

Date: June 27, 2023

To,
The General Manager,
Listing Operations,
BSE Limited
P.J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 500306
ISIN: INE903A01025

SUB: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the above captioned subject, please note that, I, Abhishek Singhania, for and on behalf of Promoter and Promoter Group of Jaykay Enterprises Limited (“**Target Company**”), would like to inform your good office that 59,89,330 Equity Shares of face value of Re. 1/- each has been allotted by the target Company on June 26, 2023, pursuant to conversion of fully convertible warrants allotted on preferential basis on June 11, 2022.

In this regard, please find enclosed the disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You,
Yours Sincerely,

Abhishek singhania

CC:
Compliance Officer
M/s Jaykay Enterprises Limited
Kamla Tower, Kanpur, Uttar Pradesh, 208001

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jaykay Enterprises Limited		
Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer: 1. Abhishek Singhania 2. M/s Pioneer Project Ltd Persons Acting in Concert (PAC): 3. Gaur Hari Singhania jointly with Vasantlal D. Mehta & Raghurib Prasad Singhania 4. Sushila Devi Singhania 5. Sanjay Agarwal 6. Kavita Yadupati Singhania 7. Manorama Devi Singhania 8. Ramapati Singhania 9. M/s G.H. Securities Private Limited 10. M/s Yadu Securities Private Limited 11. M/s J.K Traders Limited		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable*	% w.r.t. total diluted share/voting capital of the TC**
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights.			
Abhishek Singhania	93,86,974	17.89	16.06
M/s Pioneer Project Ltd	0	0.00	0.00
PAC	1,75,27,250	33.41	29.98
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NA	NA
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			

Abhishek Singhania	49,05,940	NA	8.39
M/S Pioneer Project Ltd	10,83,390	NA	1.85
PAC	0	NA	0.00
e) Total (a+b+c+d)	3,29,03,554	51.30%	56.29%
***Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
Abhishek Singhania	49,05,940	6.56	8.39
M/s Pioneer Project Ltd.	10,83,390	1.85	1.85
PAC	-	-3.42	-
b) VRs acquired /sold otherwise than by shares.	NIL	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.	NIL	NA	NA
d) Shares encumbered/ invoked/released by the acquirer	NIL	NA	NA
e) Total (a+b+c+d)	59,89,330	4.99%	10.25%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights.			
Abhishek Singhania	1,42,92,914	24.45	24.45
M/s Pioneer Project Ltd.	10,83,390	1.85	1.85
PAC	1,75,27,250	29.98	29.98
b) Shares encumbered with the acquirer.	NIL	NA	NA
c) VRs otherwise than by equity shares	NIL	NA	NA
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA
e) Total (a+b+c+d)	3,29,03,554	56.29%	56.29%
Mode of acquisition/sale (e.g., open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Conversion of Warrants into Equity Shares issued on preferential basis		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 26, 2023		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 5,24,68,358/- comprising of 5,24,68,358 Equity Shares of Re. 1/- each		

Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 5,84,57,688/- comprising of 5,84,57,688 Equity Shares of Re. 1/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 5,84,57,688/- comprising of 5,84,57,688 Equity Shares of Re. 1/- each

() Total Share Capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange as per Listing Regulations*

*(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

*(***) This is the balancing figure of the Post Shareholding minus Pre shareholding.*

For an on behalf of Acquirers

Place: New Delhi

Date: June 27, 2023