

Sanjeev Harbanslal Bhatia

35, Subhash Nagar Soc., Ghod Dod Road, Surat 395007, Gujarat, India

Date: 01/07/2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

To,

Bhatia Communications & Retail (India) Limited

132, Dr. Ambedkar Shopping Centre, Ring Road,
Surat 395002,
Gujarat, India

Sub: Disclosure under Regulation 29(2) of the Securities And Exchange Board Of India (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011

In compliance with the Regulation 29(2) of the Securities And Exchange Board Of India (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011, I am enclosing herewith the disclosure as required under aforementioned regulations, w.r.t. target company Bhatia Communications & Retail (India) Limited.

This is for your information and records.

Thanking You,

Sanjeev Harbanslal Bhatia
Acquirer (Promoter)

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bhatia Communications & Retail (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sanjeev Harbanslal Bhatia (Acquirer)		
Whether the acquirer belongs to Promoter / Promoter group	Yes. Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	4,26,24,400	34.06 %	34.06 %
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	4,26,24,400	34.06 %	34.06 %
Details of acquisition			
a) Shares carrying voting rights acquired	28,52,070	2.28 %	2.28 %
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	28,52,070	2.28 %	2.28 %
After the acquisition, holding of:			
a) Shares carrying voting rights	4,54,76,470	36.34%	36.34%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	4,54,76,470	36.34%	36.34%
Mode of acquisition/ sale (e.g. open market/ off-market/public issue/ rights issue / preferential allotment / inter-se transfer etc).	inter-se transfer between immediate relatives/promoters through gift		
Date of acquisition	28/06/2024		
Equity share capital / total voting capital of the TC before the said acquisition	12,51,52,000 Equity Shares of Rs. 1/- each		
Equity share capital / total voting capital of the TC after the said acquisition	12,51,52,000 Equity Shares of Rs. 1/- each		
Total diluted share / voting capital of the TC after the said acquisition	12,51,52,000 Equity Shares of Rs. 1/- each		

Sanjeev Harbanslal Bhatia

Place: Surat

Date: 01/07/2024