

March 22, 2024

To,

BSE Limited

1st Floor, New Trading Wing, Rotunda Building,
P.J. Towers, Dalal Street, Fort, Mumbai-400001,
Maharashtra, India
BSE Scrip Code: 542655

National Stock Exchange of India Limited

Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai 400051
Fax: 022-26598235/36
NSE Symbol: VIKASLIFE

Vikas Lifecare Limited

G-1, 34/1, East Punjabi Bagh
New Delhi- 110026

Dear Sir/Ma'am,

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With regard to the captioned subject I, Vikas Garg, Promoter/Promoter Group of Vikas Lifecare Limited would like to submit that I have acquired 3,00,00,000 Equity shares of Vikas Lifecare Limited on Preferential basis pursuant to the exercise of right of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018, after making a payment of Rs. 9,00,00,000/- (Rupees Nine Crores Only) at a rate of Rs. 3/- (Rupees Three Only) per warrant (being 75% of the issue price per warrant) and Rs. 3,00,00,000 (Rupees Three Crores Only) at a rate of Rs. 1/- (Rupee One Only) per warrant (being 25% of the issue price per warrant) already paid at the time of issue of warrants.

Please find attached the Disclosure under Reg 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in prescribed format as required towards the above transaction.

You are requested to take the same in your records.

For Vikas Lifecare Limited



**Vikas Garg
(Promoter Group)**

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC)	Vikas Lifecare Limited		
Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer	– Vikas Garg		
Whether the Acquirers belongs to Promoter/Promoter group	Yes (Promoter Group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number of Shares	% w.r.t. total share/ voting Capital Wherever Applicable	% w.r.t. total diluted share/ voting capital of the TC
Before the acquisition/sale under consideration, holding of :			
a) Shares carrying voting rights Vikas Garg Other Promoter/Promoter Group	14,33,53,080 2,04,60,888	8.88 1.27	7.72 1.10
b) Shares in the nature of encumbrance	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	3,00,00,000	0.00	1.61
e) Total (a+b+c+d)	19,38,13,968	10.15 *	10.43 ***
Details of acquisition/sale:			
a) Shares carrying voting rights Vikas Garg Other Promoter/Promoter Group	3,00,00,000 Nil	1.82 Nil	1.61 Nil
b) VRs acquired /sold otherwise than by shares	0.00	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	(300,00,000)	0.00	(1.61)

d) Shares encumbered / invoked/released by the acquirer	0.00	0.00	0.00
e) Total (a+b+c+d) (Equity Shares)	3,00,00,000	1.82 **	1.61***
After the acquisition/sale holding of:			
a) Shares carrying voting rights Vikas Garg Other Promoter/Promoter Group	17,33,53,080 2,04,60,888	10.50 1.24	9.33 1.10
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	0	0	0
e) Total (a+b+c+d)	19,38,13,968	11.75 **	10.43***
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Allotment of equity shares upon conversion of warrants on Preferential Basis		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares whichever is applicable	March 20, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,61,51,68,560 Equity Shares of INR 1.00 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,65,01,68,560 Equity Shares of INR 1.00 each.		
*Total diluted share/voting capital of the TC after the said acquisition/sale	1,85,76,68,560 Equity Shares of INR 1.00 each.		

Note:

*Calculated on the basis of Capital of the Company before acquisition i.e. 1,61,51,68,560 Equity Shares.

**Calculated on the basis of Capital of the Company after acquisition i.e. 1,65,01,68,560 Equity Shares.

***Calculated on the basis of Diluted Capital of the Company i.e. 1,85,76,68,560 Equity Shares