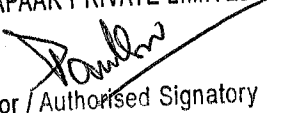




**Annexure - II**

Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	BhanuVyapaar Private Limited Diwakar Viniyog Private Limited
Total promoter shareholding in the listed company	No. of shares - 239393412 % of total share capital - 52.74%
Encumbered shares as a % of promoter shareholding	63.13%
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

For BHANU VYAPAAR PRIVATE LIMITED

  
Director / Authorised Signatory


Signature of Authorised Signatory:

Place: Kolkata

Date: 16/11/2019

DETAILS OF ALL EXISTING EVENTS / AGREEMENTS PERTAINING TO ENCUMBRANCES													
Encumbrance 1 (Date of creation of encumbrance)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered		Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Specific details		Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of agreement / (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	End Use of Money	Remarks
		No. of Shares:	% of total share capital:			Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)							
15.11.2019	Pledge	700000	0.1542	Globe Fincap Limited (Lender)	Yes, NBFC	AMRI Hospitals Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	21.96	10.41	2.11	Term loan for promoters' contribution in AMRI Hospitals Limited	Pledge of Shares for fresh loan	
15.11.2019	Pledge	155000	0.0341	Kotak Mahindra Prime Limited (Lender)	Yes, NBFC	Emami Realty Limited (Borrower) & Divakar Vinayog Pvt. Ltd. (Pledgor)	No	4.86	2.47	1.97	Term loan for promoters' contribution in Emami Realty Projects	Additional pledge of shares for existing loans	

For BHANU VYAPAAR PRIVATE LIMITED



Director / Authorized Signatory