Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | Thirumalai Chemicals Limited As per Annexure A Yes BSE Limited (BSE) National Stock Exchange of India Ltd (NSE) | | | | | | | | |
|---|--|---|------------|-------------|--|-------|--|--|--|--|
| | | | | | | Detai | Details of the acquisition as follows | | % w.r.t. total share/votin g capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| | | | | | | | re the acquisition under consideration, holding of | | | |
| | | | | | | 77007 | irer along with PACs: | | | NA |
| a) b) | Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | | | | | | | |
| c) d) | Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | | | | | | | | | |
| e) | category) Total (a+b+c+d) | | | | | | | | | |
| Detai | ls of acquisition | As per | Annexure A | - | | | | | | |
| a) | Shares carrying voting rights acquired | 47,32,280 | 4.62 | NA | | | | | | |
| b) | VRs acquired otherwise than by equity shares | 47,32,200 | 4.02 | INA | | | | | | |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | | | | | | | | |

| | 4 | 1 1 | | |
|--|--|--------------|---|--|
| f) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | , · - | |
| g) Total (a+b+c+/-d) | 47,32,280 | 4.62 | | |
| After the acquisition, holding of acquirer along with PACs: | As per | Annexure A | | |
| f) Shares carrying voting rights g) VRs otherwise than by equity shares h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 47,32,280 | 4.62 | NA | |
| Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | | |
| j) Total (a+b+c+d) | 47,32,280 | 4.62 | - | |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer /encumbrance, etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity | NA | | | |
| shares, etc. | | | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 18.08.2022 | | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs 10,23,88,120(divided into 10,23,88,120 equity shares of Rs 1 each) | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs 10,23,88,120(divided into 10,23,88,120 equity shares of Rs 1 each) | | | |
| Total diluted share/voting capital of the TC after the said acquisition | NA | | | |
| | A | | *************************************** | |

Annexure to Disclosure statement under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Details of equity shares of Thirumalai Chemicals Limited (Target Company) acquired / transferred through inter-se transfer of shares by and between the Promoters / Promoter group.

| | Total | 47,32,280 | 4.62 | - | | 47,32,280 | 4.62 |
|-----|--------------------------------------|--------------------------|------|---------------------|--------|---------------------------|------|
| | 200 | - | | Þ | | | |
| 4. | Bhooma Parthasarathy Family Trust | | | 23,33,950 | 2.28 | 23,33,950 | 2.28 |
| 3. | R Parthasarathy Family Trust | | | 23,98,330 | 2.34 | 23,98,330 | 2.34 |
| 2. | Bhooma Pathasarathy | 23,33,950 | 2.28 | (23,33,950) | (2.28) | | |
| 1. | R. Parthasarathy | 23,98,330 | 2.34 | (23,98,330) | (2.34) | | |
| | | A | В | С | D | E | F |
| | 2 | acquisition/ transfer | | transferred | | acquisition / transfer | |
| No. | Shareholders | shares before | | acquired / | | shares after | |
| SI | Name of the | No. and % of | | No. and % of shares | | No. and % of | |

For R. Parthasarathy Family Trust

Bhooma Parthasarathy Family Trust

R. Parthasarathy

Tourston

Bhooma Parthasarathy

P. Bhooma

Trustee