

17<sup>th</sup> January, 2023

<b>To,</b> <b>Department of Corporate Services</b> <b>BSE Ltd.</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.	<b>To,</b> <b>The Manager,</b> <b>Listing Department,</b> <b>National Stock Exchange of India Ltd.</b> “Exchange Plaza”, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
<b>Ref.: Scrip Code No. : 540701</b>	<b>Ref. : (i) Symbol – DCAL</b> <b>(ii) Series – EQ</b>

**SUB.: OUTCOME OF BOARD MEETING - BOARD APPROVES ISSUE OF SENIOR, RATED, LISTED, SECURED, REDEEMABLE, PRINCIPAL PROTECTED MARKET LINKED NON-CONVERTIBLE DEBENTURES AGGREGATING UP TO RS. 100 CRORES, IN ONE OR MORE TRANCHES**

**REF.: i) DISCLOSURE UNDER REGULATION 30 AND OTHER APPLICABLE PROVISIONS OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (“SEBI LODR Regulations”)**

**ii) OUR LETTER REGARDING REGULATION 29: INTIMATION OF BOARD MEETING DATED 12<sup>TH</sup> JANUARY, 2023**

Dear Sir/Madam,

With reference to the above, we would like to inform you that the Board of Directors of the Company has at its meeting held today, i.e., Tuesday, January 17, 2023 which was commenced at 04:00 p.m. and concluded at 05:40 p.m., approved issuance of senior, rated, listed, secured, redeemable, principal protected market linked non-convertible debentures of face value of Rs. 1,00,000/- (Rupees One Lac only) each, aggregating up to Rs. 100,00,00,000/- (Rupees One Hundred Crores), on a private placement basis in one or more tranche(s) (the “**Issue**” or “**Debentures**” or “**MLDs**”).



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The Disclosures with respect to the Debentures pursuant to SEBI circular bearing reference number: CIR/CFD/CMD/4/2015 dated September 9, 2015 read with Regulation 30 of the SEBI LODR Regulations is attached as **Annexure - I**.

Kindly take this on your record & oblige.

Thanking you.

Yours faithfully,  
**For, Dishman Carbogen Amcis Limited**

**Shrima Dave**  
**Company Secretary**

Encl.: As Above

## Annexure - I

Disclosure with respect to the Debentures pursuant to SEBI circular bearing reference number: CIR/CFD/CMD/4/2015 dated September 9, 2015 read with Regulation 30 of the SEBI LODR Regulations:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	senior, rated, listed, secured, redeemable, principal protected market linked non-convertible debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	private placement to all eligible investors
3.	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	upto 10,000 senior, rated, listed, secured, redeemable, principal protected market linked non-convertible debentures of face value of Rs. 1,00,000/- each, aggregating upto Rs. 100,00,00,000/- (Rupees One Hundred Crores) in one or more tranche(s)
4.	Size of the issue	upto Rs. 100,00,00,000/- (Rupees One Hundred Crores) in one or more tranche(s)
5.	whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. Wholesale Debt Market Segment of BSE Limited.
6.	tenure of the instrument - date of allotment and date of maturity	<p><b>For 1<sup>st</sup> Tranche of Debentures:</b> Date of allotment: 19<sup>th</sup> January, 2023* <i>*The actual allotment of Debentures may take place on a date other than the date mentioned above, subject to completion of requirements within the applicable timeline.</i></p> <p>Date of Maturity: 19<sup>th</sup> April, 2025# <i># The actual Maturity Date shall depend on actual date of allotment.</i></p> <p><b>For subsequent Tranche(s) of Debentures:</b></p>

Sr. No.	Particulars	Details
		<p>Date of allotment: to be determine at the time of issue</p> <p>Date of Maturity: to be determine at the time of issue</p>
7.	coupon/interest offered, schedule of payment of coupon/interest and principal	<p><b>For 1<sup>st</sup> Tranche of Debentures:</b>            Coupon offered: Linked to the value of Reference Index on Final Fixing Date (as mentioned in the Tranche Prospectus)</p> <p>Schedule of Interest payment: Payable at Maturity or Early redemption Notice date</p> <p>Schedule of principal payment: Payable at Maturity or Early redemption Notice date</p> <p><b>For subsequent Tranche(s) of Debentures:</b>            Coupon offered: to be determine at the time of issue</p> <p>Schedule of Interest payment: to be determine at the time of issue</p> <p>Schedule of principal payment: to be determine at the time of issue</p>
8.	Charge/security, if any, created over the assets	<p>The proposed NCDs will be secured by:            Exclusive charge on identified land parcel being Freehold Non Agricultural land belonging to Dishman Infrastructure Limited.</p> <p>Charge over security to be created upfront.            Security cover of 1.1x times to be maintained on the outstanding NCDs at all times</p>
9.	Special right/ interest/ privileges attached to the instrument and changes thereof	None



Sr. No.	Particulars	Details
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Bullet payment at the end of 27 months from the date of allotment

**For, Dishman Carbogen Amcis Limited**

**Shrima Dave  
 Company Secretary**