The Securities and Exchange Board of India SEBI Bhavan, Plot No.C4-A, 'G' Block Bandra-Kurla Complex, Bandra (East), Mumbai - 400051 (Maharashtra)

Dated: 18.01.2021

Sub.: Report under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations') in respect of acquisition made in reliance upon exemption provided for in Regulation 10(1)(a)(i) of the Takeover Regulations.

Dear Sir(s) / Madam,

Please find enclosed the Report under Regulation 10(7) of the Takeover Regulations in respect of acquisition of equity shares of Parsvnath Developers Limited, made in reliance upon exemption provided for in Regulation 10(1)(a)(i) of the Takeover Regulations.

The requisite intimation and Report under Regulation 10(5) and 10(6) of the Takeover Regulations respectively have been made (Copies enclosed with the Report along with the copies of the disclosures made under Regulation 29(1) by the Acquirer and under Regulation 29(2) by the Transferor).

A Demand Draft bearing No. 813476 dated 12.01.2021 towards the prescribed fee of Rs.1,50,000/- in favour of Securities & Exchange Board of India, drawn on Syndicate Bank, Barakhamba Road, New Delhi - 110001, payable at Mumbai is enclosed.

Kindly acknowledge the receipt.

Thanking you.

Yours sincerely,

(Neha Jain)

CC:

 National Stock Exchange of India Ltd. "Exchange Plaza" Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051

3. Parsvnath Developers Limited Parsvnath Tower, Near Shahdara Metro Station, Shahdara, Delhi - 110032 BSE Limited
 Phiroze Jeejeebhoy Tower
 Dalal Street
 Mumbai – 400 001

Report under Regulation 10(7) to SEBI in respect of acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Gen	eral details	
	a.	Name, address, telephone no., e-mail o	Name: Neha Jain
		acquirer(s ) {In case there are multiple	Address: 7, Central Lane, Bengali Market, New Delhi
		acquirers, provide full contact details of any	110001
		one acquirer (the correspondent acquirer	
		with whom SEBI shall correspond.}	Email id: neha.jain@lesroches.ch
	b.	Whether sender is the acquirer (Y/N)	Yes
	C.	If not, whether the sender is duly authorized	Not Applicable
		by the acquirer to act on his behalf in this	
	1	regard (enclose copy of such authorization)	
	d.	the state of the s	Not Applicable
		sender, if sender is not the acquirer	
2	Com	pliance of Regulation 10(7)	
	a.	Date of report	18-01-2021
	b.	Whether report has been submitted to SEBI	Yes
		within 21 working days from the date of the	
		acquisition	
	C.	Whether the report is accompanied with fees	Yes.
		as required under Regulation 10(7)	A Demand Draft bearing No. 813476 dated 12.01.2021
			towards the prescribed fee of Rs.1,50,000/- in favour of
			Securities & Exchange Board of India, drawn or
			Syndicate Bank, Barakhamba Road, New Delhi - 110001
			payable at Mumbai is enclosed.
3	Com	pliance of Regulation 10(5)	•
	a.	Whether the report has been filed with the	Yes. Copy of Disclosure is enclosed as Annexure - 1
		Stock Exchanges where the shares of the	(A) B)
		Company are listed, atleast 4 working days	
		before the date of the proposed acquisition	
	b.	Date of Report	23-12-2020
4	Com	pliance of Regulation 10(6 )	
	a.		Yes. Copy of Report is enclosed as Annexure - 2
	1,561.1	Stock Exchanges where the shares of the	red. Copy of Report is cholosed as Afficable - 2
		Company are listed within 4 working days	
		after the date of the proposed acquisition	
	b.	Date of Report	01-01-2021
5		ils of the Target Company (TC)	
J		Name & address of TC	Parsvnath Developers Limited
	1900000		Parsvnath Tower, Near Shahdara Metro Station,
			Shandara, Delhi - 110032
	h	Name of the Stock Evchange(s) where the	Shahdara, Delhi - 110032
	b.	Name of the Stock Exchange(s) where the	National Stock Exchange of India Limited
6		shares of the TC are listed	TO SERVICE STATE OF THE SERVICE STATE STATE OF THE SERVICE STATE S
6	Detai	Name of the Stock Exchange(s) where the shares of the TC are listed  Is of the acquisition  Date of acquisition	National Stock Exchange of India Limited     BSE Limited
6	Detai a.	shares of the TC are listed  Is of the acquisition  Date of acquisition	National Stock Exchange of India Limited     BSE Limited     31-12-2020
6	Detai a.	shares of the TC are listed Is of the acquisition	National Stock Exchange of India Limited     BSE Limited     31-12-2020
6	Detai a. b.	shares of the TC are listed  Is of the acquisition  Date of acquisition  Acquisition price per share (in Rs.)	National Stock Exchange of India Limited     BSE Limited  31-12-2020  Not Applicable. Shares have been transferred <i>Inter-se</i> by way of gift.
6	Detai a. b.	shares of the TC are listed  Is of the acquisition  Date of acquisition  Acquisition price per share (in Rs.)  Regulation which would have been triggered	National Stock Exchange of India Limited     BSE Limited  31-12-2020  Not Applicable. Shares have been transferred <i>Inter-se</i> by way of gift.  Regulation 3(1) of SEBI (Substantial Acquisition of
6	Detai a. b.	shares of the TC are listed  Is of the acquisition  Date of acquisition  Acquisition price per share (in Rs.)	National Stock Exchange of India Limited     BSE Limited  31-12-2020  Not Applicable. Shares have been transferred <i>Inter-se</i> by way of gift.  Regulation 3(1) of SEBI (Substantial Acquisition of

	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a		equisition	After the acc	quisition
		percentage of the total share/voting capital of the TC)(*)		% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
	(i) (ii)	Name of the acquirer(s) / PAC  Ms. Neha Jain (Acquirer)  Promoters & Promoter Group  1. Individual and HUF	-	0.00%	2,21,00,000	5.08%
		Ms. Nutan Jain Pradeep Kumar Jain & Sons. (HUF) 2. Bodies Corporate	4,48,55,111 8,96,32,571	10.31% 20.60%		10.31% 20.60%
		Parasnath And Associates Private Limited 3. Relatives of Promoters	4,71,86,992	10.84%	4,71,86,992	10.84%
	1	(i) Mr. Sanjeev Kumar Jain	21,600	0.00%	21,600	0.00%
	1	(ii) Dr. Rajeev Jain	16,000	0.00%		0.00%
		(iii) Late Shri Sheetal Prasad Jain	21,600	0.00%		0.00%
	e.	(iv) Ms. Neelam Jain Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting	24,000 Before the ac	quisition	24,000 After the aco	0.01% juisition
		capital of the TC)	No. of Shares	% w.r.t	No. of Shares	% w.r.t
		oupling of the roy		total share		total share
				capital of		capital of
				TC		TC
		Mr. Pradeep Kumar Jain (Transferor)	11,75,54,683	27.01%	9,54,54,683	21.93%
7	Infor	mation specific to the exemption category to	which the insta	nt acquisition	on belongs- Reg	ulation
	10(1)	(a)(i)				
	10(1)	(a)(i) Provide the names of the seller(s)	Mr. Pradeep Kum	nar Jain		
	10(1) a.	(a)(i) Provide the names of the seller(s) Specify the relationship between the acquirer(s) and the seller(s).	Ms. Neha Jain, Kumar Jain, trans	acquirer, is		
	a. b.	(a)(i) Provide the names of the seller(s) Specify the relationship between the	Ms. Neha Jain, Kumar Jain, trans It is confirmed th	acquirer, is sferor.	irer and the trans	sferor/seller
	10(1) a. b. c.	(a)(i)  Provide the names of the seller(s)  Specify the relationship between the acquirer(s) and the seller(s).  Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined	Ms. Neha Jain, Kumar Jain, trans It is confirmed th are 'immediate re	acquirer, is sferor.	irer and the trans	sferor/seller
	10(1) a. b. c. d.	Provide the names of the seller(s)  Specify the relationship between the acquirer(s) and the seller(s).  Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(I).  If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.  If the shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-	Ms. Neha Jain, Kumar Jain, trans It is confirmed th are 'immediate re	acquirer, is sferor.	irer and the trans	sferor/seller
	a. b. c. d.	Provide the names of the seller(s)  Specify the relationship between the acquirer(s) and the seller(s).  Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(I).  If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.  If the shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.  Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e)	Ms. Neha Jain, Kumar Jain, trans It is confirmed thare 'immediate re Rs. 3.86	acquirer, is sferor. nat the acqui elatives' as d	irer and the trans	sferor/seller ulation 2(I).
	e. f.	Provide the names of the seller(s)  Specify the relationship between the acquirer(s) and the seller(s).  Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(I).  If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.  If the shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.  Confirm whether the acquisition price per share is not higher by more than twenty-five	Ms. Neha Jain, Kumar Jain, trans It is confirmed th are 'immediate re Rs. 3.86  Not Applicable.	acquirer, is sferor. nat the acqui elatives' as d	irer and the trans	sferor/seller ulation 2(I).

h.	complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify	Disclosure under Regulation 29(1) by the Acquirer was made on 01.01.2020. (Copy enclosed as Annexure - 3)     Disclosure under Regulation 29(2) by the Transferor was made on 01.01.2020. (Copy enclosed as Annexure -
i.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.	I confirm that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions have been duly complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

(Neha Jain)

Date: 18.01.2021 Place: Delhi

#### Secretarial

From:

Secretarial

Sent:

23 December 2020 PM 06:42

To:

'takeover@nse.co.in'; 'corp.compliance@bseindia.com';

'corp.relations@bseindia.com'

Cc:

'Jimit Prajapati (Jimit.Prajapati@bseindia.com)'

Subject:

Disclosure under Regulation 10(5) of SEBI (SAST) Regulations, 2011

- Ms. Neha Jain

**Attachments:** 

Disclosure 10(5) SAST - Ms. Neha Jain.pdf

Dear Sirs,

Please find attached a disclosure under Regulation 10(5) read with Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, being submitted on behalf of Ms. Neha Jain daughter of Shri Pradeep Kumar Jain, Promoter of the Company.

Please take the same on record.

Thanks & Regards Secretarial Department

Parsvnath Developers Ltd.,

Parsvnath Tower,

Near Shahdara Metro Station, Shahdara, Delhi - 110032

Tel: 011-43050100, 43010500,

e-mail: secretarial@parsvnath.com| URL: http://www.parsvnath.com

Please consider the environment before Printing

Dated: 23-12-2020

National Stock Exchange of India Ltd. "Exchange Plaza" Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051

BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400 001

### Scrip Code: PARSVNATH - EQ (NSE); 532780 (BSE)

Sub: Intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs.

In terms of Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations'), please find attached the requisite details of the proposed acquisition under Regulation 10(1)(a)(i) of the Takeover Regulations, to be made by me by way of gift, of the equity shares of Parsvnath Developers Limited.

This is for your information and records.

Thanking you,

Yours faithfully,

(NEHA JAIN)

Copy to: Parsvnath Developers Limited Parsvnath Tower, Near Shahdara Metro Station, Shahdara, Delhi - 110032

# Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1		ime of the Target Company (TC)	Deserve ath Da	continue and 1 to 2		
2	Na	ame of the Target Company (TC) ame of the acquirer(s)	Parsvnath De Ms. Neha Jair		ted	
3	W	hether the acquirer(s) is/ are promoters of the TC prior to the	Peing immed	ioto rolativo s	f the Transfers	e Me Dead
	tra	nsaction. If not, nature of relationship or association with the T	C Kumar Jain	(Dromotor) H	or the Transfero	r, Mr. Prad
	or	its promoters	Promoter Gro		le acquirer for	ns part or
4		tails of the proposed acquisition	Tromoter dio	ир		
	a	Name of the person(s) from whom shares are to be acquired	Mr. Pradeep h	Cumar Jain		
		and percent(e) from whom shares are to be acquired	IVII. I Tadeep I	Kumai Jami		
	b.	. Proposed date of acquisition	3 9	-2020	`	
	-	N		-2020		
	C.	The state of the design of the state of the	d 2,21,00,000			
	d.	in 4(a) above	15.000/			
	u.	Total shares to be acquired as % of share capital of TC	5.08%			
	e.	Price at which shares are proposed to be acquired	No Applicable	. Acquisition is	s being made by	way of gift
					o bonig made by	way or gin
	f.	Rationale, if any, for the proposed transfer	Inter-se transfe	er amonast 'C	ualifying Persor	ne'
5	Rel	evant sub-clause of regulation 10(1)(a) under which the acquire	Regulation 10	(1)(a)(i) of SE	Bl (Substantial	Acquisition
	is e	xempted from making open offer	Shares and Ta	akeovers) Red	gulations, 2011	, toquiottio
6	If f	requently traded, volume weighted average market price for			,	
•	peri	iod of 60 trading days preceding the date of issuance of this	s Rs. 3	24		
	notio	ce as traded on the stock exchange where the maximum volume	15.3	.00		
	of tr	rading in the shares of the TC are recorded during such period.				
		o and the second of the portion.				
7	If in-	-frequently traded, the price as determined in terms of clause (e	Not Applicable			
	of su	ub-regulation (2) of regulation 8.	//			
8	Dec	laration by the acquirer, that the acquisition price would not be	Not Applicable	The acquisit	ion is by way of	a:fi
	L. Sanda	by the dequirer that the dequisition price would not be	Haor Applicable	. The acquisit	ion is by way of	giπ.
	Inign	ler by more than 25% of the price computed in point 6 or point 7	7			
9	as a Decl	pplicable.  laration by the acquirer, that the transferor and transferee have	confirm that	the transfero	r and transfere	e will com
	Decl comp Chap provi	pplicable.  laration by the acquirer, that the transferor and transferee have plied / will comply with applicable disclosure requirements in pter V of the Takeover Regulations, 2011 (corresponding isions of the repealed Takeover Regulations 1997)	c I confirm that with applicable the Takeove provisions of th	e disclosure r r Regulatio le repealed Ta	equirements in ons, 2011 (d akeover Regulat	Chapter \correspond ions 1997
	as a Decl comp Chap provi  Decl regul comp	pplicable.  Idention by the acquirer, that the transferor and transferee have plied / will comply with applicable disclosure requirements in pter V of the Takeover Regulations, 2011 (corresponding isions of the repealed Takeover Regulations 1997)  aration by the acquirer that all the conditions specified under lation 10(1)(a) with respect to exemptions has been duly plied with.	el confirm that with applicable the Takeove provisions of the	e disclosure re Regulation Regulation repealed Ta	equirements in ons, 2011 (cakeover Regulat	Chapter V correspond ions 1997)
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0	as a Decl comp Chap provi  Decla regul comp Shar  (i) (ii)	Acquirer(s) and PACs (other than sellers)  Ms. Neha Jain (Acquirer)  Promoters & Promoter Group  1. Individual and HUF  Ms. Nutan Jain  Pradeep Kumar Jain & Sons. (HUF)  2. Bodies Corporate	e I confirm that with applicable the Takeove provisions of the I confirm that a 10(1)(a) with complied with.  Before the transa. No. of shares /voting rights  4,48,55,111 8,96,32,571	e disclosure reper Regulation Regulation Repealed Table repealed Table respect to exproposed ction w.r.t total share capital of TC 0.00%	equirements in ons, 2011 (cakeover Regulations specified unexemptions have a compared to the cakeover Regulations specified unexemptions have a compared to the cakeover Regulations specified unexemptions have a compared to the cakeover Regulation of the cakeover R	chapter \ correspond cions 1997 der regula e been corroposed ction % w.r. total sha capital TC  5.06
0	as a Decl com Chap provi  Decla regul comp Shar	Acquirer(s) and PACs (other than sellers)  Ms. Neha Jain (Acquirer)  Promoters & Promoter Group  1. Individual and HUF  Ms. Nutan Jain  Pradeep Kumar Jain & Sons. (HUF)  2. Bodies Corporate  Parasnath And Associates Private Limited	e I confirm that with applicable the Takeove provisions of the I confirm that a 10(1)(a) with complied with.  Before the transa. No. of shares /voting rights	e disclosure reper Regulation Regulation Repealed Table repealed Table respect to exproposed ction w.r.t total share capital of TC 0.00%	equirements in ons, 2011 (cakeover Regulations specified undexemptions have after the part transa No. of shares /voting rights 2,21,00,000 4,48,55,111	chapter \ correspond cions 1997 der regula e been corroposed ction % w.r. total sha capital TC  5.06
0	as a Decl com Chap provi  Decla regul comp Shar	Acquirer(s) and PACs (other than sellers)  Ms. Neha Jain (Acquirer)  Promoters & Promoter Group  1. Individual and HUF  Ms. Nutan Jain  Pradeep Kumar Jain & Sons. (HUF)  2. Bodies Corporate  Parasnath And Associates Private Limited  3. Relatives of Promoters	e I confirm that with applicable the Takeove provisions of the I confirm that a 10(1)(a) with complied with.  Before the transa. No. of shares /voting rights  4,48,55,111 8,96,32,571 4,71,86,992	e disclosure reper Regulation Regulation Repealed Table repealed Table respect to exproposed ction w.r.t total share capital of TC 0.00%	equirements in ons, 2011 (cakeover Regulations specified undexemptions have a seemptions have a seemption have a se	Chapter \ correspond cions 1997 der regular e been correspond ction % w.r. total sha capital TC  10.33 20.60
0	as a Decl com Chap provi  Decla regul comp Shar	Acquirer(s) and PACs (other than sellers)  Ms. Neha Jain (Acquirer)  Promoters & Promoter Group  1. Individual and HUF  Ms. Nutan Jain  Pradeep Kumar Jain & Sons. (HUF)  2. Bodies Corporate  Parasnath And Associates Private Limited  3. Relatives of Promoters  (i) Mr. Sanjeev Kumar Jain	e I confirm that with applicable the Takeove provisions of the I confirm that a 10(1)(a) with complied with.  Before the transa. No. of shares /voting rights  4,48,55,111 8,96,32,571 4,71,86,992 21,600	e disclosure reper Regulation Regulation Repealed Table repealed Table respect to exproposed ction W.r.t total share capital of TC 0.00% 10.31% 20.60% 10.84% 0.00%	equirements in ons, 2011 (cakeover Regulations specified undexemptions have a seemptions have a seemption have a	chapter \ correspond cions 1997 der regular e been correspond ction % w.r. total sha capital TC  10.33 20.60 10.84
0	as a Decl com Chap provi  Decla regul comp Shar	Acquirer(s) and PACs (other than sellers)  Ms. Neha Jain (Acquirer)  Promoters & Promoter Group  1. Individual and HUF  Ms. Nutan Jain  Pradeep Kumar Jain & Sons. (HUF)  2. Bodies Corporate  Parasnath And Associates Private Limited  3. Relatives of Promoters  (i) Mr. Sanjeev Kumar Jain  (ii) Dr. Rajeev Jain	e I confirm that with applicable the Takeove provisions of the I confirm that a 10(1)(a) with complied with.  Before the transa.  No. of shares /voting rights  4,48,55,111 8,96,32,571 4,71,86,992 21,600 16,000	e disclosure reper Regulation Regulation Repealed Table repealed Table respect to exproposed ction w.r.t total share capital of TC 0.00% 10.31% 20.60% 10.84% 0.00% 0.00%	equirements in ons, 2011 (cakeover Regulations specified undexemptions have a seemptions have a seemption have a	Chapter Vectorrespondions 1997)  der regulate been der recommender total shall capital of TC  5.08  10.31 20.60 10.84
0	as a Decl com Chap provi  Decla regul comp Shar	Acquirer(s) and PACs (other than sellers)  Ms. Neha Jain (Acquirer)  Promoters & Promoter Group  1. Individual and HUF  Ms. Nutan Jain  Pradeep Kumar Jain & Sons. (HUF)  2. Bodies Corporate  Parasnath And Associates Private Limited  3. Relatives of Promoters  (i) Mr. Sanjeev Kumar Jain	e I confirm that with applicable the Takeove provisions of the I confirm that a 10(1)(a) with complied with.  Before the transa. No. of shares /voting rights  4,48,55,111 8,96,32,571 4,71,86,992 21,600	e disclosure reper Regulation Regulation Repealed Table repealed Table respect to exproposed ction W.r.t total share capital of TC 0.00% 10.31% 20.60% 10.84% 0.00%	equirements in ons, 2011 (cakeover Regulations specified undexemptions have a seemptions have a seemption have a	chapter \ correspondions 1997) der regulate been correspondection % w.r.: total sha capital TC  5.08  10.37 20.60 10.84

Date: 23-12-2020

Place: Delhi

ful

Annexure-2

#### Secretarial

From:

Secretarial

Sent:

01 January 2021 PM 04:14

To:

'takeover@nse.co.in' (takeover@nse.co.in);

'corp.compliance@bseindia.com'

(corp.compliance@bseindia.com); corp.relations@bseindia.com

Report under Regulation 10(6) of SEBI (SAST) Regulations, 2011 -

Ms. Neha Jain

Attachments:

Report 10(6) SAST - Neha Jain.pdf

Dear Sirs,

Subject:

Please find attached a Report under Regulation 10(6) read with Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, being submitted on behalf of Ms. Neha Jain daughter of Shri Pradeep Kumar Jain, Promoter of the Company.

Please take the same on record.

Thanks & Regards Secretarial Department

Parsvnath Developers Ltd.,

Parsvnath Tower,

Near Shahdara Metro Station, Shahdara, Delhi - 110032

Tel: 011-43050100, 43010500,

e-mail: secretarial@parsvnath.com | URL : http://www.parsvnath.com

Please consider the environment before Printing

Dated: 01 01 2021

National Stock Exchange of India Ltd. "Exchange Plaza" Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051

BSE Limited Phiroze Jeejeebhoy Tower Dalal Street Mumbai – 400 001

## Scrip Code: PARSVNATH - EQ (NSE); 532780 (BSE)

Sub: Report under Regulation 10(6) in respect of the acquisition under Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations'), please find attached the Report in respect of the acquisition under Regulation 10(1)(a)(i) of the Takeover Regulations, by me (by way of gift) of 5.08% equity shares of Parsvnath Developers Limited on 31.12.2020.

This is for your information and records.

Thanking you,

Yours faithfully,

(NEHA JAIN)

Copy to:
Parsvnath Developers Limited
Parsvnath Tower,
Near Shahdara Metro Station,
Shahdara, Delhi - 110032

Disclosures under Regulation 10(6) —Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Na	ame of the Target Company (TC)	Parsvnath De	Parsvnath Developers Limited			
2	Na	ame of the acquirer(s)		Ms. Neha Jain			
3	Na	ame of the stock exchange where shares of the TC are listed	1. National Sto	National Stock Exchange of India Limited     DOE Limited			
4	De tra	etails of the transaction including rationale, if any, for thansfer/ acquisition of shares.	2. BSE Limited  Inter-se transfer amongst 'Qualifying Persons' immediate relatives. The acquisition was made by wagift.    Comparison of the comparison			Persons' i.	
5	Re	elevant regulation under which the acquirer is exempted from aking open offer.				Acquisition	
6	Whether disclosure of proposed acquisition was required to b made under regulation 10 (5) and if so,		Yes				
	- whether disclosure was made and whether it was made within the timeline specified under the regulations.		n - The Disclosure was made within the timeline (i.e. a least four working days prior to the proposed acquisition specified under the Regulations.				
	- da	ate of filing with the stock exchange.	- 23/12/2	020			
7	Det	tails of acquisition	Disclosures re	Disclosures required to be made under regulation 10(5) under regulation 10(5) actually made			
ľ	a.	Name of the transferor / seller: Mr. Pradeep Kumar Jain	Yes Yes				
1	b.	Date of acquisition	31/12/2	1020			
	C.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2,21,00,000 e Limited represe the Company fr	enting 5.08%	of the paid-up	share capita	
C	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	as 5.08% equity shares of Parsvnath Developers Limwas acquired as a % of diluted share capital of Company.		capital of the		
e	Э.	Price at which shares are proposed to be acquired / actually acquired	Not Applicable.	The acquisiti	on was made b	y way of gift.	
8 S	Shareholding details		Pre-Trans	saction	Post-Tran	saction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
	a.	Ms. Neha Jain (Acquirer)		0.00%	2,21,00,000	5.08%	
	b	Mr. Pradeep Kumar Jain (Transferor)	11,75,54,683	27.01%	9,54,54,683	21.93%	

Date: 01/01/2021 Place: Delhi

(Neha Jain)

#### Secretarial

From:

Secretarial

Sent:

01 January 2021 PM 04:19

To:

'takeover@nse.co.in' (takeover@nse.co.in);

'corp.compliance@bseindia.com'

(corp.compliance@bseindia.com); corp.relations@bseindia.com

Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011

- Ms. Neha Jain

Attachments:

29(1)\_SAST - Neha Jain.pdf

Dear Sirs,

Subject:

Please find attached a disclosure, as required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, being submitted on behalf of Ms. Neha Jain, member of the Promoter Group of the Company, for acquisition of 5.08% shares of the Company.

Please take the same on record.

Thanks & Regards Secretarial Department

Parsvnath Developers Ltd.,

Parsvnath Tower,

Near Shahdara Metro Station, Shahdara, Delhi - 110032

Tel: 011-43050100, 43010500,

e-mail: secretarial@parsvnath.com | URL : http://www.parsvnath.com

Please consider the environment before Printing

National Stock Exchange of India Limited	BSE Limited	
"Exchange Plaza"	Phiroze Jeejeebhoy Tower	
Bandra-Kurla Complex, Bandra (E),	Dalal Street,	
Mumbai – 400 051	Mumbai – 400 001	
Scrip Code: PARSVNATH-EQ	Scrip Code: 532780	
Parsvnath Developers Limited		
Parsvnath Tower,		
Near Shahdara Metro Station, Shahdara,		
Delhi – 110032		

Dear Sirs,

# Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part - A - Details of Acquisition

Part - A - Details of Acquisition			
Name of the Target Company (TC)	PARSVNATH DEVELOPERS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ms. Neha Jain		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED AND BSE		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:		ís.	
a) Shares carrying voting rights	140	0.00%	0.00%
<ul> <li>b) Shares in the nature of encumbrance (pledge/ lien/non- disposal undertaking/ others)</li> </ul>	ia. 🕏	*	-
c) Voting rights (VR) otherwise than by shares	-	(4)	4
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	a	-	
e) Total (a+b+c+d)	-	0.00%	0.00%
Details of acquisition			
a) Shares carrying voting rights acquired	2,21,00,000	5.08%	5.08%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired		-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	(w)
e) Total (a+b+c+/-d)	2,21,00,000	5.08%	5.08%

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,21,00,000	5.08%	5.08%
b) VRs otherwise than by equity shares	(9)	181	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	~		
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	170
e) Total (a+b+c+d)	2,21,00,000	5.08%	5.08%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	1	ansfer amongst rela	tives by way of gift
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			Equity Shares
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		31/12/	2020
Equity share capital / total voting capital of the TC before the said acquisition			2,17,59,05,850
Equity share capital/ total voting capital of the TC after the said acquisition			2,17,59,05,850
Total diluted share/voting capital of the TC after the said acquisition			2,17,59,05,850

(NEHA JAIN)

Place: Delni Date: 01/01/2021

## Part - B

Name of the Target Company:

PARSVNATH DEVELOPERS LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Ms. Neha Jain	Yes	ATHPJ8393D

(NEHA JAIN)

Place: Delhi

Date: 01/01/2021

#### Secretarial

From:

Secretarial

Sent:

01 January 2021 PM 04:21

To:

'takeover@nse.co.in' (takeover@nse.co.in);

'corp.compliance@bseindia.com'

(corp.compliance@bseindia.com); corp.relations@bseindia.com

Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

- Mr. Pradeep Kumar Jain

Attachments:

29(2)\_SAST - CM.pdf

Dear Sirs,

Subject:

Please find attached a disclosure, as required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, being submitted on behalf of Mr. Pradeep Kumar Jain, Promoter of the Company, for change of his shareholding in the Company.

Please take the same on record.

Thanks & Regards Secretarial Department

Parsvnath Developers Ltd.,

Parsvnath Tower,

Near Shahdara Metro Station, Shahdara, Delhi - 110032

Tel: 011-43050100, 43010500,

e-mail: secretarial@parsvnath.com | URL : http://www.parsvnath.com

Please consider the environment before Printing.

National Stock Exchange of India Limited	BSE Limited	
"Exchange Plaza"	Phiroze Jeejeebhoy Tower	
Bandra-Kurla Complex, Bandra (E),	Dalal Street,	
Mumbai – 400 051	Mumbai – 400 001	
Scrip Code: PARSVNATH-EQ	Scrip Code: 532780	
Parsvnath Developers Limited		
Parsvnath Tower,		
Near Shahdara Metro Station, Shahdara,		
Delhi – 110032		

Dear Sirs,

# Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PARSVNATH DEVELOPERS LIMITED		
Name(s) of the transferor and Persons Acting in Concert (PAC) with the transferor	Mr. Pradeep Kumar Jain		
Whether the transferor belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED AND BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	11,75,54,683	27.01%	27.01%
<ul> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)</li> </ul>	ä		
c) Voting rights (VR) otherwise than by shares	-	-	÷
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			: *
e) Total (a+b+c+d)	11,75,54,683	27.01%	27.01%
Details of <del>acquisition</del> /sale		>	
a) Shares carrying voting rights <del>acquired</del> /sold	2,21,00,000	5.08%	5.08%
o) VRs <del>acquired</del> -/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		-	
d) Shares encumbered / invoked/released by the acquirer	(4)	-	-
e) Total (a+b+c+/-d)	2,21,00,000	5.08%	5.08%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	9,54,54,683	21.93%	21.939
b) Shares encumbered with the acquirer	91		
c) VRs otherwise than by shares		140	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	9,54,54,683	21.93%	21.93%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer amongst the relatives by way of g		tives by way of gift
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		31/12/	2020
Equity share capital / total voting capital of the TC before the said acquisition / sale (In Rupees)			2,17,59,05,850
Equity share capital/ total voting capital of the TC after the aid acquisition /-sale (In Rupees)			2,17,59,05,850
otal diluted share/voting capital of the TC after the said cquisition (In Rupees)			2,17,59,05,850

(PRADEEP KUMAR JAIN)

Place: Delhi Date: 01/01/2021