की बाउंड्री के पास बनी शिव शक्ति कालोनी में रात के समय घर के बाहर सो रहे व्यक्ति की अज्ञात बदमाशों ने पीट-पीट कर हत्या कर दी। परिजनों को घटना का पता सुबह चला। जब मृतक की पत्नी घर के बाहर आई तो पति का रक्त रंजित शव देखकर चीख पड़ी। कुछ ही घंटे में आसपास के लोगों की भीड़ घटना स्थल पर लग गई। सूचना पर पुलिस भी मौके पर पहुंच गई। एसएसपी ने घटना के खुलासे के लिए टीम का गठन किया है। मृतक 56 वर्षीय धर्मवीर मूल रूप से बलदेव के गांव सराय के रहने वाले थे। उन्हें टाउनशिप पर भी मकान बना लिया था और परिवार के साथ कुछ दिन से यहीं रह रहे थे। धर्मवीर बुधवार की रात रोजाना की तरह घर के पास बने नौरा (जॉंट) पर सो रहे थे। रात में अज्ञात लोगों ने सरियों से पीट पीटकर उन्हें मार के घाट पर उतार दिया। सुबह जब मृतक की पत्नी मंजू देवी जगाने के लिए पहुंची तब वारदात की जानकारी हुई।

# कावड़ यात्रा के चलते भारी वाहनों पर रोक

हापुड़, 6 जुलाई (जनसत्ता)।

ब्रजघाट पर कावड़ियों के आगमन के मद्देनजर बुधवार मध्य रात्रि 12 बजे से दिल्ली लखनऊ राष्ट्रीय राजमार्ग-9 पर रूट डायवर्जन लागू कर भारी वाहन प्रतिबंधित कर दिए गए हैं। सावन के प्रथम सोमवार को गंगा पार के जनपद बरेली,मुरादाबाद, संभल, अमरौहा आदि में भोले शंकर को जलाभिषेक की परंपरा के चलते कावड़ियों के तीर्थ नगरी पर जल लेने का सिलसिला प्रारंभ है। जिसके लिए अमरौहा, बुलंदशहर, नोएडा, मेरठ, मुरादाबाद आदि से रूट प्लान लागू कर दिया गया है।

कावड़ यात्रा की सुगमता के लिए हापुड़ पुलिस ने गूगल पर व्यूआर कोड अपलोड कर दिया है। आवश्यक वस्तुओं की आवाजाही

को फार्म भरने के बाद आनलाइन परमिशन लि जा सकती है। पुलिस अधीक्षक ने बताया कि विभाग से अनुमति मिलने के बाद भारी वाहन 20 किमी प्रति घंटा की रफ्तार से ज्यादा नहीं चलेंगे। चालक वाहन से संबंधित प्रपत्र साथ रखकर पास को विंड स्क्रीन पर लगाकर यात्रा करेंगे। परंतु प्रतिबंधित मार्ग पर नहीं चलेंगे। गंगा में बरसात के कारण जलस्तर में बढ़ोतरी होने से कांवरियों को गहरे जल में ना जाने की चेतावनी देते हुए गोताखोर व पीएसई लगाई गई है। कावड़ मार्ग पर 100 कैमरों से नजर रखी जा रही है।

सबी  
दुर्गेशन बैंकिंग - सोल्यूशंस और विशेष परियोजना विभाग  
कोरपोरेट सेंटर, दूसरी मंजिल, मकलताल केंद्र, नरीमन पॉइंट, मुंबई-400021  
ई-मेल: dgmpoj@sbibank.co.in वेबसाइट: https://bank.sbi, https://www.sbi.co.in  
शुद्धिपत्र सूचना  
कृपया आरएफपी संख्या SBI/TBS&SP/PS/RFP/METRO/2023-24/003 दिनांकित 16.06.2023 के लिए उपलब्ध शुद्धिपत्र देखें, जो बैंक की वेबसाइट https://bank.sbi/, https://www.sbi.co.in, https://etender.sbi/ पर 'प्रोक्योरमेंट न्यूज़' के अंतर्गत उपलब्ध है।  
स्थान: मुंबई  
दिनांक: 05.07.2023  
उप महाप्रबंधक (प्रोजेक्ट्स)  
टीबी-सोल्यूशंस और विशेष परियोजना विभाग

# खुदाई में मिली दो ऐतिहासिक तोपें

कोलकाता, 6 जुलाई (जनसत्ता)।

कोलकाता के स्ट्रीट बैंक रोड के निकट दो ऐतिहासिक तोपों को जमीन की खुदाई कर बरामद किया गया।

गंगा नदी किनारे नार्थ पोर्ट थाना अंतर्गत ज्योति नगर के निकट स्टेट ज्यूडिशियल म्यूजियम एंड रिसर्च सेंटर के एडमिनिस्ट्रेटर जनरल व आफिशियल ट्रस्टी विन्वय राय ने जमीन की खुदाई करवाई और इन्हें निकाला गया। इस अभियान के दौरान बंदूक एवं तोप विशेषज्ञ अमितोष कारकुन भी उपस्थित थे। इस बारे में कहा गया है कि इसमें से एक तोप का इस्तेमाल नवाब सिराजुद्दौला ने 1756 में किया था, जब

एक तोप का इस्तेमाल नवाब सिराजुद्दौला ने 1756 में किया था, जब उन्होंने फोर्ट विलियम पर हमला किया था। कहा गया है कि वर्ष 1757 में पलासी की लड़ाई के बाद ईस्ट इंडिया कंपनी द्वारा तोप को आंशिक रूप से क्षतिग्रस्त कर दिया गया था।

उन्होंने फोर्ट विलियम पर हमला किया था। कहा गया है कि वर्ष 1757 में पलासी की लड़ाई के बाद ईस्ट इंडिया कंपनी द्वारा तोप को आंशिक रूप से क्षतिग्रस्त कर दिया गया था। एक अन्य ब्रिटिश निर्मित नौसेना तोप भी

बरामद हुई है, जो अद्वितीय है। तोप की लंबाई लगभग 7 फीट है। दोनों तोपें न्यू सेक्रेटरीएट विलिंजम में रखी गई हैं। इसके जीर्णोद्धार के बाद, तोपों को कोलकाता में स्टेट ज्यूडिशियल म्यूजियम एंड रिसर्च सेंटर में रखा जाएगा। राय ने कहा, संग्रहालय के लिए पहली बार नौसेना तोप बरामद हुई है और एक दिन में दो तोपों की बरामदगी से वह काफी खुश हैं। संग्रहालय के लिए कुल 13 तोपें बरामद की गई हैं। अप्रैल महीने में दमदम सेंट्रल जेल के निकट जेशोर रोड से नवाब सिराजुद्दौला के जमाने के दो तोप के कमानों को संरक्षित करने का काम किया गया था। यह साल 1756 के थे धरोहर मिट्टी में धंसते चले जा रहे थे जिससे इनका वजूद ही खतरों में पड़ गया था।

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)



## SHREE RAMA MULTI-TECH LIMITED

Corporate Identification Number: L25200GJ1993PLC020880

Our Company was incorporated as "Shree Rama Multi-Tech Limited" on December 17, 1993, as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli (the "RoC") upon conversion of a partnership firm named "M/s Shree Rama Multi Tech". Our Company received its certificate of commencement of business dated January 11, 1994 from the RoC. For details of change in the address of the registered office of our Company, see "General Information" on page 49 of the Letter of Offer dated May 23, 2023 ("Letter of Offer").

Registered Office: 18, Corporate House, Opp. Dinesh Hall, Navrangpura, Ahmedabad - 380 009, Gujarat, India.

Telephone: +91 79 2754 6800 / 900 | Email: cslegal@srmtl.com

Contact Person: Sandip Mistry, Company Secretary and Compliance Officer | Email: cslegal@srmtl.com | Website: www.srmtl.com

### OUR PROMOTERS: NIRMA CHEMICAL WORKS PRIVATE LIMITED AND NIRMA INDUSTRIES PRIVATE LIMITED

ISSUE OF UP TO 7,00,00,000 EQUITY SHARES WITH A FACE VALUE OF ₹ 5 EACH ("RIGHTS EQUITY SHARES") OF SHREE RAMA MULTI-TECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 9 EACH INCLUDING A SHARE PREMIUM OF ₹ 4 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UPTO ₹ 6,300.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 11 (ELEVEN) RIGHTS EQUITY SHARE(S) FOR EVERY 10 (TEN) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, MAY 30, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.8 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 198 OF THE LETTER OF OFFER.

### BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Monday, June 12, 2023, and closed on Monday, June 26, 2023, and the last date for On Market Renunciation of Rights Entitlements was Wednesday, June 21, 2023. Out of the total 2,048 Applications for 8,66,51,509 Rights Equity Shares, 202 Applications for 3,63,438 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received was 1,846 for 8,62,88,071 Rights Equity Shares, which was 123.27% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on June 30, 2023, in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company, pursuant to the delegation of authority to the Rights Issue Committee by the Board of Directors at their meeting held on February 8, 2023, has at its meeting held on July 3, 2023, approved the allotment of 7,00,00,000 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment.

1. The breakup of valid applications received (after the rejection of bids received from non-Eligible Shareholders technical rejections) is given below:

Category	No. of valid applications received	No. of Rights Equity Shares accepted and allotted against Entitlements (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Shareholders	1,706	3,93,96,318	2,80,61,132*	6,74,57,450
Renounees	140	25,42,550	0	25,42,550
Total	1,846	4,19,38,868	2,80,61,132	7,00,00,000

\*Including 341 shares allotted to 341 Shareholders whose fractional entitlements are being ignored and who have applied for additional shares.

2. Information regarding total Applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Shareholders	1,908	93.16%	8,35,96,053	75,23,64,477.00	96.47%	6,74,57,450	60,71,17,050.00	96.37%
Renounees	140	6.84%	30,55,456	2,74,99,104.00	3.53%	25,42,550	2,28,82,950.00	3.63%
Total	2,048	100.00%	8,66,51,509	77,98,63,581.00	100.00%	7,00,00,000	63,00,00,000.00	100.00%

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on July 6, 2023. The instructions for unblocking funds in case of ASBA Applications were issued to SCSBs on June 30, 2023. The listing application was executed with BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as "Stock Exchanges") on July 3, 2023. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on July 6, 2023. For further details, see "Terms of the Issue - Allotment Advice or Refund / Unblocking of ASBA Accounts" on page 220 of the Letter of Offer. The trading in Right Equity Shares issued in the Rights Issue shall commence on Stock Exchanges upon receipt of trading permission. The trading is expected to commence on or before Thursday, July 13, 2023. Further, in accordance with the SEBI master circular bearing reference - SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on July 5, 2023.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 191 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the disclaimer clause of the BSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 194 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the disclaimer clause of the NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 194 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE COMPANY'S BUSINESS PROSPECTS.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>VIVRO</b> VIVRO FINANCIAL SERVICES PRIVATE LIMITED Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Centre, Paldi, Ahmedabad - 380 007, Gujarat, India. Telephone: +91 79 4040 4242 E-mail: investors@vivro.net Website: www.vivro.net Investor grievance E-mail: investors@vivro.net Contact Person: Samir Santara / Kruti Saraiya SEBI Registration No.: INR000010122	<b>KFINTECH</b> KFIN TECHNOLOGIES LIMITED Selenium Tower - B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India. Telephone: +91 40 6716 2222 E-mail: srmtl.rights@kfintech.com Investor grievance E-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000002021	<b>SHREE RAMA MULTI-TECH LIMITED</b> 18, Corporate House, Opp. Dinesh Hall, Navrangpura, Ahmedabad - 380 009, Gujarat, India. Telephone: +91 79 2754 6800/ 900 Email: cslegal@srmtl.com Website: www.srmtl.com Contact Person: Sandip Mistry Company Secretary and Compliance Officer
Place: Ahmedabad Date: July 6, 2023		For SHREE RAMA MULTI-TECH LIMITED Sd/- Sandip Mistry Company Secretary and Compliance Officer

Investors may contact the Registrar to the Issue, or our Company Secretary and Compliance Officer for any Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole / first holder, folio number or demat account number, serial number of the Application Form, number of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 198 of the Letter of Offer.

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Allocation to Eligible Employees (₹ 2,00,00,000 Upto ₹ 5,00,000)								
Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	330	3	17.65	66	1.38	1	0.0	0
2	462	2	11.76	308	6.45	1	0.0	0
3	506	1	5.88	198	4.15	1	0.0	0
4	528	1	5.88	220	4.61	1	0.0	0
5	550	1	5.88	242	5.07	1	0.0	0
6	616	1	5.88	308	6.45	1	0.0	0
7	682	1	5.88	374	7.83	1	0.0	0
8	726	4	23.53	1,672	35.02	1	0.0	0
9	770	3	17.65	1,386	29.03	1	0.0	0
TOTAL		17	100.00	4,774	100.00			

### E. Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹ 672 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 126.17 times of Net QIB portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 1,26,430 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 24,02,166 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 25,28,596 Equity Shares, which were allotted to 170 successful Applicants.

CATEGORY	FIS/BANKS	MFS	ICS	NBFC'S	AIF	FPC	VC'S	TOTAL
ALLOTMENT	8,68,199	3,76,713	90,222	3,82,708	1,25,771	6,84,983	-	25,28,596

### F. Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLMs, has allocated 37,92,894 Equity Shares to 25 Anchor Investors (through 31 Anchor Investor Application Forms) (including 12 domestic Mutual Funds through 18 schemes) at an Anchor Investor Offer Price at ₹ 672 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

CATEGORY	FIS/BANKS	MFS	ICS	NBFC'S	AIF	FPC	OTHERS	TOTAL
ALLOTMENT	-	19,18,668	3,86,790	-	1,78,464	13,08,972	-	37,92,894

The IPO Committee of our Company at its meeting held on July 5, 2023 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on July 5, 2023 and the payments to non-syndicate brokers have been issued on July 5, 2023. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on July 5, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with NSE and BSE on July 5, 2023. The Company has received the listing and trading approval from NSE & BSE, and trading will commence on July 7, 2023.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

### INVESTORS PLEASE NOTE

These details of the Allotment made shall be hosted on the website of Registrar to the Offer, Link Intime India Private Limited at www.linkintime.co.in.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

**LINK Intime**

Link Intime India Private Limited

C-101, 1<sup>st</sup> Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083 Maharashtra, India. Tel: +91 810 811 4949; E-mail: ideaforge ipo@linkintime.co.in

Website: www.linkintime.co.in; Investor grievance e-mail: ideaforge.ipo@linkintime.co.in; Contact person: Shanti Gopalakrishnan; SEBI Registration No.: INR000004058

For ideaForge Technology Limited

On behalf of the Board of Directors

Sd/-  
Sonam Gupta

Company Secretary & Compliance Officer

The level of subscription should not be taken to be indicative of either the market price of the equity shares on listing or the business prospects of ideaForge Technology Limited.

ideaForge Technology Limited has made an initial public offer of its Equity Shares and had filed a draft red herring prospectus dated February 10, 2023 with SEBI (the "DRHP"), a red herring prospectus dated June 19, 2023 (the "RHP") with the Registrar of Companies, Maharashtra at Mumbai, an addendum to the RHP dated June 22, 2023 filed with SEBI (the "Addendum"), an addendum cum corrigendum to RHP dated June 24, 2023 (the "Addendum cum Corrigendum"), corrigendum dated June 27, 2023 ("Corrigendum dated June 27, 2023") and corrigendum dated June 28, 2023 ("Corrigendum dated June 28, 2023") and together with Addendum, Addendum cum Corrigendum and Corrigendum dated June 27, 2023, the "Addenda and Corrigenda") filed with SEBI and has filed a Prospectus dated July 3, 2023 with the RoC and thereafter with SEBI and the Stock Exchanges. The Addenda and Corrigenda, the RHP and the Prospectus are available on the website of SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., JM Financial Limited at www.jmfim.com and IIFL Securities Limited at www.iifl.com, the website of NSE at www.nseindia.com and the website of BSE at www.bseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 28 of the Prospectus. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined and in reliance on Regulation S and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

CONCEPT

