

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	EIH Limited				
Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer	Reliance Industrial Investments and Holdings Limited				
Whether the acquirer / seller belongs to Promoter/ Promoter group	No				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i). BSE Limited (ii). The National Stock Exchange of India Limited (iii). The Calcutta Stock Exchange Limited				
Details of the acquisition/ disposal as follows	Number	% w.r.t. total		% w.r.t. total diluted	
		share capital of TC (*)	Voting capital of TC (*)	share capital of TC (**)	voting capital of the TC (**)
Before the acquisition/ sale under consideration, holding of :					
a) Shares carrying voting rights	10,59,07,273	18.53	18.53	18.53	18.53
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	10,59,07,273	18.53	18.53	18.53	18.53
Details of acquisition/sale					
a) Shares carrying voting rights acquired/ sold	10,59,07,273	18.53	18.53	18.53	18.53
b) VRs acquired/sold otherwise than by shares	N.A.	N.A.	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/ released by the acquirer	N.A.	N.A.	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	10,59,07,273	18.53	18.53	18.53	18.53

Details of the acquisition / disposal as follows	Number	% w.r.t. total		% w.r.t. total diluted	
		share capital of TC (*)	Voting capital of TC (*)	share capital of TC (*)	Voting capital of TC (*)
After the acquisition/sale, holding of:					
a) Shares carrying voting rights	0	0.00	0.00	0.00	0.00
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	0	0.00	0.00	0.00	0.00
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pursuant to a Scheme of Arrangement sanctioned by National Company Law Tribunal (NCLT)				
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Effective date of the Scheme i.e., 13 th September 2019				
Equity share capital / total voting capital of the TC before the said acquisition / sale	57,15,69,414 (Number of shares)				
Equity share capital/ total voting capital of the TC after the said acquisition / sale	57,15,69,414 (Number of shares)				
Total diluted share/voting capital of the TC after the said Acquisition/ sale	N.A.				

N.A. – Not Applicable.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Reliance Industrial Investments and Holdings Limited


Signature of the acquirer/ seller / Authorised Signatory

Place: Mumbai

Date: 17-Sept-2019.