

ADIMANS TECHNOLOGIES LLP

(LLPIN: AAO-1469)

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Date: January 12, 2021

To,
The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

Dear Sir/ Madam,

Sub: Offer for sale of equity shares of Dishman Carbogen Amcis Limited (the “Company”) having a face value of Rs. 2 each (the “Equity Shares”) by one of its Adimans Technologies LLP (“Seller”) intimated by way of notice dated January 11, 2021.

We refer to the notice dated January 11, 2021 (“Notice”) sent by us to the Stock Exchanges wherein, we proposed to sell up to **60,71,429** Equity Shares of the Company having a face value of Rs. 2 each, in aggregate representing **3.87%** of the total issued and paid-up Equity Share capital of the Company (“**Base Offer Size**”) on **January 12, 2021 (“T Day”)** (for non-retail investors only) and on **January 13, 2021 (“T+1 Day”)** (for retail investors and for non-retail investors who choose to carry forward their un-allotted bids), with an option to additionally sell up to **32,14,286** Equity Shares of the Company having a face value of Rs. 2 each (representing **2.05%** of the total issued and paid-up Equity Share capital of the Company) (the “**Oversubscription Option**” and in the event the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will represent **5.92%** of outstanding Equity Shares of the Company, i.e. **92,85,715** Equity Shares, will in aggregate, be referred to as the “**Offer Shares**”. In the event such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as the “**Offer Shares**”, through the separate designated window of BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**” and together with BSE, the “**Stock Exchanges**”), collectively representing **3.87%** of the total paid up equity share capital of the Company as on December 31, 2020, and such offer hereinafter referred as the “**Offer**”).

All capitalised terms not defined in this intimation letter shall have the same meanings as ascribed to them in the Notice filed with the Stock Exchanges.

In this connection, we wish to exercise the Oversubscription Option to the extent of **32,14,286** Equity Shares in addition to the Base Offer Size. Accordingly, the total Offer Size will be **92,85,715** Equity Shares representing **5.92%** of the total paid up equity share capital of the Company as on December 31, 2020.

Yours sincerely,
For and on behalf of Adimans Technologies LLP

Arpit J. Vyas
Designated Partner
DIN: 01540057