

AXIS/CO/CS/937/2019-20

30th January 2020

The Chief Manager
(Listing & Compliance)
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, "G" Block
Bandra - Kurla Complex
Bandra (E), Mumbai- 400 051

The Senior General Manager
(Listing)
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building
P. J. Towers,
Dalal Street
Fort, Mumbai- 400 001

NSE Symbol: AXISBANK

BSE Scrip Code: 532215

Dear Sirs,

SUB: ALLOTMENT OF SENIOR UNSECURED REDEEMABLE NON CONVERTIBLE DEBENTURES (SERIES- 5) OF RS.10 LAKH EACH FOR CASH AT PAR AGGREGATING TO RS. 4,175 CRORE ON A PRIVATE PLACEMENT BASIS

REF: REGULATION 30 READ WITH PARA A OF PART A OF SCHEDULE III OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Further to our letter dated 24th January 2020, relating to 'Prior Intimation Regarding Issue of Non-Convertible Debt Securities', we are pleased to inform that the Committee of Whole-time Directors of the Bank, today approved the allotment of 41,750 Senior Unsecured Redeemable Non-Convertible Debentures of the face value of Rs. 10 lakh each (Debentures), for cash, at par aggregating to Rs. 4,175 Crore at coupon rate of 7.65% p.a., on a private placement basis.

The said Debentures is rated "AAA/Stable" by CRISIL and "AAA/Stable" by ICRA.

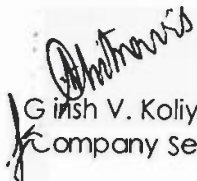
The said Debentures will be listed on the Wholesale Debt Market segment of the BSE Limited and National Stock Exchange of India Limited.

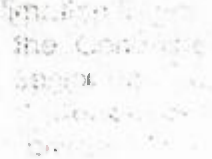
You are requested to take note of above and arrange to bring it to the notice of all concerned.

Thanking you,

Yours Sincerely,

For Axis Bank Limited


G. Insh V. Koliyote
Company Secretary


The Registrar
of Companies
Mumbai

