

MEGA TRUST

21-C (A), MITTAL TOWER, C-WING, 2ND FLOOR,
NARIMAN POINT, MUMBAI - 400 021.
Tel. No. 61066000

09th April, 2021

To,

The Corporate Relations Department
BSE Limited
2nd Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

The Corporate Relations Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

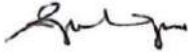
Pursuant to exemption order of SEBI under Regulation 11 (5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI/WTM/GM/CFD/94/2017-2018) dated 23/02/2018, Mega Trust acquired 75,81,617 Equity shares of Jai Corp Limited.

Mega Trust hereby confirms that it is in compliance with the said exemption order passed by SEBI for FY 2020-21.

The Trust has also obtained a compliance certificate dated 06/04/2021 from an Independent Auditor and the same is enclosed herewith.

For Mega Trust

For MEGA TRUST



Trustee/Authorised Signatory

Trustee

CC to,

1. Jai Corp Limited
1st Floor, B-Wing,
Mittal Towers,
Free Press Journal Marg,
Nariman Point,
Mumbai- 400 021
2. Mr. Anjan Patel,
Assistant General Manager,
Corporate Finance Department,
Division of Corporate Restructuring - 1
Securities and Exchange Board of India
SEBI Bhavan, Plot No. C4-A, "G" Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Munira & Co.
Chartered Accountants.

B-302 Shankala Presidency, 19, Sussex Road, Byculla, Mumbai 400 027. Tel. - 23446695

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To,
The Board of Trustees
Mega Trust,
21-C (A), Mittal Towers,
C-Wing, Nariman Point,
Mumbai - 400 021

Pursuant to exemption order of SEBI under Regulation 11(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI/WTM/GM/CFD/94/2017-2018) dated 23-02-2018, Mega Trust acquired 75,81,617 equity shares of Jai Corp Limited

Pursuant to clause (vii) of paragraph 4.2 of the said exemption order, the exemption granted by SEBI is subject to the condition that the Acquirer Trust viz. Mega Trust shall confirm on an annual basis, that it is in compliance with the exemption order passed by SEBI. Further, pursuant to clause (viii) of paragraph 4.2 of the said exemption order, the Acquirer Trust is required to get the compliance status certified from an independent auditor annually and furnish the same to the stock exchanges with a copy endorsed to SEBI for its records.

Based on a verification of the trust deed of Mega Trust and other information and explanations given to us, we certify that Mega Trust is in compliance with the exemption order passed by SEBI for FY 2020-21.

This certificate is issued pursuant to the exemption order issued by SEBI in the matter of Mega Trust solely for the purpose of submission to SEBI and the stock exchanges on which the shares of Jai Corp Limited are listed and should not be used for any other purpose.

Mumbai.
Dated : 06-04-2021



For Munira & Co.,
Chartered Accountants.
(FRN. 123960W)

Proprietor.
Munira Bandukwala
M.No. 114960

UDIN - 21114690AAAAAK8474