

From:-
Jignesh J. Mehta
402, Shreeji Tower,
Rajawadi, Ghatkopar (East),
Mumbai 400077

Date: 20th August, 2019

To,
The BSE Ltd. (corp.relations@bseindia.com),
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

**Sub: Disclosure under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With regard to captioned subject, please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, from the undersigned who are persons acting in concert and who have acquired equity shares of the Target Company (TC) Cerebra Integrated Technologies Limited (BSE Company Code: 532413, NSE Symbol: CEREBRAINT) exceeding the limit specified in the said Regulation 29(2).

Kindly acknowledge receipt of the same.

Thanking you,
Yours faithfully,

α Jignesh J. Mehta

(Jignesh J. Mehta)

Acting for myself and as duly authorised signatory for the following who are persons acting in concert:

- 1) Nisha Jignesh Mehta
- 2) Jitendra V. Sanghavi
- 3) SSD Capital Market Private Limited
- 4) Krypton Investment Consultancy Private Limited
- 5) Dhanlaxmi J. Mehta

Encl.: As above

cc: Cerebra Integrated Technologies Limited

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Cerebra Integrated Technologies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Names of Acquirer and Persons Acting in Concert (PAC):</p> <ol style="list-style-type: none"> 1. Jignesh J. Mehta (Prop.: Mehta Consultancy) 2. Nisha Jignesh Mehta 3. Jitendra V. Sanghavi 4. SSD Capital Market Private Limited 5. Krypton Investment Consultancy Private Limited 6. Dhanlaxmi J. Mehta <p>(Note: We hereby disclose for information and by way of abundant precaution that Mr. Ashish J. Mehta, brother of Jignesh J. Mehta (acquirer), is not acting in concert with any of the above named persons though he may be dealing in the shares of Cerebra Integrated Technologies Limited from time to time.)</p>		
Whether the acquirer belongs to Promoter/Promoter group	No.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			

X Jignesh J. Mehta

a) Shares carrying voting rights	1,21,75,583	10.05%	10.05%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument <input type="checkbox"/> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	1,21,75,583	10.05%	10.05%
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market purchases		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20 th August 2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 1,21,18,64,820 consisting of 12,11,86,482 equity shares of Rs. 10 each fully paid up.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 1,21,18,64,820 consisting of 12,11,86,482 equity shares of Rs. 10 each fully paid up.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,21,18,64,820 consisting of 12,11,86,482 equity shares of Rs. 10 each fully paid up.		

Note:- The equity share capital of the Company and the percentage of equity shares held/acquired by the acquirers/PAC are as on the date of acquisition.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Jignesh J. Mehta

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Jignesh J. Mehta

Signature of the acquirer / seller / Authorised Signatory

Jignesh J. Mehta on behalf of himself and the following persons acting in concert with him:

Nisha Jignesh Mehta
Jitendra V. Sanghavi
SSD Capital Market Private Limited
Krypton Investment Consultancy Private Limited
Dhanlaxmi J. Mehta

Place: Mumbai

Date: 20th August 2019

a) Shares carrying voting rights	1,09,82,651	9.06%	9.06%
b) Shares in the nature of encumbrance (pledge/ lien/ <input type="checkbox"/> non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument <input type="checkbox"/> that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	1,09,82,651	9.06%	9.06%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	11,92,932	0.99%	0.99%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument <input type="checkbox"/> that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	11,92,932	0.99%	0.99%

After the acquisition/sale, holding of:

X Tignesh J. Mehta