## FALGUNI NAYAR FAMILY TRUST

A2 Cnergy IT Park, 4th Floor, Appa Saheb Marathe Marg, Prabhadevi, Mumbai 400025 Email id: fnft2018@gmail.com Mobile No: 9324534620

November 12, 2021

National Stock Exchange of India Limited

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block Bandra Kurla Complex, **BSE Limited** 

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 400 001

Bandra (E), Mumbai – 400 0051

Scrip Code: 543384

Symbol: NYKAA

ISIN: INE388Y01029

The Company Secretary

**FSN E-Commerce Ventures Limited** 

(Formerly 'FSN E-Commerce Ventures Private Limited') 104, Vasan Udyog Bhavan, Sun Mill Compound, Tulsi Pipe Road, Lower Parel, Mumbai – 400013

Subject

Disclosure in terms on Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You,

Yours faithfully,

For Falguni Nayar Family Trust

Falguni Nayar Trustee

Encl: As above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares /-invocation-of-encumbrance/ release-of encumbrance, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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any (TC)  any (TC)  any (TC)  anges where the shares of the target company are listed anges where the shares of the target company are listed anges where the shares of the target company are listed National Stock Exchange of India Limited  National Stock Exchange of India Limited  12.11.2021  12.11.2021  Post event horeound in the Promoter holding already encumbrance (3)  Invocation of capital of total share capital invocation invocation of undertakingy encumbrance encumbrance of others)  FALGUNI NAVAR FAMILY TRUST  Post event horeound invocation pertaining to encumbrance (3)  Post event horeound invocation encumbrance encumbrance capital invocation of undertakingy of others)	4.300	2,03,11,800	Infina Finance Private Limited		2,03,11,800	Security for Loan	Pledge	10.11.2021	Creation	<u>Z</u>	<u>Z</u>		10,43,05,770	Falguni Nayar Family Trust
any (TC)  any (TC)  FSN E COMMERCE VENTURES LIMITED  BSE Limited  National Stock Exchange of India Limited  12.11.2021  Tor PAC on whose shares encumbrance has been been bolding in the largedy encumbered (2)  Details of events pertaining to encumbrance (3)  FALGUNI NAYAR FAMILY TRUST  Details of events pertaining to encumbrance (3)	% or total shar capit:	Number	Name of the entity in whose Favor shares encumbered ***	% of share capital	Number	Reason for encumbranc e **	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Date of creation/ release/ invocation of encumbrance	Type of event (creation / release / invocation)	% of total share capital	Number	% of total share capital	Number	
any (TC)  FSN E COMMERCE VENTURES LIMITED  BSE Limited  National Stock Exchange of India Limited  12.11.2021  FSN E COMMERCE VENTURES LIMITED  BSE Limited  National Stock Exchange of India Limited  12.11.2021  FALGUNI NAYAR FAMILY TRUST  BSE Limited  National Stock Exchange of India Limited  FALGUNI NAYAR FAMILY TRUST	eation ase [(2 ation )]	encumbe Shares {cri [(2)+(3)] /rele. (3)]/ invoc [(2)-(3		(3)	o encumbrano	its pertaining to	Details of ever			holding dy red (2)	Promoter alrea encumbe	ing in the any (1)	Promoter hold target compa	Name of the promoter(s) or PACs with him*
yet Company (TC)  ck Exchanges where the shares of the target company are listed	Pding	Post event ho			TRUST	YAR FAMILY	FALGUNI NA	has been	encumbranc		n whose	PAC or	promoter or d/invoked eation/release/	Name of the promoter created/released/invoked  Details of the creation/released/invoked
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For Falguni Nayar Family Trust

Authorised Signatory
Date: 12/11/2021
Place: Mumbai

The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc. This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

## Disclosure of reasons for encumbrance

	_	
NO	••	Whether encumbered share is 20% or more of total share capital
		more of promoter shareholding
NO		Whether encumbered share is 50% or
4.30%	10.	Encumbered shares as a % of promoter shareholding
52.56%	• •	% of total share capital -
24,85,65,357	• •	No. of shares –
	_	company
		Total promoter shareholding in the listed
		shares have been encumbered
Falguni Nayar Family Trust	• •	Name of the promoter(s) / PACs whose
		listed
National Stock Exchange of India Liftilied		where the shares of the company are
BSE Limited		Name of the recognised stock exchanges
FSN E-COMMERCE VENTURES LIMITED		Name of listed company

## Details of all the existing events/ agreements pertaining to encumbrance: Not Applicable

Date of creation of encumbrance  Type of encumbrance (pledge, lien, negative lien, non-disposal unde transaction, condition or arrangement in the nature of encumbrance)	Date of creation of encumbrance  Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	
No. and % of shares encumbered	No. of shares:	
	% of total share capital:	
Specific details about the	Name of the entity in whose favour shares encumbered (X)	
encumbrance	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	
	Names of all other entities in the agreement Listed company and its group companies (if any) Other entities (if any) –	
Whether the encumbrance is	YES / NO (If yes)	
relating to any debt instruments	1. Name of the issuer	
viz. debenture, commercial paper,	2. Details of the debt instrument	The second secon
provide details about the	3. Whether the debt instrument is listed on stock exchanges?	
instrument, including credit rating	4. Credit Rating of the debt instrument	
	5. ISIN of the instrument	
Security Cover / Asset Cover	Value of shares on the date of event/ agreement (A)	
	Amount involved (against which shares have been encumbered) (B)	
	Ratio of A / B	
End use of money	Borrowed amount to be utilized for what purpose -	
	(a) Personal use by promoters and PACs	
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	
	(c) Any other reason (please specify)	

For Falguni Nayar Family Trust

Authorised Signatory

Date: 12/11/2021 Place: Mumbai