

November 27, 2023

To, **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Scrip Code: 532159

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We have received intimation from Sanjay N. Mehta, Ravilal K. Patel, Ratilal K. Patel, Harilal K. Patel and Hiralal K. Patel, being part of the Promoters and Promoters Group of Trescon Limited ("Company" or "Target Company"), pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 regarding acquisition of 30,18,646 equity shares comprising of 4.16 % of the total share capital of the Company as follows:

| Sr. No. | Date of Transactions | Name of the person belonging to the Promoter (Transferor / Seller) | Name of persons belonging to the Promoter (Transferee / Acquirer) | No. of shares acquired by way of purchase | % of holding |
|------------|-------------------------|---|--|---|-----------------|
| 1 | November 23, 2023 | | Sanjay N. Mehta | 3,54,550 | 0.49 |
| 2 | November 23, 2023 | | Ravilal K. Patel | 7,84,871 | 1.09 |
| 3 | November 23, 2023 | Vilas P. Kharche | Ratilal K. Patel | 11,19,475 | 1.54 |
| 4 | November 23, 2023 | | Harilal K. Patel | 3,79,875 | 0.52 |
| 5 | November 23, 2023 | | Hiralal K. Patel | 3,79,875 | 0.52 |
| | | | Total | 30,18,646 | 4.16 |

In this regard, we are submitting herewith disclosure received from Sanjay N. Mehta, Ravilal K. Patel, Ratilal K. Patel and Hiralal K. Patel pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking you,

For Trescon Limited

Mandar Chavan Company Secretary

Trescon Limited

Reg. Office: 203-204, Second Floor, Orbit Plaza, New Prabhadevi Road, Prabhadevi, Mumbai, Maharashtra 400 025 Tel: 022-49153599 I Email:cs@trescon.com I Website: www.trescon.com I CIN: L70100MH1995PLC322341 To, The Manager, **BSE Limited,** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. To, **Trescon Limited** 203-204, Second Floor, Orbit Plaza, New Prabhadevi Road, Prabhadevi, Mumbai – 400025, Maharashtra, India.

Scrip Code: 532159

Dear Sir/Madam,

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Sanjay N. Mehta, Ravilal K. Patel, Ratilal K. Patel, Harilal K. Patel and Hiralal K. Patel, being part of the Promoters and Promoters Group of Trescon Limited **("Company" or "Target Company")**, wish to inform you that we have acquired 30,18,646 (Thirty Lakh Eighteen Thousand and Six Hundred and Forty Six) equity shares of the Target Company (representing 4.16% of the shareholding of the Target Company) from Vilas P. Kharche through inter se transfer on November 23, 2023 as follows:

| Sr. No. | Date of Transactions | Name of the person belonging to the Promoter (Transferor / Seller) | Name of persons belonging to the Promoter (Transferee / Acquirer) | No. of shares acquired by way of purchase | % of holding |
|------------|-------------------------|---|--|---|-----------------|
| 1 | November 23, 2023 | | Sanjay N. Mehta | 3,54,550 | 0.49 |
| 2 | November 23, 2023 | | Ravilal K. Patel | 7,84,871 | 1.09 |
| 3 | November 23, 2023 | Vilas P. Kharche | Ratilal K. Patel | 11,19,475 | 1.54 |
| 4 | November 23, 2023 | · · · · · | Harilal K. Patel | 3,79,875 | 0.52 |
| 5 | November 23, 2023 | | Hiralal K. Patel | 3,79,875 | 0.52 |
| 1.1 | | 1 | Total | 30,18,646 | 4.16 |

Accordingly, enclosed herewith is the requisite disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking you,

On behalf of all acquirers namely - Ravilal K. Patel, Ratilal K. Patel, Harilal K. Patel and Hiralal K. Patel

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Sanjay N. Mehta [Promoter of Trescon Limited (Acquirer)]

Place: Mumbai

Date: November 27, 2023

| Disclosures under Regul | ation 29(2) of SEBI (Substantial Acquisition | on of Shares and Takeovers) |
|--------------------------------|--|-----------------------------|
| | Regulations, 2011 | |

| Name of the Target Company (TC) | Trescon Limited | | |
|--|---|----------------|-------------------|
| ······································ | 203-204, Second Floor, Orbit Plaza, New Prabhadevi Road, | | |
| | Prabhadevi, Mumbai – 400025, Maharashtra, India. | | |
| Name(s) of the acquirer and Persons | Acquirers: | | |
| Acting in Concert (PAC) with the acquirer | 1. Sanjay N. Mehta | | |
| | 2. Ravilal K. Patel | | |
| | 3. Ratilal K. Patel | | |
| | 4. Harilal K. Pat | | |
| | 5. Hiralal K. Pat | | |
| | Person Acting in Concert (PAC) with the acquirer: | | |
| | Promoters and Promoters Group: | | |
| | | | |
| | 2. Dinesh Ravila | al Patel | |
| | 3. Kishor Ravila | l Patel | |
| | 4. Ravilal Shivg | an Patel HUF | |
| | 5. Kishor Ravila | l Patel (HUF) | |
| | Rajesh Ravilal Patel Krupa Manish Patel Nayanaben Ravilal Patel Ranjan Dinesh Patel Trupti Mitul Patel Viraj Dinesh Patel Nemish Sanjay Mehta | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | 13. Hemlata Manish Patel | | |
| | 14. Rohit Vilas Kharche | | |
| Whether the acquirer belongs to | Yes (Promoters) | | |
| Promoter / Promoter group | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as | Number | % w.r.t. total | % w.r.t. total |
| follows | | share/voting | Diluted |
| | | capital | share/voting |
| | | wherever | capital of the TC |
| | | applicable (*) | . (**) |
| Before the acquisition under | | | |
| consideration, holding of: | | | |
| | | | |
| a) Shares carrying voting rights | | | |
| Acquirers | | | |
| 1. Sanjay Navin Mehta | 011 05 75 | 3.77 | רד נ |
| 1. Janjay Navin Wella | 27,29,448 | 5.// | 3.77 |

| 2. Ravilal K. Patel | 5,11,622 | 0.71 | (|
|--|---------------------------------------|---|---|
| 3. Ratilal K. Patel | 5,12,027 | | 0 |
| 4. Harilal K. Patel | 12,51,622 | | 1 |
| 5. Hiralal K. Patel | 12,51,622 | | 1 |
| b) Shares in the nature of encumb | orance Ni | Nil | |
| (pledge/ lien/ non-di | | | |
| undertaking/ others) | | | |
| c) Voting rights (VR) otherwise th | an by Nil | Nil | |
| shares | | | |
| d) Warrants/ convertible securities | s/ any Nil | Nil | - |
| other instrument that entitle | | | |
| acquirer to receive shares ca | | | |
| voting rights in the T C (specify h in each category) | olaing | | |
| | | | |
| e) Total (a+b+c+d) | 62,56,341 | 8.65 | |
| Details of acquisition / sale | | - | |
| a) Shares carrying voting rights acc | wirod | | |
| / sold | luned | | |
| Acquirers | | | |
| 1. Sanjay N. Mehta | 3,54,550 | | (|
| 2. Ravilal K. Patel | 7,84,871 | | : |
| 3. Ratilal K. Patel | 11,19,475 | 4 | |
| 4. Harilal K. Patel | 3,79,875 | 1 | |
| 5. Hiralal K. Patel | 3,79,875 | 0.52 | |
| b) VRs acquired / sold otherwise th | an by Nil | Nil | |
| shares | | | |
| | | | |
| c) Warrants/ convertible securities | | Nil | |
| other instrument that entitle | | | |
| acquirer to receive shares ca | | | |
| voting rights in the TC (specify he | olding | | |
| in each category) acquired/ sold | | | |
| d) Shares encumbered / invok | ed / Nil | A I I | |
| d) Shares encumbered / invok released by the acquirer | | Nil | |
| e) Total (a+b+c+d) | | 4.16 | |
| After the acquisition / sale, holding | 30,18,646 | 7.10 | |
| Alter the acquisition / sale, holding | | | |
| | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | 1 · · · · · · · · · · · · · · · · · · · | 1 |

| 1. Sanjay N. Mehta | 30,83,998 | 4.26 | 4.26 | |
|---|--------------------|--------------------|------------------------|--|
| 2. Ravilal K. Patel | 12,96,493 | 1.79 | 1.79 | |
| 3. Ratilal K. Patel | 16,31,502 | 2.25 | 2.25 | |
| 4. Harilal K. Patel | 16,31,497 | 2.25 | 2.25 | |
| 5. Hiralal K. Patel | 16,31,497 | 2.25 | 2.25 | |
| | | | | |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil | |
| | | | | |
| c) Voting rights (VR) otherwise than by | Nil | Nil | Nil | |
| shares | | | | |
| | | | . * | |
| | | | | |
| d) Warrants/ convertible securities/ any | | | | |
| other instrument that entitles the | Nil | Nil | Nil | |
| acquirer to receive shares carrying | | | | |
| voting rights in the T C (specify holding | | | | |
| in each category) | | | | |
| | | | | |
| a) Total (a+b+c+d) | 92,74,987 | 12.79 | 12.79 | |
| Mode of acquisition / sale (e.g., open | · · | | ters and Promoters | |
| market / off-market / public issue / rights | Group through off | -market transactio | n by way of purchase. | |
| issue / preferential allotment / inter-se | | | | |
| transfer etc.) | N | ~~~~ | | |
| Date of acquisition / sale of shares / VR or | November 23, 2023 | | | |
| date of receipt of intimation of allotment | | | | |
| of shares, whichever is applicable | D- 72 40 CC 000 / | 7.24.00 00 5 | | |
| Equity share capital / total voting capital | KS./2,48,66,000 (. | 7,24,86,600 Equity | Shares of FV Rs. 10/-) | |
| of the TC before the said acquisition / sale | D- 72 49 66 000 / | 7.24.00 00 0 | | |
| Equity share capital/ total voting capital of | KS./2,48,66,000 (| 1,24,86,600 Equity | Shares of FV Rs. 10/-) | |
| the TC after the said acquisition / sale | D. 72 49 CC 000 (| 7 24 95 500 5 | | |
| Total diluted share/voting capital of the TC | KS./2,48,66,000 (| 7,24,86,600 Equity | Shares of FV Rs. 10/-) | |
| after the said acquisition | | | · · · | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

On behalf of all acquirers namely - Ravilal K. Patel, Ratilal K. Patel, Harilal K. Patel and Hiralal K. Patel

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Sanjay N. Mehta [Promoter of Trescon Limited (Acquirer)]

Place: Mumbai

Date: November 27, 2023