

Date: 29th September, 2023

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400051

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy
Towers, Dalal Street, Fort,
Mumbai - 400 001

NSE Symbol: SARVESHWAR

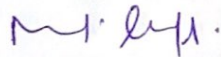
Scrip Code: 543688

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI SAST regulations')

Dear Sir/ Madam,

With reference to the captioned subject, I, Rohit Gupta promoter of the Sarveshwar Foods Limited " Company", would like to submit that I have been allotted 35,80,96,000 (Thirty Five Crores Eighty Lacs and Ninty Six Thousand Only) Equity shares pursuant to Bonus issue made by the Company at a Price of Re 1 Per share. In reference to the above, I hereby submit the disclosure as required under Regulation 29(2) of SEBI (SAST) Regulations, 2011 with respect to acquisition of Equity shares by the Promoters of the Company.

Kindly take this on your records and oblige.



Rohit Gupta
Promoter of Sarveshwar Foods Limited

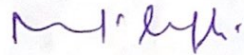
Encl: a/a

CC:
Company Secretary
Sarveshwar Foods Limited

**Format for Disclosures under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Sarveshwar Foods Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rohit Gupta disclosure is being made pursuant to Bonus shares allotted ,		
Whether the acquirer belongs to Promoter /Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration:			
a) Shares carrying voting rights			
i) Rohit Gupta	17,90,48,000	54.88	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	-	-	-
e) Total (a+b+c+d)	17,90,48,000	54.88	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
i) Rohit Gupta	35,80,96,000	-	-
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold/converted	-	-	-
d) Shares encumbered/invoked/release by the acquirer	-	-	-

e) Total (a+b+c+d)	35,80,96,000	-	-
After the acquisition/sale, holding:			
a) Shares carrying voting rights			
i) Rohit Gupta	53,71,44,000	54.88	-
b) Shares encumbered with the acquirer	-	-	-
c) VR otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	-	-	-
e) Total (a+b+c+d)	53,71,44,000	54.88	-
Mode of acquisition/sale (e.g. open market / off-market/ public issue /rights issue preferential allotment//inter-se transfer etc.)	Allotment of Equity shares pursuant to bonus issue		
Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 th September, 2023		
Equity share capital / total voting capital of the TC before the said acquisition/sale	32,62,72,000 Equity shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	97,88,16,000 Equity shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	97,88,16,000 Equity shares of Re. 1/- each		



Rohit Gupta
Promoter of Sarveshwar Foods Limited

Date: 29th September, 2023 | Place: Jammu