

November 11, 2020

To,

BSE Limited General Manager, Department of Corporate Services, 14 th Floor, BSE Limited, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Ltd. The Listing compliance department Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051.	Mr. Nilesh Mehta Company Secretary & Compliance Officer SKIL Infrastructure Limited 209, SKIL House, Bank Street, Cross Lane, Fort ,Mumbai Maharashtra ,400023
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DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	SKIL Infrastructure Limited (“ Company ”)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vistra ITCL (India) Limited (“ Vistra ”) (In our capacity as Security Trustee) The IL&FS Financial Centre, Plot C-22, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	-----	-----	-----
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	1,18,75,000	5.48%	-----
c) Voting rights (VR) otherwise than by shares	-----	-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-----	-----	-----
Total (a+b+c+d)	1,18,75,000	5.48%	-----
Details of acquisition/ Sale			
a) Shares carrying voting rights acquired/ sold	45,00,000	2.08%	-----
b) VRs acquired/sold otherwise than by shares	(30,66,000)	(1.42%)	-----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-----	-----	-----
d) Shares encumbered /invoked/ released by the acquirer	(45,00,000)	(2.08%)	-----
Total (a+b+c+d)	(30,66,000)	(1.42%)	-----
After the acquisition/ sale holding of:			
a) Shares carrying voting rights	14,34,000	0.66%	-----

Registered office:

The IL&FS Financial Centre,
 Plot C- 22, G Block, 7th Floor
 Bandra Kurla Complex, Bandra (East),
 Mumbai 400051

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Vistra ITCL (India)

b) Shares encumbered with the acquirer	73,75,000	3.41%	----
c) VRs otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	----	----
Total (a+b+c+d)	88,09,000	4.07%	----
Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Invocation and sale of the equity shares.		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Invocation dates: October 07, 2020, October 22, 2020 and November 09, 2020. Sale dates: October 09, 2020, October 12, 2020, October 13, 2020, October 14, 2020, October 15, 2020, October 16, 2020, October 19, 2020, October 20, 2020, October 26, 2020, October 27, 2020, October 28, 2020, October 29, 2020, October 30, 2020, November 02, 2020, November 03, 2020, November 04 and November 10, 2020		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	21,65,71,232 equity shares (As per the Shareholding pattern available on BSE website for the quarter ended September 2020)		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	21,65,71,232 equity shares (As per the Shareholding pattern available on BSE website for the quarter ended September 2020)		
Total diluted share/voting capital of the TC after the said acquisition	-----		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

- 45,00,000 Equity Shares of the Company are invoked by Vistra on the above mentioned dates in capacity as a Security Trustee against the term loan facility availed by Orange Smart City Infrastructure Private Limited.
- 3,066,000 Equity Shares of the Company invoked by Vistra have been sold on the above mentioned dates in capacity as a Security Trustee against the term loan facility availed by Orange Smart City Infrastructure Private Limited.

The primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For Vistra ITCL (India) Limited



Authorized Signatory

Place: Mumbai

Registered office:

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Vistra ITCL (India)

Corporate Identity Number (CIN):U66020MH1995PLC095507