



# USHA MARTIN VENTURES LIMITED

REGISTERED OFFICE : GODREJ WATERSIDE, TOWER - 2, ROOM NO. 1206, BLOCK - DP,  
12<sup>TH</sup> FLOOR, SECTOR - V, SALT LAKE CITY, KOLKATA 700 091  
PHONE : +91-33-6810-3700, CIN : U65993WB1982PLC035530

Date: 23.11.2022

To,  
**The Compliance Officer**  
M/s Usha Martin Education & Solutions Limited  
Godrej Waterside , Tower 2, 12<sup>th</sup> Floor, Sec-V,  
Salt Lake, Kolkata-700 091  
E-mail : [vinay.gupta@umesl.co.in](mailto:vinay.gupta@umesl.co.in)

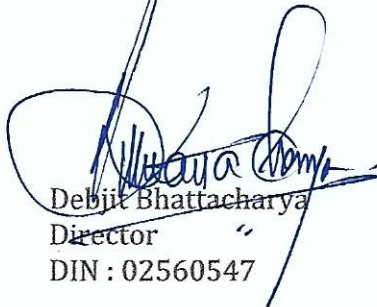
Sub : Form C and Format for Disclosures Under  
Regulations 29(2) of SEBI Regulations, 2011

Dear Sir,

Enclosed please find herewith Form C under Regulation 6(2) and 7 (2) of SEBI (Prohibition of Insider Trading Regulations) 2015 and Format for Disclosures Under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for purchase of 5,68,559 equity shares of Usha Martin Education & Solutions Limited for your reference and record.

Kindly acknowledge the receipt.

Yours Sincerely  
For Usha Martin Ventures Limited

  
Debit Bhattacharya  
Director  
DIN : 02560547

Enc. : as above

CC:

The Secretary  
Bombay Stock Exchange Limited  
Floor 25, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001,  
E-mail : [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

The Secretary  
National Stock Exchange Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051,  
E-mail : [takeover@nse.co.in](mailto:takeover@nse.co.in)

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	USHA MARTIN EDUCATION & SOLUTIONS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Usha Martin Ventures Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE), The National Stock Exchange of India Ltd. (NSE)		
Details of the acquisition/ disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	7,51,517 EQUITY SHARES	2.90%	2.90%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	7,51,517 EQUITY SHARES	2.90%	2.90%

<p><b>Details of acquisition/sale</b></p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>	<p><b>5,68,559 equity shares Purchased</b></p>	<p><b>2.15%</b></p>	<p><b>2.15%</b></p>
	<p><b>5,68,559</b></p>	<p><b>2.15%</b></p>	<p><b>2.15%</b></p>
<p><b>After the acquisition/sale, holding of:</b></p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p>	<p>13,20,076 EQUITY SHARES</p>	<p>5.00%</p>	<p>5.00%</p>
<p>e) Total (a+b+c+d)</p>	<p>13,20,076 EQUITY SHARES</p>	<p>5.00%</p>	<p>5.00%</p>
<p>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</p>	<p>Open Market (NSE)</p>		
<p>Date of acquisition/ sale of shares / VR or date of receipt of</p>	<p>22.11.2022</p>		

intimation of allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition/-sale	7,51,517
Equity share capital/ total voting capital of the TC after the said acquisition / sale	13,20,076
Total diluted share/voting capital of the TC after the said Acquisition/sale	13,20,076

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under SEBI (LODR).

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For USHA MARTIN VENTURES LTD.

  
 Director  
 Auth. Signatory

**Signature of the acquirer / seller / Authorised Signatory**

Place: Kolkata

Date: 23.11.2022