

# SHYAM GROUP OF INDUSTRIES

Corporate Office: Viswakarma, 86C Topsia Road, 1<sup>st</sup> Floor Kolkata 700 046  
Phone: +91-33-4011 3000, Fax: +91-33-2285 2212, Email: [cs@shyamgroup.com](mailto:cs@shyamgroup.com)  
Registered Office: 5 C R Avenue, 2<sup>nd</sup> Floor, Kolkata 700072  
Ph: +91-33-4011 1000

To

Date: 26/10/2023

BSE Limited Department of Corporate Services P. J. Towers, 25 <sup>th</sup> Floor, Dalal Street, Mumbai- 400 001	National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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Dear Sir(s),

**SUB: REVISED DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SAST) REGULATIONS, 2011**


In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 please find enclosed herewith the disclosure of change in shareholding of the PAC (Persons Acting in Concert) in HIMADRI SPECIALITY CHEMICAL LIMITED.

Thanking you,

Yours truly,

For Self and on behalf of Acquirer and PACs

Mahabir  
Prasad  
Agarwal

 Digitally signed by  
Mahabir Prasad Agarwal  
Date: 2023.10.26  
12:33:35 +05'30'

.....  
Mahabir Prasad Agarwal  
Signature of the acquirer

Encl: As above

CC to:

HIMADRI SPECIALITY CHEMICAL LIMITED  
23A, Netaji Subhas Road 8th Floor, Suite No. 15,  
Kolkata 700001

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## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)	HIMADRI SPECIALITY CHEMICAL LIMITED CIN : L27106WB1987PLC042756 23A, N.S. ROAD, 8 <sup>TH</sup> FLOOR, SUITE NO. 15, KOLKATA, WEST BENGAL – 700 001		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> <li>1. MAHABIR PRASAD AGARWAL</li> <li>2. SUMITRA DEVI AGARWAL</li> <li>3. BRIJ BHSUHAN AGARWAL</li> <li>4. MITTU AGARWAL</li> <li>5. SHEETIJ AGARWAL</li> <li>6. SUBHAM AGARWAL</li> <li>7. TANISHI AGARWAL</li> <li>8. BRIJ BHUSHAN AGARWAL &amp; SONS (HUF)</li> <li>9. MAHABIR PRASAD AGARWAL FAMILY TRUST</li> <li>10. MAHABIR PRASAD AGARWAL &amp; SONS (HUF)</li> <li>11. SUMITRA DEVI AGARWAL FAMILY TRUST</li> <li>12. DORITE TRACON PRIVATE LIMITED</li> <li>13. TOPLIGHT MERCANTILE PRIVATE LIMITED</li> <li>14. NARANTAK DEALCOM PRIVATE LIMITED</li> <li>15. SUBHAM BUILDWEL PRIVATE LIMITED</li> <li>16. SUHAG OVERSEAS TRADING PVT. LTD.</li> <li>17. SUBHAM CAPITAL PRIVATE LIMITED</li> </ol>		
Whether the acquirer belongs to Promoter/ Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	43,544,577	9.90	9.90
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-		
c) Voting rights (VR) otherwise than by shares	-		
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-		
e) Total (a+b+c+d)	43,544,577	9.90	9.90
<b>Details of acquisition/ sale</b>			
a) Shares carrying voting rights acquired/ sold	8,247,960 (6,170,000)	1.87 (1.40)	1.87 (1.40)
b) VRs acquired /sold otherwise than by shares	-		
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-		
d) Shares encumbered/ invoked/ released by the acquirer	-		
e) Total (a+b+c+/-d)	2,077,960	0.47	0.47

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<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights acquired	45,622,537	10.37	10.37
b) Shares encumbered with the acquirer	-		
c) VRs otherwise than by shares	-		
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in theTC(specify holding in each category) after acquisition	-		
e) Total(a+b+c+d)	45,622,537	10.37	10.37
Mode of acquisition/ sale(e.g. open market/ off-market/ public issue/rights issue/ preferential allotment/inter-se transfer, etc).	OPEN MARKET AND INTER SE TRANSFER		
Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, which ever is applicable	From 27/09/2022 to 20/10/2023		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	440,022,573		
Equity share capital/ total voting capital Of the TC after the said acquisition/sale	440,022,573		
Total diluted share/ voting capital of the TC after the said acquisition	440,022,573		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause35ofthelistingAgreement.

(\*\*)Dilutedshare/votingcapitalmeansthetotalnumberofsharesintheTCassumingfull conversion of the outstanding convertible securities/warrants into equity shares of the TC.

***Paid up Share Capital of the Company has increased from Rs. 419,339,650 to Rs. 440,022,573 resulting into change in the holding before the acquisition/disposal of shares as stated above.***

***The shareholding percentage has been calculated on the basis of present share capital of the Company.***

**For self and on behalf of the Acquirer and PACs**

Mahabir Prasad  
Agarwal

Digitally signed by  
Mahabir Prasad Agarwal  
Date: 2023.10.26 12:34:09  
+05'30'

Mahabir Prasad Agarwal

Date: 26.10.2023  
Place: Kolkata

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<b>ANNEXURE I</b>						
Holder Name	Existing no. of shares	%	PURCHASE/ (SALE)	%	Balance Total	%
Sumitra Devi Agarwal	22,50,000	0.51	(18,86,437)	(0.43)	3,63,563	0.08
Brij Bhushan Agarwal	32,90,677	0.75	(29,05,000)	(0.66)	3,85,677	0.09
Mittu Agarwal	10,00,000	0.23	(10,00,000)	(0.23)	-	-
Sheetij Agarwal	10,00,000	0.23	9,05,000.00	0.21	19,05,000	0.43
Subham Agarwal	95,000	0.02	19,33,733	0.44	20,28,733	0.46
Tanishi Agarwal	15,000	0.00	14,85,000	0.34	15,00,000	0.34
Brij Bhushan Agarwal & Sons (HUF)	3,92,821	0.09	19,34,237	0.44	23,27,058	0.53
Mahabir Prasad Agarwal Family Trust	-	-	-	-	-	-
Sumitra Devi Agarwal Family Trust	-	-	-	-	-	-
Mahabir Prasad Agarwal & Sons (HUF)	2,50,000	0.06	10,65,240	0.24	13,15,240	0.30
Dorite Tracon Pvt. Ltd.	31,09,022	0.71	1,25,000	0.03	32,34,022	0.73
Toplight Mercantile Pvt. Ltd.	19,50,000	0.44	-	-	19,50,000	0.44
Narantak Dealcomm Ltd.	1,58,24,155	3.60	-	-	1,58,24,155	3.60
Subham Buildwell Pvt. Ltd.	73,84,474	1.68	4,21,187	0.10	78,05,661	1.77
Suhag Overseas Trading Pvt. Ltd.	33,17,717	0.75	-	-	33,17,717	0.75
Subham Capital Pvt. Ltd.	36,65,711	0.83	-	-	36,65,711	0.83
<b>Total</b>	<b>4,35,44,577</b>	<b>9.90</b>	<b>20,77,960</b>	<b>0.47</b>	<b>4,56,22,537</b>	<b>10.37</b>

For self and on behalf of the Acquirer and PACs

Mahabir  
Prasad  
Agarwal

Digitally signed by  
Mahabir Prasad  
Agarwal  
Date: 2023.10.26  
12:35:07 +05'30'

Mahabir Prasad Agarwal

Date: 26.10.2023  
Place: Kolkata