

08th June 2021

To
The Manager (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001

To
The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code : 509079

Symbol : GUFICBIO

Dear Sirs,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


With reference to the above captioned subject and in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the details of changes in holding with respect to acquisition of 71,48,570 Equity Shares of FV of Re. 1/- each of Gufic Biosciences Limited ("the Company") by way of allotment of equity shares by the Company pursuant to the Scheme of Amalgamation of Gufic Lifesciences Private Limited with the Company, as sanctioned by the Hon'ble National Company Law Tribunal, Mumbai bench and Ahmedabad bench.

Kindly take the above on your record and acknowledge the receipt of the same.

Thanking You,

Yours truly,

Mrs. Vipula J. Choksi



Signature of the acquirer

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Gufic Biosciences Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Mrs. Vipula J. Choksi		
Whether the acquirer belongs to Promoter/Promoter group	No #		
Name(s) of the Stock Exchange(s) where the shares of TCare Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital ofthe TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	28,85,273	3.70	NA
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in eachcategory)	NA	NA	NA
e) Total (a+b+c+d)	28,85, 273	3.70	NA
Details of acquisition			
a) Shares carrying voting rights acquired	71,48,570	7.37	NA
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carrying	NA	NA	NA

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	71,48,570	7.37	NA
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,00,33,843	10.35	NA
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	1,00,33,843	10.35	NA
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment of Equity shares pursuant to the Scheme of Amalgamation of Gufic Lifesciences Private Limited with Gufic Biosciences Limited. ("Scheme")		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Allotment : June 04, 2021 Date of receipt of intimation of allotment of shares : June 07, 2021		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 7,78,30,000 divided into 7,78,30,000 equity share of FV of Re.1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 9,69,44,506 divided into 9,69,44,506 equity share of Re.1/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 9,69,44,506 divided into 9,69,44,506 equity share of Re.1/- each		

Vipula J. Choksi

V. J. चोखी

Signature of the acquirer

Place: Mumbai

Date: 08.06.2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Mrs. Vipula J. Choksi has been re-classified from "Promoter Category" to "Public Category" with the approval of BSE Limited and National Stock Exchange of India Limited vide their letter dated November 01, 2017 and October 04, 2017 respectively.