## **KONARK TRUST**

To,

#### IndiaMart Intermesh Limited

1st Floor, 29 Daryaganj, Netaji Subhash Marg, New Delhi, Delhi, 110002 Email: cs@indiamart.com.

#### **BSE** Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Fax: 022-22721919

Email: corp.relations@bseindia.com,

corp.comm@bseindia.com

#### National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051. Fax # 022 - 2659 8237/38

Email: cmlist@nse.co.in; takeover@nse.co.in

Dear Sir/Madam,

Re: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith, the disclosure being made by Konark Trust, as the Acquirer pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with respect to its acquisition of 14,728 shares of face value of INR 10 each of IndiaMart Intermesh Limited.

For and on behalf of Konark Trust

Sander Singhel
Authorised signatory

Place: Bangalore

Date: September 03, 2020

# <u>Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

### Part-A- Details of the Acquisition

Name of the Target Company (TC)		IndiaMart Intermesh Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Acquirer: Konark Trust ("Konark")  Persons acting in concert (PAC) with the acquirer:  (i) MMPL Trust ("MMPL")  (ii) WestBridge Crossover Fund, LLC ("WBCF")			
	er the acquirer belongs to ter/Promoter group	No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		<ul><li>(i) Bombay Stock Exchange Limited (BSE)</li><li>(ii) National Stock Exchange of India Limited (NSE)</li></ul>			
Details of the acquisition as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
	the acquisition under consideration, g of acquirer along with PACs of:				
a)	Shares carrying voting rights				
	Konark	Nil	Nil	Nil	
	MMPL	Nil	Nil	Nil	
	WBCF	15,44,154	5.339%	5.339%	
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil	

	receive shares carrying voting rights in the TC (specify holding in each category)			
e)	Total (a+b+c+d)	15,44,154	5.339%	5.339%
etails	of acquisition / sale			
a)	Shares carrying voting rights acquired/sold			
	Konark (acquisition)	14,728	0.051%	0.051%
	MMPL (acquisition)	1,317	0.005%	0.005%
	WBCF (sale)	(16,094)	(0.056%)	(0.056%)
b)	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
d)	acquired Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e)	Total acquired by Konark and MMPL	16,045	0.055%	0.055%
f)	Total sold by WBCF	(16,094)	(0.056%)	(0.056%)
Ple	ease refer to Annexure 1 for clarity.			
	the acquisition, holding of acquirer along ACs of:			
a)	Shares carrying voting rights			
	Konark	14,728	0.051%	0.051%
	MMPL	1,317	0.005%	0.005%
	WBCF	15,28,060	5.284%	5.284%
b)	VRs otherwise than by equity shares	Nil	Nil	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in	Nil	Nil	Nil

the TC (specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	15,44,105#	5.339%#	5.339%#
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open market purchases		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N/A		
Date of acquisition of/date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 01, 2020		
Equity share capital / total voting capital of the TC before the said acquisition	2,89,19,820		
Equity share capital/ total voting capital of the TC after the said acquisition	2,89,19,820		
Total diluted share/voting capital of the TC after the said acquisition	2,89,19,820		

ANNEXURE 1

## **DETAILS OF THE ACQUISITION / SALE**

Name of Acquirer / PAC	Number of shares acquired	Percentage of shares acquired	Number of shares sold	Percentage of shares sold
Konark	14,728	0.051%	Nil	Nil
MMPL	1,317	0.005%	Nil	Nil
WBCF	Nil	Nil	16,094	0.056%