



Central Office, Investment Dept., 'Yogakshema' 6<sup>th</sup> Floor, Jeevan Bima Marg, Mumbai: 400021  
Ph: 022 -66598851/ 26/38/ 47/ Fax: 22825411

Ref: Inv/Back Office

Date: 17.12.2021

The Company Secretary

SIMPLEX REALTY LTD

30, Keshavrao Khadye Marg, Sant Gadge Maharaj Chowk, Jacob Circle, Mumbai,  
Maharashtra, 400011

Dear Sir,

**Re: Disclosures under Regulation 29(2) the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 .**

We are sending herewith the disclosures as required under above mentioned SEBI regulations for a person holding more than 5% shares in a listed company. For your information we are also providing our DP IDs, Client IDs & PAN number.

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|------|
| '852 |
| '869 |
| 1012 |
| 340  |
|      |
| 947  |
| 883  |
| 891  |
| 128  |
| 859  |
|      |
| 056  |
|      |
| 038  |
| 372  |
| 389  |
| 260  |

Yours faithfully,

*Asst.*

Asst. Secretary (Investment- M&A)



Cc

1. BSE Ltd, Phiroze Jeejeebhoy Towers, Exchange Plaza, Dalal Street, Plot no. C/1, G Block, Mumbai - 400 001.
  2. NSE Ltd, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.
- Encls: As above

## Annexure 2

### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011

|  |   |  |   |
|--|---|--|---|
| Name of the Target Company (TC)  | SIMPLEX REALTY LTD  |  |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer  | Life Insurance Corporation of India<br>Central Office, Yogakshema 6 <sup>th</sup> Floor,<br>Mumbai- 400021.<br>022-66598626/ 8851 |  |   |
| Whether the acquirer belongs to Promoter/Promoter group  | No  |  |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | NSE/BSE   |  |   |
| Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC  | Number  | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of :  |   |  |   |
| a) Shares carrying voting rights   | 4,42,154 ✓  | 14.781% ✓  | NA  |
| b) Voting rights (VR) otherwise than by shares   |   |  |   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              |   |  |   |
| Total (a+b+c)  | 4,42,154 ✓  | 14.781% ✓  |   |
| Details of acquisition/sale  |   |  |   |
| a) Shares carrying voting rights acquired/sold   | 60,356 ✓  | 2.018% ✓   |   |
| b) VRs acquired /sold otherwise than by shares   |   |  |   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |   |  |   |
| Total (a+b+c)  | 60,356 ✓  | 2.018% ✓   |   |



|  |                         |           |  |
|--|-------------------------|-----------|--|
| After the acquisition/sale, holding of:  |                         |           |  |
| a) Shares carrying voting rights<br>b) VRs otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition. | 3,81,798 ✓              | 12.763%   |  |
| Total (a+b+c)  | 3,81,798 ✓              | 12.763% ✓ |  |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / Inter-se transfer etc).   | MARKET SALE             |           |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 08.12.2020 - 16.12.2021 |           |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | 2,99,13,820             |           |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | 2,99,13,820             |           |  |
| Total diluted share/voting capital of The TC after the said acquisition/sale.  | NA                      |           |  |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*ASU*

**Signature of the acquirer / seller / Authorised Signatory**

Place: MUMBAI

Date: 17.12.2021

