



**ARYAMAN**  
FINANCIAL SERVICES LTD

**Corporate Office :**

60, Khatau Building, Gr. Floor,  
Alkesh Dinesh Modi Marg, Opp. P. J. Tower (BSE Bldg.),  
Fort, Mumbai - 400 001.  
Tel. : 022-6216 6999 / 2261 8264  
Fax : 2263 0434  
Email : info@afsl.co.in • Website : www.afsl.co.in  
CIN : L74899DL1994PLC059009  
GSTIN : 27AABCA1376P1ZD

**SEBI REGN. NO. MB/INM000011344**

AFSL/TO/DB/MIL/022/2022  
August 10, 2022

**BSE Limited,**  
(Corporate Relations Department),  
P.J. Towers, Dalal Street,  
Fort, Mumbai – 400 001.

Dear Sirs,

**Ref.: Veritas (India) Limited (Scrip Code: 512229)**

**Sub.: Open Offer for the acquisition of 69,70,600 (Sixty Nine Lakhs Seventy Thousand Six Hundred) Equity Shares of the face value of Re. 1/- each, being constituting 26.00% of the Equity Share Capital of the Veritas (India) Limited ("Veritas") by Swan Energy Limited (Acquirer) pursuant to and in compliance with Regulations 3(1) & 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to above captioned subject, please find enclosed herewith the copy of newspaper cutting of the Addendum cum Corrigendum ("Addendum"), which is published on August 10, 2022 in the following Newspapers:

- Business Standard (English Daily: All Editions)
- Business Standard (Hindi Daily: All Editions) and
- Pratahkal (Marathi Daily – Mumbai Edition)

Thanking you,

**For Aryaman Financial Services Limited**

Deepak P. Biyani  


**(Deepak Biyani)**  
Authorised Signatory

**Encl:**

Copy of Addendum cum Corrigendum – The Business Standard, Mumbai Edition.

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ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF  
**VERITAS (INDIA) LIMITED**

Corporate Identification Number (CIN): L23209MH1985PLC035702

Registered Office: Veritas House, 3rd Floor, 70 Mint Road, Fort, Mumbai - 400 001.

Contact No: 022 - 22824444 / 22755555 | Website: www.veritasindia.net | E-mail Id: corp@veritasindia.net

**OPEN OFFER FOR ACQUISITION OF 69,70,600 (SIXTY NINE LAKHS SEVENTY THOUSAND SIX HUNDRED ONLY) FULLY PAID UP EQUITY SHARES OF RE. 1/- EACH FROM THE SHAREHOLDERS OF VERITAS (INDIA) LIMITED ("VERITAS" / "TARGET COMPANY") BY SWAN ENERGY LIMITED ("SWAN") (HEREIN AFTER REFER TO AS "ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS").**

This addendum cum corrigendum to the Letter of Offer dated July 12, 2022 ("Addendum") is being issued by Aryaman Financial Services Limited, the Manager to the Offer ("Manager"), on behalf of the Acquirer, in compliance with SEBI (SAST) Regulations, 2011 and subsequent amendments thereto. Capitalized terms used in this Addendum but not defined herein shall have the same meaning as defined in the Letter of Offer. This addendum is being issued in all the newspapers in which the Detailed Public Statement was published.

**THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THE FOLLOWING:**

On May 20, 2022, the Acquirer has entered into a Share Purchase Agreement ("SPA") with the Sellers, in which the Acquirer has agreed to acquire 1,47,45,720 equity shares ("Sale Shares") constituting 55.00% of the equity share capital of the Target Company.

One of the salient features of SPA was that the transactional execution of the SPA (i.e transfer of shares) shall be carried out but not later than 30 days from the date of Post Offer Public Announcement issued by Manager to the Offer for an open offer for acquiring the Sale Shares of Target Company in accordance with the SEBI (SAST) Regulations.

On August 05, 2022, the Acquirer has entered into an Addendum to the Share Purchase Agreement ("Addendum to the SPA") with the Sellers, in which they had agreed to increase the time period of 30 days, for the transactional execution of the SPA (i.e transfer of shares).

As per Addendum to the SPA, the transactional execution of the SPA (i.e transfer of shares) shall be carried out within not later than 150 days from the date of Post Offer Public Announcement issued by Manager to the Offer for an open offer for acquiring the Sale Shares of Target Company in accordance with the SEBI (SAST) Regulations.

Apart from the above, no other changes were made in the Addendum to the SPA. The above addendum is within the time period as mentioned in Reg. 22(3) of the SEBI (SAST) Regulations.

The Offer opened on July 21, 2022 and closed on August 03, 2022. A total of 1,441 Equity Shares were tendered in the Open Offer. The acceptance / rejection of the tendered shares and the corresponding payment of consideration shall be as per the schedule given in the Letter of Offer & there will not be any changes in it.

The Acquirer accept the responsibility for the information contained in this Advertisement and also for the obligations of the Acquirer as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereof. All other terms and conditions of the Offer shall remain unchanged. This Advertisement will also be available on the website of SEBI i.e. www.sebi.gov.in.

**THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER**



**ARYAMAN FINANCIAL SERVICES LIMITED**  
(CIN No.: L74899DL1994PLC059009)

60, Khatau Building, Alkesh Dinesh Modi Marg, Opp. P. J. Towers (BSE Building), Fort, Mumbai - 400 001. Tel: 022 - 6216 6999;

Website: www.afsl.co.in Email: info@afsl.co.in  
Contact Person: Mr. Deepak Biyani

Place: Mumbai

Date: August 08, 2022