

Eim/Sec/SE/

Date: 15th October, 2019

To,

BSE Ltd.

Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street,

Mumbai - 400 001

Company Code 523708

To.

National Stock Exchange of India Ltd.

Exchange Plaza, 5th floor

Plot No. C/1, G Block,

Bandra-Kurla Complex Bandra (E),

Mumbai - 400 051

Symbol EIMCOELECO - Series EO

Sub.: Disclosure under Securities and Exchange Board of India (Substantial Acquisition of Shares Takeovers) and Regulations, 2011

Dear Sir(s),

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2015, please find enclosed herewith the disclosure received by the Company on 14th October, 2019 under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2015 from SBICAP Trustee Company Limited.

Request you to take the same on record please.

Thanking you,

Yours faithfully,

For Eimco Elecon (India) Limited

Rikenkumar Dalwadi

Company Secretary & Compliance Officer

Enclosure: As above

Regd. Office & Works:

Website: www.eimcoelecon.in | CIN: L29199GJ1974PLC002574











ISO 9001:2008

EIMCO ELECON (INDIA) LTD., Anand Sojitra Road, Vallabh Vidyanagar - 388 120. Gujarat, India. Tel.: (02692) 230502, 230602, 230902, Telefax: (02692) 236506



SBICAP Trustee Company Ltd.

Date: October 07, 2019

To

EIMCO ELECON (INDIA) LIMITED

Anand-Sojitra Road, Vallabh Vidyanagar, Gujarat - 388120

Dear Sir,

Ref: EIMCO ELECON (INDIA) LIMITED Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorized Signatory





Registered Office:

202, Maker Tower E,

Cuffe Parade, Mumbai - 400 005.

CIN: U65591MHPLC158386

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows | | SBICAP Trustee Company Limited No BSE & NSE | | | | | | | | |
|---|--|---|-------------------|-------------|----------|----------------------|--|--|----------------------|----------------------|
| | | | | | | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | | |
| | | | | | | a) b) c) d) | Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) Total (a+b+c+d) | b) 1,00,000 e) 1,00,000 | b) 1.73% e) 1.73% | b) 1.73% e) 1.73% |
| | | | | | | | that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | d) 1,00,000 | d) 1.73% | d) 1.73% |
| | | e) | Total (a+b+c+/-d) | e) 1,00,000 | e) 1.73% | e) 1.73% | | | | |



| Af | ter the acquisition/sale, holding of: | | | | |
|--|--|---|---|----------|--|
| | Shares encumbered/pledged with the acquirer VRs otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | b) 2,00,000 | b) 3.46% | b) 3.46% | |
| e) | category) after acquisition Total (a+b+c+d) | e) 2,00,000 | e) 3.46% | e) 3.46% | |
| Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc). | | | | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | | 04-10-2019 | | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | | 5,76,83,850 equity shares of Rs. 10/- each aggregating Rs. 57,68,38,500/- | | | |
| | share capital/ total voting capital of the TC after the quisition / sale | 5,76,83,850 equity aggregating Rs. 5 | quity shares of Rs. 10/- each ess. 57,68,38,500/- | | |
| Total o | diluted share/voting capital of the TC after the said tion | 5,76,83,850 equity shares of Rs. 10/- each aggregating Rs. 57,68,38,500/- | | | |

Note:-

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

