



To,  
**Lloyds Engineering Works Limited**  
*(formerly known as Lloyds Steels Industries Limited)*

**Registered Office:**

Plot No A -5/5, MIDC Industrial Area,  
Murbad, Thane, Maharashtra 421401.

**Corporate Office:**

A-2, 2<sup>nd</sup> floor, Madhu Estate, Pandurang Budhkar Marg,  
Lower Parel, Mumbai 400104.

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/Madam,

Please find enclosed herewith the disclosure made under Regulation 29(2) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, regarding further acquisition of 5,75,716 (Five Lakh Seventy-Five Thousand Seven Hundred and Sixteen only) Equity Shares of Lloyds Engineering Works Limited through "Rights Issue" for your information and records.

In view of the above, the number of Equity Shares of the Company has been increased from 47,98,37,185 to 48,04,12,901.

Kindly take the same on records.

Thanking You,  
Yours faithfully,

For **Lloyds Enterprises Limited**  
*(Formerly known as Shree Global Tradefin Limited)*

**Pranjal Mahapure**  
**Company Secretary & Compliance Officer**  
**ACS: 69408**

**Place: Mumbai**  
**Date: 24.01.2024**  
**Encl.: a/a**

**LLOYDS ENTERPRISES LIMITED**  
*(Formerly known as- Shree Global Tradefin Limited)*

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013  
Tel: 022 - 6291 8111 Email: [lloydsenterprises@lloyds.in](mailto:lloydsenterprises@lloyds.in) [www.lloydsenterprises.in](http://www.lloydsenterprises.in) (CIN) L27100MH1986PLC041252

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (“TC”)	Lloyds Engineering Works Limited (formerly known as Lloyds Steels Industries Limited)
Name(s) of the acquirer and Persons Acting in Concert (“PAC”) with the acquirer	Lloyds Enterprises Limited (formerly known as Shree Global Tradefin Limited)  PERSONS ACTING IN CONCERT (PAC): NA
Whether the acquirer belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited

Details of the disposal as follows	Number of shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total Diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	47,98,37,185	44.47	44.47
b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking / others)	-	-	-
c) Voting rights (“VR”) otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying / voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>47,98,37,185</b>	<b>#44.47</b>	<b>#44.47</b>

<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights	5,75,716	(2.42)	(2.42)

**LLOYDS ENTERPRISES LIMITED**

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acquired			
b) VRs acquired / <del>sale</del> otherwise than by shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
<b>e) Total (a+b+c+/d)</b>	<b>5,75,716</b>	<b>##(2.42)</b>	<b>##(2.42)</b>

<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights acquired	<b>48,04,12,901</b>	<b>42.05</b>	<b>42.05</b>
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>48,04,12,901</b>	<b>###42.05</b>	<b>###42.05</b>

Mode of acquisition / sale (e.g.: open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights issue
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	On 22 <sup>nd</sup> January, 2024, received the Allotment advice via email for the allotment made on 18 <sup>th</sup> January 2024.
Equity shares capital / total voting capital of the TC before the said acquisition / sale.	Rs. 47,98,37,185 represents 47,98,37,185 shares of Re. 1/- each.

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Equity share capital/ total voting capital of the TC after the said acquisition / sale.	Rs. 48,04,12,901 represents 48,04,12,901 shares of Re. 1/- each.
Total diluted share/voting capital of the TC after the said acquisition / sale.	Rs. 48,04,12,901 represents 48,04,12,901 shares of Re. 1/- each.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Remark:**

**# 47,98,37,185 number of shares of Re. 1 each divided by the total Share capital i.e 1,07,88,98,382 to be taken as per the previous shareholding pattern filed with Stock Exchanges before the rights issue.**

**## 5,75,716 number of shares of Re. 1 each acquired via Rights Issue of Shares, thereby represents dilution of 2.42 % of Shares in total Share Capital.**

**### 48,04,12,901 number of shares of Re. 1 each divided by the total share capital i.e 1,14,23,62,992 to be taken as per the new shareholding pattern filed with Stock Exchanges post Rights issue of Shares.**

**For Lloyds Enterprises Limited  
(Formerly Known as Shree Global Tradefin Limited)**

**Pranjal Mahapure  
Company Secretary & Compliance Officer  
ACS: 69408**

**Place: Mumbai  
Date: 24<sup>th</sup> January, 2024**

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