

Date: 26-10-2021

To,

The Manager,  
BSE Limited,  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai- 400001

**Scrip Code: 539598**

**Sub: Disclosure required to be given under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

Please find enclosed herewith disclosure of sale of equity shares of Oracle Credit Limited, in the prescribed format, required to be given under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

This is for your information and records.

Thanking you,

Yours faithfully,

**For and on behalf of sellers**

*S.C. Jain*

**Sugan Chand Jain**

**Encl:** As above

CC: Oracle Credit Limited  
P-7 Green Park Extension  
New Delhi- 110016

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	ORACLE CREDIT LIMITED		
Name(s) of the seller and Persons Acting in Concert (PAC) with the acquirer	Dr. Sujan Chand Jain		
Whether the seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/ sale under consideration, holding of:</b>			
a) Shares carrying voting rights	7,21,200	12.99%	12.99%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>7,21,200</b>	<b>12.99%</b>	<b>12.99%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	7,21,200	12.99%	12.99%
b. VRs acquired /sold otherwise than by shares	-	-	-
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d. Shares encumbered / invoked/released by the acquirer	-	-	-
<b>e. Total (a+b+c+d)</b>	<b>7,21,200</b>	<b>12.99%</b>	<b>12.99%</b>

S.C. Jain

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	NIL	NIL	NIL
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market sale pursuant to share purchase agreement dated March 06, 2021.		
Date of acquisition / sale of shares / VR- or date of receipt of intimation of allotment of shares, whichever is applicable	October 25, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 55,50,000/- i.e. 55,50,000 Equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 55,50,000/- i.e. 55,50,000 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 55,50,000/- i.e. 55,50,000 Equity Shares of Rs. 10 each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the Authorised Signatory**

*S.C. Jain*

Sugan Chand Jain

Place: New Delhi

Date: 26-10-2021

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