SUREMI TRADING PRIVATE LIMITED

Registered Office: D-1, Sindhu House, 4th Floor, 3/5, Nanabhai Lane, Fort, Mumbai - 400 001.

Tel.: +91-22-6617 3636 Fax: +91-22-6635 7633

CIN No.: U65990MH1978PTC020335

Date:29th November, 2019

To, The Manager,

BSE Limited

Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500264

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 0.18% of the equity share capital of Mafatlal Industries Limited.

You are requested to kindly take note of the above.

For and on behalf of Suremi Trading Private Limited

Vipul Popat

Authorised Signatory

CC: Mafatlal Industries Limited 301-302, Heritage Horizon, Third Floor, Off. C. G. Road, Navrangpura, Ahmedabad, Gujarat, 380009.

<u>DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011</u>

PART A: Details of the Acquisition

Name of the Target Company (TC)	Mafatlal Industries	Limited	_
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Suremi Trading Pri	vate Limited	
Whether the acquirer belongs to promoter / promoter group	The acquirer is a pa	art of the promoter g	roup
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs: a) Shares carrying voting rights	30,93,047 (Individually) 1,00,28,749 (Together with PAC)	22.23% (Individually) 72.08% (Together with PAC)	22.23% (Individually) 72.08% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise	NIL NIL	NIL NIL	NIL NIL
than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	NIL	NIL	NIL
category)	1,00,28,749	72.08%	72.08%
e) Total (a+b+c+d) Details of acquisition: a) Shares carrying voting rights	25,269		
acquired b) VRs acquired otherwise than by	NIL	NIL	NIL
shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	NIL	NIL	NIL

After the acquisition, holding of acquirer along with PACs: a) Shares carrying voting rights After the acquisition, holding of acquirer along with PACs: a) Shares carrying voting rights (Individually) 1,00,28,749 (Together with PAC) PAC) PAC) PAC) PAC) NIL					
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d) After the acquisition, holding of acquirer along with PACs: a) Shares carrying voting rights (Individually) 1,00,28,749 (Together with PAC) b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d) Date of acquisition of/-date-of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. Date of acquisition of/-date-of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. Equity share capital / total voting capital of the TC after the said acquisition Rs. 13,91,28,864 (1,39,12,886 Equity Shares of INR 10 each) Rs. 13,91,28,864 (1,39,12,886 Equity Shares of INR 10 each) Total diluted share/voting capital of the TC after the said acquisition Rs. 13,91,28,864 (1,39,12,886 Equity Shares of INR 10 each)		TC (specify holding in each			
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e) Total (a+b+c+d) 25,269 0.18% After the acquisition, holding of acquirer along with PACs: a) Shares carrying voting rights 31,18,316 (Individually) 1,00,28,749 (Together with PAC) b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares arrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d) Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. Equity share capital / total voting capital of the TC after the said acquisition Total diluted share/voting capital of the TC after the said acquisition Total diluted share/voting capital of the TC after the said acquisition Ris. 13,91,28,864 (1,39,12,886 Equity Shares of INR 10 each) 25,269 (Individually) 1,00,28,749 (Together with PAC) NIL		d) Shares in the nature of	NIL	NIL	NIL
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After the acquisition, holding of acquirer along with PACs: a) Shares carrying voting rights After the acquisition, holding of acquirer along with PACs: a) Shares carrying voting rights (Individually) 1,00,28,749 72.08% (Together with PAC) PAC) PAC) PAC) PAC) NIL		disposal undertaking/ others)			The state of the s
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b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d) Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). Mode of acquisition ef/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. Equity share capital / total voting capital of the TC after the said acquisition Total diluted share/voting capital of the TC after the said acquisition Total diluted share/voting capital of the TC after the said acquisition Total diluted share/voting capital of the TC after the said acquisition Total diluted share/voting capital of the TC after the said acquisition Total diluted share/voting capital of the TC after the said acquisition Total diluted share/voting capital of the TC after the said acquisition Total diluted share/voting capital of the TC after the said acquisition Total diluted share/voting capital of the TC after the said acquisition Total diluted share/voting capital of the TC after the said acquisition			(Individually)	(Individually)	(Individually)
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Equity share capital/ total voting capital of the TC after the said acquisition Rs. 13,91,28,864 (1,39,12,886 Equity Shares of INR 10 each) Rs. 13,91,28,864 (1,39,12,886 Equity Shares of INR 10 the TC after the said acquisition Rs. 13,91,28,864 (1,39,12,886 Equity Shares of INR 10 each)		*			
capital of the TC after the said each) acquisition Total diluted share/voting capital of the TC after the said acquisition Rs. 13,91,28,864 (1,39,12,886 Equity Shares of INR 10 each)			Rs. 13,91,28,864 (1,39,12,886 Equity	Shares of INR 10
acquisition Total diluted share/voting capital of the TC after the said acquisition Rs. 13,91,28,864 (1,39,12,886 Equity Shares of INR 10 each)				1	
Total diluted share/voting capital of the TC after the said acquisition Rs. 13,91,28,864 (1,39,12,886 Equity Shares of INR 10 each)		*			
the TC after the said acquisition each)			Rs. 13.91.28.864 (1.39.12.886 Equity	Shares of INR 10
			200 0	-,-,,,-,-,-,-,-,-,-,-,-,-,-,-,-,-,-,-,	
Note:		the 10 area are bard acquisition			

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

Date: 29th November, 2019

For and on behalf of Suremi Trading Private Limited

Vipul Popat

Director / Authorised Signatory

Annexure A
Name of the Target Company - Mafatlal Industries Limited

		Before acqu	Before acquisition/ disposal shareholding	hareholding	Details of	Details of shares acquired/disposed	disposed	after acqu	after acquisition/ disposal shareholding	areholding
	Shareholding Details	Number of shares/voting rights	% w.r.t total share capital/ voting capital wherever applicable	% w.r.t total diluted share / voting capital of the TC	Number of shares/ voting rights	% w.r.t total share capital/ voting capital wherever applicable	% w.r.t total diluted share / voting capital of the TC	Number of shares/ voting rights	% w.r.t total share capital of TC	% w.r.t total diluted share / voting capital of the TC
ë	Acquirer(s)/ Transferee(s):									
1		30,93,047	22.23%	22.23%				31,18,316	22.41%	77.41%
q	Seller(s)/ Transferor(s):									
-	Shamir Texchem Private Limited	10	0.00%	0.00%	10	0.00%		i	1	
2	2 Arvi Associates Private Limited	25,259	0.18%	0.18%	25,259	0.18%	0.18%	1		
J	PACs (other than Acquirer / Transferee and sellers/ transferors)									
-		10	0.00%	0.00%						200
1		26,73,046	19.21%	19.21%				26,73,046	19.21%	19.21%
1	3 Privavrata Mafatlal	5,58,722	4.02%	4.02%				5,58,722	4.02%	4.02%
4	4 Reka Hrishikesh Mafatlal	8,04,283	5.78%	5.78%				8,04,283	2.78%	
1	S Aarti Manish Chadha	1,49,180	1.07%	1.07%				1,49,180	1.07%	
, ,	A Aniali Kınal Agarwal	1,77,430	1.28%	1.28%				1,77,430	1.28%	1.28%
	7 Heichiloch Amind Mafatlal as Trustee of Hrishikesh A Mafatlal Family Trust	5.03.104	3.62%	3.62%				5,03,104	3.62%	3.62%
10	O Luishikosh Assind Mafatlal as Trustee of Gurukrina Trust	100	0.00%					100	0.00%	
	O HISTIRESH ALVING Metatlal as Tructee of Karina Trust	100	0.00%	0.00%				100	0.00%	
, ,	10 Hishibach Arvind Mafatlal as Trustee of Narsingha Trust	100	0.00%	0.00%				100	0.00%	0.00%
1 1	11 Historical Arvind Mafatlal as Trustee of Shrija Trust	100	0.00%	0.00%				100	%00.0	
1 5	11 HISHINGSH ALVING Mafatial as Trustee of Radha Raman Trust	100	0.00%	0.00%				100	0.00%	0.00%
7 5	12 Canata Bootishom Manufacturing Dut 1td	22.305	0.16%	0.16%				22,305	0.16%	0.16%
1	13 Gayatti Pesticiletti ivianuractoring i vi cto	19,54,695	14.05%					19,54,695	14.05%	14.05%
1 7	15 Unichilosh Andra Mafatlal Dublic Charitable Trust No 1	24,128	0.17%	0.17%				24,128	0.17%	
10	12 Co+h Navinchandra Mafatlal Foundation Trust No 1	16,506	0.12%	0.12%				16,506	0.12%	
1	10 Settl Navinchianua iwanana i Composition Trust No.	24.255	0.17%	0.17%				24,255	0.17%	0.17%
1 6	10 Surbringed Investments Drivate Limited	2,269	0.02%	0.02%				2,269	0.02%	0.02%

Note 1:

Acquisition of 25,269 Equity Shares of INR10/- each fully paid up of TC by Suremi Trading Private Limited pursuant to Part II of the Composite Scheme of Arrangement between Arvi Associates Private Limited, Krishnadeep Engineers Private Limited. Shamir Texchem Private Limited, Suremi Trading Private Limited and Sumil Holding Private Limited and their respective shareholders

Date: 29th November, 2019 Place: Mumbai

For and on behalf of Suremi Trading Private Limited Vipul Popat