



15 May 2023

The General Manager  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001  
Scrip Code: 500770

The Manager, Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai 400 051  
Symbol: TATACHEM

**Sub.: Annual Disclosure for Fund raising by issuance of Debt Securities by Large Entities**

**Ref.: SEBI circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time**

Dear Sir/ Madam,

This is further to our Initial disclosure dated 27 April, 2023 on the above-mentioned subject.

Please find enclosed the Annual Disclosure by Large Entities in the prescribed format for the Financial Year 2022-23 as per the applicability criteria provided under the SEBI circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as updated on April 13, 2022.

This disclosure is being made pursuant to Chapter XII of the SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) which superseded the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with respect to the above-mentioned subject.

This is for your information and records.

Yours faithfully,  
**For Tata Chemicals Limited**

**Rajiv Chandan**  
**General Counsel & Company Secretary**  
Email: [rchandan@tatachemicals.com](mailto:rchand@tatachemicals.com)  
Tel.: 022 – 6665 7399

**Nandakumar S. Tirumalai**  
**Chief Financial Officer**  
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Tel.: 022 – 6665 7387

**TATA CHEMICALS LIMITED**

Bombay House 24 Homi Mody Street Fort Mumbai 400 001  
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CIN : L24239MH1939PLC002893



Annexure- XII- B2

**Format of the Annual Disclosure to be made by an entity identified as a LC<sup>\$</sup>**  
**(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)**  
**(Applicable from FY 2022 onwards)**

1. Name of the Company: **Tata Chemicals Limited**

2. CIN: **L24239MH1939PLC002893**

3. Report filed for FY: **2022-23**

4. Details of the Current block (all figures in Rs crore):

S.No.	Particulars	Details
i.	2-year block period (Specify financial years)	<b>FY 2022-23</b> <b>FY 2023-24</b>
ii.	Incremental borrowing done in FY 2022-23 (a)	<b>NIL</b>
iii.	Mandatory borrowing to be done through debt securities in FY 2022-23 (b) = (25% of a)	<b>NIL</b>
iv.	Actual borrowing done through debt securities in FY 2022-23 (c)	<b>NIL</b>
v.	Shortfall in the borrowing through debt securities, if any, for FY 2021-22 carried forward to FY 2022-23 (d)	<b>NIL</b>
vi.	Quantum of (d), which has been met from (c) (e)	<b>NIL</b>
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2021-23 {after adjusting for any shortfall in borrowing for FY 2021-22 which was carried forward to FY 2022-23} (f)= (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	<b>NIL</b>

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

S. No.	Particulars	Details
i.	2-year Block period (Specify financial years)	<b>FY 2021-22</b> <b>FY 2022-23</b>
ii.	Amount of fine to be paid for the block, if applicable <b>Fine = 0.2% of {(d)-(e)}#</b>	<b>N.A.</b>

\$ - In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T- 1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).

#- (d) and (e) are same as mentioned at 4(v) and 4(vi) of this annexure.

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as updated on April 13, 2022.

**Rajiv Chandan**  
**General Counsel & Company Secretary**  
Email: [rchandn@tatachemicals.com](mailto:rchandn@tatachemicals.com)  
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**Nandakumar S. Tirumalai**  
**Chief Financial Officer**  
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Date: 15 May 2023

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