Follis Advisory LLP

Regd. Office: B1, 6th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025
Tel: 22 6280 8833/832
LLPIN: AAM-1785

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name	of the Target Company (TC)	Jyoti Structures Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Follis Advisory LLP			
Wheth	Whether the acquirer belongs to Promoter/Promoter group		No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		 The National Stock Exchange of India Limited The BSE Limited 			
Details	of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
	fore the acquisition/ disposal under consideration, lding of :				
a)b)c)d)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	3,87,90,679 NA NA NA	6.11% NA NA NA	6.11% NA NA NA	
e)	voting rights in the T C (specify holding in each category) Total (a+b+c+d)	3,87,90,679	6.11%	6.11%	
	Details of acquisition/sale				
a) b) c)	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	1,47,34,132 NA NA	2.32% NA NA	2.32% NA NA	
d) e)	Shares encumbered / invoked/released by the acquirer Total (a+b+c+/-d)	NA 1,47,34,132	NA 2.32%	NA 2.32%	



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After the acquisition/sale, holding of:			
 a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) 		3.79% NA NA NA NA	3.79% NA NA NA NA
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of a equisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	September 8, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	63,45,27,710 equity shares of TC (As per the shareholding pattern as on 31st March, 2023 as publicly disclosed by the TC)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	63,45,27,710 equity shares of TC (As per the shareholding pattern as on 31 st March, 2023 as publicly disclosed by the TC)		
Total diluted share/voting capital of the TC after the said a equisitio n/sale	63,45,27,710 equity shares of TC (As per the shareholding pattern as on 31st March, 2023 as		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

publicly disclosed by the TC)

[***] Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: September 11, 2023
