

May 05, 2019

To,
Department of Corporate Services,
P.J. Towers, Dalal Street,
Mumbai- 400 001.
Scrip Code : 503101

Dear sirs,

Sub: Revised Disclosure under Regulations -31(1) and 31(3) of SEBI (SAST) Regulations 2011.

Ref: Email dated May 07, 2019 regarding discrepancies in the disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Target Company - Marathon Nextgen Realty Ltd (503101) for Marathon Realty Pvt Ltd

Dear Sirs,

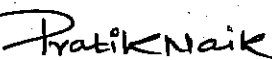
With reference to the above, enclosed herewith revised disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Target Company - Marathon Nextgen Realty Ltd (503101) for Marathon Realty Pvt Ltd.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Marathon Realty Pvt Ltd,



Pratik Naik
Company Secretary



Encl: Revised disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

CC to: MNRL

Marathon Realty Pvt Ltd, 702, Marathon Max,
Mulund-Goregaon Link Road, Mulund (W)
Mumbai 400080

T : +91-22-6724 8484/88

F : +91-22-6772 8408

E : marathon@marathonrealty.com

CIN: U70100MH1994PTC084037

MARATHON REALTY PVT. LTD.



702, Marathon Max,
Mulund-Goregaon Link Road,
Mulund (West), Mumbai - 400 080.
Tel.: +91-22-6724 8484 / 88
Fax: +91-22-6772 8408
E-mail: marathon@marathonrealty.com
Website: www.marathonrealty.com
CIN: U70100MH1994PTC084037

22/04/2019

To,
Department of Corporate Services,
P.J. Towers, Dalal Street,
Mumbai- 400 001.
Scrip Code : 503101
Dear sirs,

NSE Ltd.
BKC ,Bandra(E).
Mumbai-400 050
Symbol: "MARATHON"

Sub: Disclosure under Regulations -31(1) and 31(3) of SEBI (SAST) Regulations 2011.

We, the Promoter of Marathon Nextgen Realty Ltd and on behalf of the other individual Promoters hereby submit necessary details of encumbrance created through the Declaration Cum Undertaking executed by us in favour of Piramal Trusteeship Services Pvt Ltd (Security Trustee) to HOLD a **MINIMUM of 51%** shares in Marathon Nextgen Realty Ltd.

This declaration cum undertaking is effective till the secured obligations are discharged under the jointly loan agreement entered by us with Piramal Capital and Housing Finance Ltd.

Thanking you,

Yours faithfully,

For Marathon Realty Pvt Ltd,
(Promoter)

Chetan R Shah
Promoter & Director



CC to: MNRL

Format for disclosure by the Promoter (s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MARATHON NEXTGEN REALTY LTD
Names of the stock exchanges where the shares of the target company are listed	BSE & NSE
Date of reporting	22/04/2019
Name of the promoter or PAC on whose shares encumbrance has been	MARATHON REALTY PVT LTD(MRPL)
Details of the creation of encumbrance:	Non Disposal Undertaking

Edwin R Seal



Name of promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered shares/(creation (2) + (3))/ release ((2) - (3))/ invocation ((1) - (3))
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ Release/ Invocation of encumbrance	Type of encumbrance (pledge/lien/ no n disposal undertaking/ others	Reasons for encumbrance*	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
1.MRPL	3,44,82,646	74.96	NIL	NIL	Creation	18/4/2019	Declaration Cum U/Taking	Declaration provided as Comfort to the Lender	2,34,60,000	51%	1.PiramalTrustee ship Services Pvt Ltd-Trustee. 2.Piramal Capital &Housing Finance Ltd-Lender	1,10,22,646	23.96
2.Chetan R Shah	300	0.00	NIL	NIL									
3.Mayur R Shah	300	0.00	NIL	NIL									
4.Shailaja C Shah	300	0.00	NIL	NIL									
5.Sonal Mayur Shah	300	0.00	NIL	NIL									
6.Ramniklal Z Shah	300	0.00	NIL	NIL									
7.Aranya R Shah	300	0.00	NIL	NIL									



For Marathon Realty Pvt Ltd & on behalf of Other Promoters

Chetan R Shah

(Chetan R Shah)
Place: Mumbai

Date: 22/4/2019

