

Date: 29th September, 2023

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India Scrip Code: 543263	Listing Department National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051 Symbol: SMCGLOBAL
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The Company Secretary
SMC Global Securities Limited
11/6B, Shanti Chambers, Pusa Road
New Delhi- 110005, India

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the above, please find enclosed disclosure in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the purpose of release of pledge of 15,00,000 equity shares of SMC Global Securities Limited held in my name. The details regarding release of pledge are annexed to this letter.

This is for your information and records.

Thanking You



Sushma Gupta
Promoter
SMC Global Securities Limited

Place: New Delhi

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)		SMC Global Securities Limited												
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange & Bombay Stock Exchange												
Date of reporting		29 th September, 2023												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Sushma Gupta												
Date of the creation/release of encumbrance: 27 th September, 2023														
Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]				
	No. of shares	% of total share capital	% of diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non-disposal / underwriting / others)	Reason of Encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of Total share capital
Mr. Subhash Chand Aggarwal	80,95,500	7.73	-	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Mr. Mahesh Chand Gupta	82,48,500	7.88	-	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Mrs. Ginni Devi	31,84,000	3.04	-	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Mr. Anurag Bansal	2,50,000	0.24	-	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Mrs. Archana Aggarwal	30,000	0.03	-	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Mrs. Sushma Gupta	75,66,550	7.23	-	15,00,000	1.43	Release of pledge	27 th September, 2023	Pledge	Availing credit facility	15,00,000	1.43	ICICI Bank Limited	Nil	Nil

Sushma Gupta

Mr. Ajay Garg	8,41,600	0.80	-	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Pulin Investments Private Limited	92,77,205	8.86	-	92,77,205	8.86	-	-	-	-	-	-	92,77,205	8.86
ASM Pipes Private Limited	1,86,67,140	17.83	-	50,00,000	4.78	Release of pledge	27 th September, 2023	Pledge	Availing credit facility	50,00,000	4.78	ICICI Bank Limited	Nil
Jai Ambey Share Broking Limited	16,16,670	1.54	-	8,00,000	0.76	Release of pledge	27 th September, 2023	Pledge	Availing credit facility	8,00,000	4.78	ICICI Bank Limited	Nil
SMC Share Brokers Limited	2,25,000	0.21	-	Nil	Nil		-	-		-	-	-	Nil
Mr. Damodar Krishan Aggarwal	7,81,970	0.75	-	Nil	Nil		-	-		-	-	-	Nil
Mrs. Hemlata Aggarwal	50,00,000	4.78	-	15,00,000	1.43	Release of pledge	27 th September, 2023	Pledge	Availing credit facility	15,00,000	1.43	ICICI Bank Limited	Nil
Mr. Pranay Aggarwal	47,20,550	4.51	-	Nil	Nil		-	-		-	-	-	Nil
Mr. Himanshu Gupta	20,00,000	1.91	-	Nil	Nil		-	-		-	-	-	Nil
Ms. Shruti Aggarwal	20,175	0.02	-	Nil	Nil		-	-		-	-	-	Nil
Ms. Aditi Aggarwal	10,050	0.01	-	Nil	Nil		-	-		-	-	-	Nil

Signature of the Authorized Signatory

Place: New Delhi

Date: September 29, 2023

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Sushma Gupta