

SETH STEELAGE PRIVATE LIMITED

ISO 9001/14001: 2015, 45001: 2018 & PED Certified Co., (European Directive 2014/68/EU.)

IMPORTERS, EXPORTERS, STOCKIST & SUPPLIERS: STAINLESS STEEL



CIN: U27106MH2007PTC169634

09th December, 2021

To,
Company Secretary
Prakash Steelage Limited
1st Floor, Shatrunjay Apts,
28, Sindhi Lane,
Nanubhai Desai Road,
Mumbai – 400 004.

Sub.: <u>Disclosure by the Promoter/ Director to the Stock Exchanges under Regulation 29(2)</u> of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: Scrip Code: 533239 (BSE); Symbol: PRAKASHSTL (NSE)

Dear Sir/Madam,

With reference to the above-mentioned subject, please find enclosed duly filled and signed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 09th December, 2021 as the member of Promoter Group of Prakash Steelage Limited.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully, For **Seth Steelage Private Limited**

ATOM

Ashok M. Seth Director

DIN: 00309706

Encl.: a/a

Received Party Received

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Prakash Steelage Limited				
Name(s) of the acquirer and Persons	Seth Steelage Private Limited				
Acting in Concert (PAC) with the	Stan Steelage 1 State Elimited				
acquirer					
Whether the acquirer belongs to	Yes				
Promoter/Promoter group	Tes				
Name(s) of the Stock Exchange(s) where	1. BSE Limited				
the shares of TC are Listed	2. National Stock Exchange of India Limited				
Details of the acquisition / disposal as	Number	% w.r.t.total	% w.r.t. total		
follows		share/voting	diluted		
		capital	share/voting		
		wherever	capital of the TC		
		applicable(*)	(**)		
Before the acquisition/disposal under consideration, holding of :					
a) Shares carrying voting rights	11,08,740	0.63	0.63		
b) Shares in the nature of encumbrance	-		-		
(pledge/ lien/ non-disposal					
undertaking/ others)					
c) Voting rights (VR) otherwise than by	-	_	-		
shares					
d) Warrants/convertible securities/any	-	-	-		
other instrument that entitles the					
acquirer to receive shares carrying					
voting rights in the T C (specify holding					
in each category)					
e) Total (a+b+c+d)	11,08,740	0.63	0.63		
Details of acquisition/sale					
a) Shares carrying voting rights	11,08,740	0.63	0.63		
acquired/sold					
b) VRs acquired /sold otherwise than by	_	-	-		
shares			:		
c) Warrants/convertible securities/any	-		-		
other instrument that entitles the					
acquirer to receive shares carrying					
voting rights in the TC (specify holding					
in each category) acquired/sold					
d) Shares encumbered /	-	-	-		
invoked/released by the acquirer					
e) Total (a+b+c+d)	11,08,740	0.63	0.63		
After the acquisition/sale, holding of:					

a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any	-		-
other instrument that entitles the			
acquirer to receive shares carrying			
voting rights in the TC (specify holding			
in each category) after acquisition			
e) Total (a+b+c+d)	2	-	-
Mode of acquisition / sale (e.g. open	Open Market		
market / off-market / public issue /			2,1
rights issue / preferential allotment /			
inter-se transfer etc).	1		
Date of acquisition / sale of shares / VR	07/12/2021		
or date of receipt of intimation of			8
allotment of shares, whichever is			
applicable		ž.	
Equity share capital / total voting capital	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up		
of the TC before the said acquisition /	Equity Shares of Re. 1/- each)		
sale		11	
Equity share capital/total voting capital	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up		
of the TC after the said acquisition / sale	Equity Shares of Re. 1/- each)		
Total diluted share/voting capital of the	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up		
TC after the said acquisition /sale	Equity Shares of	Re. 1/- each)	

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Seth Steelage Private Limited

Director

DIN: 00309706

Place: Mumbai Date: 09/12/2021