REGD.OFF: 56, NETAJI SUBHAS ROAD, 5TH FLOOR, KOLKATA-700 001 (W.B.) INDIA

Date: 27.01,2024

To.

SSE Ltd..

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai- 400001

To.

The Calcutta Stock Exchange Ltd.,

7, Lyons Range, Kolkata-700001

Ref: Shree Securities Ltd (Scrip Code: 538975)

Sub: Information under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir.

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure "A" for sale of 1,60,35,779 (2.01%) equity shares of Shree Securities Limited.

Please take it on your record.

Thanking you,

Yours faithfully,

FOR SMILE SUPPLIERS PRIVATE LIMITED

(ARUP KUMAR CHAKRABORTY)

Director

DIN: 00083285

C/C. To.

SHREE SECURITIES LTD.

Office No. 427, Rangoli Forum Mall, 212, Girish Ghosh Road, Belur,

Howrah, West Bengal, 711202

Encl: As Above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| 1 | - SECO REGU | LATIONS, 2011 | | 0, | OHARES | |
|--|------------------|---|------------|--------------------|----------|--|
| Name of the Target Company (TC Name(s) |) Shrang | | | | | |
| 2. Name(s) of the Acquirer/Seller | Olliea Seci | urities Ltd. | | | | |
| Persons Acting in Concert (PAC) the Acquirer/Seller | 22,000,000 | uppliers Pvt. Ltd. | | | | |
| a) Whether the Acquirer/Seller belong | is to Ma | | | | | |
| romoter/Promoter Group? | 1 | | | | | |
| b) Name(s) of the Stock Exchange | e(s) BSE Limited | | <u>-</u> - | | | |
| where the shares of TC are Listed a) Details of the Acquirer/Seller of share | 1 | Stock Exchange | inata a | - | | |
| rights/ holding | No. of Shares | The Calcutta Stock Exchange Limited No. of Shares(*) | | | | |
| Acquirer/Seller and PACs | he | share/vot | ing | % w total dilut | | |
| Before the Sale, holding of: | | capital where applicable | ver | voting ca | pital of | |
| a) Shares carrying voting rights | 1900577 | - Princapie | - | the TC | (**) | |
| b) Shares in nature of encumbrance (pledge lien/ non-disposal undertaking/ others) | 18035779 | 2.26 | | 2.26 | ; | |
| I really lights (VR) otherwise " | | - | | 2 | | |
| d) Warrants/convertible securities/any other | 1 | - | | - | | |
| indi entitles the | NA | NA NA | | . 200 | | |
| Call Vind Votine | | | | NA | | |
| TC (specify holding in each category) Total (a+b+c+d) | | | | | | |
| Details of Sale: | 18035779 | 2.26 | | | | |
| a) Shares carrying voting rights b)VRs acquired/sold and | 16035779 | | | 2.26 | | |
| b)VRs acquired/sold otherwise than by equity shares | - | 2.01 | | 2.01 | | |
| c)Warrants/convertible securities/any other | NA | | | ~ | | |
| receive shares carrying vetices to | | NA | | NA | | |
| TC (specify holding in each category) | - | - | | - | | |
| d)Shares encumbered/ invoked/ | | | | | | |
| the Acquirer | - | ~ | | | | |
| Total (a+b+c+d) | | | | - | | |
| | 16035779 | 2.01 | 2. | 01 | 1 | |
| | ERS | | | | | |

THERS OF T. L. TO

| After the Sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the Acquirer c) VRs otherwise than by equity shares d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | | 0.25 - - NA | 0.25 - - NA | | |
|--|--|----------------------|----------------------|--|--|
| Total (a+b+c+d) | 2000000 | 0.25 | 0.25 | | |
| Mode of Sale (e.g. open market/ off-market/ | Open Market | | | | |
| public issue/ rights issue/ preferential | | | | | |
| Acquisition/ inter-se transfer etc.) | | | | | |
| Date of Sale or date of receipt of intimation of Acquisition of shares/ VR/ warrants/ convertible instruments/ any other instrument that entitles the acquirer to receive shares in the TC | 15135779 (1.90%) equity shares were sold between 15.01.2024 to 24.01.2024 900000 (0.11%) equity shares were sold on 25.01.2024 | | | | |
| Equity share capital / total voting capital of he TC before the said Acquisition/Sale | 79,80,00,000 equity shares of face value of Re. 1/- each | | | | |
| Equity share capital/ total voting capital of he TC after the said Acquisition/Sale | 79,80,00,000 equity shares of face value of Re. 1/- each | | | | |
| otal diluted* share/voting capital of the TC ifter the said Acquisition/ Sale | 79,80,00,000 equity shares of face value of Re. 1/- each | | | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SMILE SUPPLIERS PRIVATE LIMITED

(ARUP KUMAR CHAKRABORTY)

Director

DIN: 00083285

Place: Kolkata Date : 27.01.2024