



Date: March 01, 2023

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra- Kurla Complex
Bandra (East)
Mumbai- 400 051

BSE Limited
Department of Corporate Services
Floor 25, P.J. Towers
Dalal Street
Mumbai-400 001

Dear Sir,

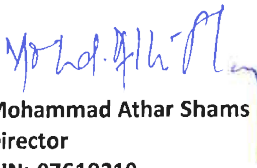
Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Please find attached the disclosure under Regulation 29(1) of Takeover Regulations in respect of allotment of 6,19,86,626 equity shares of face value Rs. 10/- each by Sical Logistics Limited to Pristine Malwa Logistics Park Private Limited, pursuant to the resolution plan approved by the Hon'ble National Company Law Tribunal, Chennai bench vide its order dated December 08, 2022.

Kindly take the same on record.

Thanking you,

Yours faithfully
For Pristine Malwa Logistics Park Private Limited


Mohammad Athar Shams
Director
DIN: 07619210



Encl: As above

Copy to:

The Company Secretary
Sical Logistics Limited
"South India House" 73,
Armenian Street, Chennai,
Tamil Nadu-600001

PRISTINE MALWA LOGISTICS PARK PVT. LTD.

CIN: U63000DL2012PTC242966

Regd. Office: 3rd Floor, Wing-B, Commercial Plaza, Hotel Radisson, Mahipalpur, NH 8, New Delhi-110037,
Telephone : +91-11-47235800, 46772223/24/27 E-mail: coml@pristine.logistics.com

Web : www.pristinelogistics.com

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	Sical Logistics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pristine Malwa Logistics Park Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Successful resolution applicant under the Insolvency and Bankruptcy Code, 2016		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited (ii) National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	6,19,86,626	95%	95%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	6,19,86,626	95%	95%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,19,86,626	95%	95%
b) VRs otherwise than by equity shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	6,19,86,626	95%	95%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment, pursuant to the resolution plan approved by the Hon'ble National Company Law Tribunal, Chennai bench vide its order dated December 08, 2022.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 28, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	Equity share capital-32,62,454 (No. of equity shares) Voting capital-32,62,454 (No. of equity shares)		
Equity share capital/ total voting capital of the TC after the said acquisition	Equity share capital-6,52,49,080 (No. of equity shares) Voting capital-6,52,49,080 (No. of equity shares)		
Total diluted share/voting capital of the TC after the said acquisition	Equity share capital-6,52,49,080 (No. of equity shares) Voting capital-6,52,49,080 (No. of equity shares)		

Part-B***

M. L. P. Singh



Signature of the acquirer / Authorised Signatory

Place: New Delhi

Date: March 01, 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.